

DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED

Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirappalli (Tamil Nadu)

Unaudited Standalone Financial Results for the 3rd Quarter ended 31-12-2010

(Rs. Lakhs)

S.No.	Particulars	For the Quarter ended (Unaudited)		For the Nine Month ended (Unaudited)		For the year ended (Audited)
		31-12-10	31-12-09	31-12-10	31-12-09	31-03-10
1	Income					
	(a) Gross Sales	18,808	55,962	52,161	177,051	234,388
	Less: Excise Duty	624	4,089	1,801	14,122	18,962
	(b) Net Sales	18,184	51,873	50,360	162,929	215,426
	(c) Other Operating Income	324	693	1,224	1,767	3,949
	Total Income	18,508	52,566	51,584	164,696	219,375
2	Expenditure					
	(a) (Increase) / Decrease in Stock in trade and work in progress	(2,546)	(5,289)	24,139	10,763	(16,726)
	(b) Consumption of Raw Materials	13,909	21,239	17,513	33,504	75,615
	(c) Purchase of traded goods	-	93	-	1,280	1,365
	(d) Employees Cost	1,002	3,307	2,647	9,548	11,422
	(e) Depreciation	1,051	3,206	3,117	9,431	13,198
	(f) Power and Fuel	549	10,646	3,446	32,732	43,716
	(g) Freight Charges	21	5,241	54	15,424	20,996
	(h) Other Expenditure	1,705	7,181	2,793	20,146	32,954
	Total Expenditure	15,691	45,524	53,711	132,825	182,540
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	2,817	6,942	(2,127)	31,871	36,835
4	Other Income	59	324	214	517	1,132
5	Profit before Interest & Exceptional Items (3+4)	2,876	7,266	(1,913)	32,388	37,967
6	Interest and Financial Charges	934	3,971	3,532	12,387	17,559
7	Profit after interest but before Exceptional Items (5-6)	1,942	3,295	(5,445)	20,001	20,408
8	Exceptional Items	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	1,942	3,295	(5,445)	20,001	20,408
10	Tax Expense (Including current and deferred tax)	771	1,035	(1,625)	6,499	6,710
11	Net Profit from Ordinary Activities after Tax (9-10)	1,171	2,260	(3,820)	13,502	13,698
12	Extraordinary Items	-	-	-	-	-
13	Net Profit from Ordinary Activities after Tax (11-12)	1,171	2,260	(3,820)	13,502	13,698
14	Paid-up Equity Share Capital: Face Value Rs. 2/- each	1,619	1,619	1,619	1,619	1,619
15	Reserves excluding Revaluation Reserves	-	-	-	-	130,760
16	Earning per Share					
	Basic before and after Extraordinary Items (Rupees)	1.45	2.79	(4.72)	16.68	16.92
	Diluted before and after Extraordinary Items (Rupees)	1.45	2.79	(4.72)	16.68	16.92
17	Public Share Holding					
	Number of Shares	3,40,37,526	3,51,24,142	3,40,37,526	3,51,24,142	3,43,36,526
	Percentage of Shareholding	42.06%	43.40%	42.06%	43.40%	42.42%
18	Promoters and Promoter group Shareholding					
	(a) Pledged/Encumbered					
	Number of Shares	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
	(b) Non-encumbered					
	Number of Shares	4,69,01,777	4,58,15,161	4,69,01,777	4,58,15,161	4,66,02,777
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of Shares (as a percentage of the total share capital of the company)	57.94%	56.60%	57.94%	56.60%	57.58%



Quarterly Reporting on Segment Wise Revenues, Results and Capital Employed under Clause 41 of the Listing Agreement					(Rs. Lakhs)	
S.No.	Particulars	For the Quarter ended (Unaudited)		For the Nine Month ended (Unaudited)		For the year ended (Audited)
		31-12-10	31-12-09	31-12-10	31-12-09	31-03-10
1	Segment Revenues (net of Excise Duty)					
	(a) Cement	-	31,300	-	109,125	142,167
	(b) Sugar	15,842	16,295	42,349	40,435	53,669
	(c) Power	3,438	4,442	7,216	9,182	17,789
	(d) Others	1,308	3,518	3,434	11,242	14,377
		20,588	55,555	52,999	169,984	228,002
	Less: Inter Segment Revenue	2,404	3,682	2,639	7,056	12,576
	Net Segment Revenue	18,184	51,873	50,360	162,928	215,426
2	Segment Results					
	(a) Cement	-	4,694	0	27,550	25,889
	(b) Sugar	627	1,463	(4,513)	4,174	1,128
	(c) Power	1,850	1,860	1,943	3,096	6,002
	(d) Others	399	395	657	1,379	1,519
		2,876	8,412	(1,913)	36,199	36,538
	Less: Other unallocable expenditure net of unallocable income	-	1,145	-	3,611	(1,429)
	Less: Interest and Financial Charges	634	3,972	3,532	12,387	17,559
	Total Profit before Tax	1,942	3,295	(5,445)	20,001	20,408
3	Segment Capital Employed					
	(a) Cement	-	154,217	-	154,217	205,770
	(b) Sugar	43,240	50,984	43,240	50,984	83,221
	(c) Power	26,256	31,594	26,256	31,594	32,351
	(d) Others	10,617	21,679	10,617	21,679	20,673
	Total	80,113	258,474	80,113	258,474	342,015

Notes

- Figures for corresponding previous year/quarter have been regrouped and rearranged wherever considered necessary.
- The name of the company was changed from Dalmia Cement (Bharat) Limited to Dalmia Bharat Sugar and Industries Limited vide fresh certificate of incorporation dated 7/9/2010 issued by the Registrar of Companies, Tamil Nadu.
- The scheme of arrangement between the company and Dalmia Bharat Enterprises Limited, Avni Properties Limited, DCB Power Ventures Limited and the respective share holders and creditors under section 391-394 of Companies Act 1956, has been sanctioned by Hon'ble High Court of Madras on July 28, 2010 and has been made effective by filing with registrar of Companies on September 1, 2010. Consequently, in terms of aforesaid scheme, The Cement Business, Thermal Power Business and certain other businesses have been transferred and vested in to the respective transfer Companies effective from 1st April 2010, as such the figures for the Nine month ended December 31, 2010 and Quarter ended December 31, 2010 are strictly not comparable with the prior years figures. Comparative number of previous year for existing businesses are given as follows:-

Particulars	(Rs. Lakhs)		
	For the Quarter Ended 31-12-2009 (Unaudited)	For the Nine Month Ended 31-12-2009 (Unaudited)	For the Year Ended 31-03-2010 (Audited)
Profit & Loss			
Total Income	18,618	46,877	64,415
Total Expenditure	15,593	41,151	56,858
Profit Before Interest & Tax	3,025	5,726	7,557
Interest & Financial Charges	1,083	3,661	5,668
Profit Before Tax	1,962	2,065	1,889
Tax Expenses	739	636	997
Profit After Tax	1,223	1,429	892

- No. of Investors complaints:
 - At the beginning of the quarter: Nil
 - Received and Resolved during the quarter: 54
 - At the end of the quarter: Nil
- The above results have been taken on record by the Board of Directors in their meeting held on 27-01-2011 and have been reviewed by the Statutory Auditors of the Company.

New Delhi
27th January, 2011



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For Dalmia Bharat Sugar and Industries Limited

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P.K. Khaitan
Chairman