

# DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED

Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirapalli (Tamil Nadu)

Unaudited Financial Results for the Quarter ended 30-06-2012

(Rs. in Lakhs)

S.No.	Particulars	Standalone for the Quarter ended (Unaudited)			Standalone for the year ended (audited)
		30-06-12	31-03-12	30-06-11	31-03-12
1	<b>Income from operations</b>				
	(a) Net sales (Net of excise duty)	25,265	18,421	16,328	71,283
	(b) Other Operating Income	543	902	511	2,597
	<b>Total Income from operations (net)</b>	<b>25,808</b>	<b>19,323</b>	<b>16,839</b>	<b>73,880</b>
2	<b>Expenses</b>				
	(a) Cost of materials consumed	6,055	39,708	854	59,801
	(b) Purchase of stock in trade	-	-	-	-
	(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	13,490	(32,904)	12,012	(9,035)
	(d) Employees benefits expense	973	1,276	864	4,103
	(e) Depreciation and amortisation expense	1,046	1,093	1,019	4,182
	(f) Power and Fuel	571	695	1,084	2,877
	(g) Other Expenditure	938	4,019	462	7,201
	<b>Total Expenses</b>	<b>23,073</b>	<b>13,887</b>	<b>16,295</b>	<b>69,129</b>
3	<b>Profit/ (Loss) from Operations before Other Income, Finance Cost &amp; Exceptional Items (1-2)</b>	<b>2,735</b>	<b>5,436</b>	<b>544</b>	<b>4,751</b>
4	Other Income	137	157	83	335
5	<b>Profit/ (Loss) from ordinary activities before Finance Cost &amp; Exceptional Items (3+4)</b>	<b>2,872</b>	<b>5,593</b>	<b>627</b>	<b>5,086</b>
6	Finance Cost	1,747	1,413	1,476	5,025
7	<b>Profit/ (Loss) from ordinary activities after Finance cost but before Exceptional Items (5-6)</b>	<b>1,125</b>	<b>4,180</b>	<b>(849)</b>	<b>61</b>
8	Exceptional Items	-	-	-	-
9	<b>Profit/ (Loss) from Ordinary Activities before Tax (7-8)</b>	<b>1,125</b>	<b>4,180</b>	<b>(849)</b>	<b>61</b>
10	Tax Expense (including current and deferred tax)	74	1,347	(293)	(29)
11	<b>Net Profit/ (Loss) from Ordinary Activities after Tax (9-10)</b>	<b>1,051</b>	<b>2,833</b>	<b>(556)</b>	<b>90</b>
12	Extraordinary Items (net of tax expense Rs.Lakhs)	-	-	-	-
13	<b>Net Profit/ (Loss) for the period (11-12)</b>	<b>1,051</b>	<b>2,833</b>	<b>(556)</b>	<b>90</b>
14	<b>Share of Profit / (Loss) of associates</b>				
	<b>Minority Interest</b>				
15	<b>Net Profit / (Loss) after taxes, minority interest and share of profit / (Loss) of associates</b>				
16	Paid-up Equity Share Capital-Face Value Rs. 2/- each	1,619	1,619	1,619	1,619
17	Reserves excluding Revaluation Reserves				41,908
18	Debenture Redemption Reserve				1,875
19	Debt Equity Ratio				1.61
20	Debt Service Coverage Ratio				1.18
21	Interest Service Coverage Ratio				1.84
22	Earning per Share				
	Basic before and after Extraordinary Items (Rupees)	1.30	3.50	(0.69)	0.11
	Diluted before and after Extraordinary Items (Rupees)	1.30	3.50	(0.69)	0.11
A	<b>PARTICULARS OF SHAREHOLDING</b>				
1	Public Share Holding				
	Number of Shares	32,133,945	3,38,29,945	3,38,29,945	3,38,29,945
	Percentage of Shareholding	39.70%	41.80%	41.80%	41.80%
2	Promoters and Promoter group Shareholding				
	(a) Pledged/Encumbered				
	Number of Shares	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total share capital of the company)	Nil	Nil	Nil	Nil
	(b) Non-encumbered				
	Number of Shares	48,805,358	4,71,09,358	4,71,09,358	4,71,09,358
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	Percentage of Shares (as a percentage of the total share capital of the company)	60.30%	58.20%	58.20%	58.20%

Quarterly Reporting on Segment Wise Revenues, Results and Capital Employed  
under Clause 41 of the Listing Agreement

		(Rs. in Lakhs)			
S.No.	Particulars	Standalone for the Quarter ended (Unaudited)			Standalone for the year ended (audited)
		30-06-12	31-03-12	30-06-11	31-03-12
1	<b>Segment Revenues (net of Excise Duty)</b>				
	(a) Sugar	21,079	18,336	12,496	63,183
	(b) Power	5,634	9,923	3,655	18,482
	(c) Others	2,621	1,552	715	4,498
		29,334	29,811	16,866	86,163
	Less: Inter Segment Revenue	4,069	11,390	538	14,880
	<b>Net Segment Revenue</b>	<b>25,265</b>	<b>18,421</b>	<b>16,328</b>	<b>71,283</b>
2	<b>Segment Results</b>				
	(a) Sugar	(672)	727	(1,599)	(4,750)
	(b) Power	2,438	4,155	2,030	8,226
	(c) Others	1,106	711	196	1,610
		2,872	5,593	627	5,086
	Less : Interest and Financial Charges	1,747	1,413	1,476	5,025
	<b>Total Profit before Tax</b>	<b>1,125</b>	<b>4,180</b>	<b>(849)</b>	<b>61</b>
3	<b>Segment Capital Employed</b>				
	(a) Sugar	51,938	64,503	59,470	64,503
	(b) Power	29,045	28,229	24,714	28,229
	(c) Others	10,918	11,335	10,636	11,335
	<b>Total</b>	<b>91,902</b>	<b>104,067</b>	<b>94,820</b>	<b>104,067</b>

**Notes**

- Figures for corresponding previous year/quarter have been regrouped and rearranged wherever considered necessary.
- The above results have been taken on record by the Board of Directors in their meeting held on 07-08-2012 and have been reviewed by the Statutory Auditors of the Company.

	Particulars	Quarter ended 30-06-12
3	No. of Investor Complaints	
	Pending at beginning of the quarter	0
	Received during the quarter	14
	Disposed of during the quarter	14
	Remaining unresolved at the end of the quarter	0

New Delhi  
7th Aug, 2012

J.S. Baijal  
Chairman