

Name of the Company : DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED Scrip Code : BSE - 500097, NSE - DALMIASUG As on : 31st March, 2012 Class of Security : Equity Shares			
Partly paid-up shares	No. of partly paid-up shares	As a % of Total No. of partly paid-up shares	As a % of Total No. of shares of the Company
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Outstanding convertible securities	No. of outstanding securities	As a % of Total No. of Outstanding convertible securities	As a % of Total No. of shares of the Company, assuming full conversion of convertible securities
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Warrants	No. of warrants	As a % of Total No. of warrants	As a % of Total No. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total paid up capital of the Company, assuming full conversion of warrants and convertible securities	-	-	-

Name of the Company : DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED

Scrip Code : BSE - 500097, NSE - DALMIASUG

As on :31st March, 2012

Class of Security : Equity Shares

(1)(a) Statement showing Shareholding Pattern

Category Code	Category of Shareholder	No. of Shareholders	Total No. of Shares	No. of Shares held in Dematerialised Form	Total shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	14	12654155	12654155	15.63	15.63	-	-
(b)	Central Government/State Governments	-	-	-	-	-	-	-
(C)	Bodies Corporates	12	34368538	34368538	42.46	42.46	-	-
(d)	Financial Institutions/Banks	-	-	-	-	-	-	-
(e)	Any Other (Trusts)	1	86665	86665	0.11	0.11	-	-
	Sub -Total (A)(1)	27	47109358	47109358	58.20	58.20	-	-
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ForeignIndividuals)	-	-	-	-	-	-	-
(b)	Bodies Corporates	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group	27	47109358	47109358	58.20	58.20		
(B)	Public shareholding						N.A	N.A
(1)	Institutions						N.A	N.A
(a)	Mutual Funds/UTI	1	2500	-	-	-	-	-
(b)	Financial Institutions/Banks	23	1666306	1644480	2.06	2.06	-	-
(c)	Central Government/State Governments	4	128155	59200	0.16	0.16	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	2	1128096	1128096	1.39	1.39	-	-
(f)	Foreign Institutional Investors	11	1093231	1093231	1.35	1.35	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	41	4018288	3925007	4.96	4.96	-	-
(2)	Non-Institutions						N.A	N.A
(a)	Bodies Corporates	395	5887653	5856449	7.27	7.27	-	-
(b)	Individuals							
	(i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	15828	10217611	7295776	12.62	12.62	-	-
	(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	11	2817296	2817296	3.48	3.48	-	-
(c)	Any Other (Specify)							
	- Overseas Corporate Bodies	0	0	0	-	-	-	-
	- Foreign Corporate Bodies	2	4470588	4470588	5.52	5.52	-	-
	- Non Resident Indians	117	171834	113458	0.21	0.21	-	-
	- Foreign Nationals	15	19655	-	0.02	0.02	-	-
	- Custodian of Enemy Property	1	188303	-	0.23	0.23	-	-
	- Trusts	7	4317124	4296204	5.33	5.33	-	-
	- Clearing Members	19	1704933	1704933	2.11	2.11	-	-
	- Directors and their relatives #	2	16660	16660	0.02	0.02	-	-
	Sub-Total (B)(2)	16397	29811657	26571364	36.83	36.83	-	-
	Total Public Shareholding (B) = (B)(1)+(B)(2)	16438	33829945	30496371	41.80	41.80	N.A	N.A
	Total (A)+(B)	16465	80939303	77605729	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued						N.A	N.A
(1)	Promoter and Promoter Group	-	-	-	-	-	-	-
(2)	Public	-	-	-	-	-	-	-
	GRAND TOTAL(A)+(B)+(C)	16465	80939303	77605729	100.00	100.00		

Position as per benpos dated 31-3-2012. However, as per promoter group declaration under regulation 30 of SEBI (SAST) Regulations 2011, Mr. Puneet Yadu Dalmia and M/s Keshav Power Limited has acquired 4,96,000 shares and 12,00,000 Shares respectively on 29-3-2012, which has not been credited to their respective account till 31-3-2012. Correspondingly, the number of shares and the number of clearing members who have sold shares to Mr. Puneet Yadu Dalmia and M/s Keshav Power Limited respectively will stand reduced. The exact delivery position by the Clearing Members to Mr. Puneet Yadu Dalmia and M/s Keshav Power Limited is unascertainable.

Since the Directors of the Company (other than those belonging to Promoter Group) do not exercise control, the Shareholdings of Directors and their relatives has been shown under the category Public Shareholding

15	ZipAhead.Com Limited	-	-	-	-	-	-	-	-	-	-
16	Avanee and Ashni Securities Limited	-	-	-	-	-	-	-	-	-	-
17	Dalmia Bharat Enterprises Limited	-	-	-	-	-	-	-	-	-	-
18	Dalmia Cement (Bharat) Limited	-	-	-	-	-	-	-	-	-	-
19	D. I. Properties Limited	-	-	-	-	-	-	-	-	-	-
20	Hemshila Properties Limited	-	-	-	-	-	-	-	-	-	-
21	Ishita Properties Limited	-	-	-	-	-	-	-	-	-	-
22	Geetee Estates Limited	-	-	-	-	-	-	-	-	-	-
23	Shri Rangam Properties Limited	-	-	-	-	-	-	-	-	-	-
24	Arjuna Brokers & Minerals Limited	-	-	-	-	-	-	-	-	-	-
25	Dalmia Minerals & Properties Limited	-	-	-	-	-	-	-	-	-	-
26	Shri Radha Krishna Brokers and Holdings Limited	-	-	-	-	-	-	-	-	-	-
27	Sri Shanmugha Mines & Minerals Limited	-	-	-	-	-	-	-	-	-	-
28	Sri Swaminatha Mines & Minerals Limited	-	-	-	-	-	-	-	-	-	-
29	Sri Subramanya Mines & Minerals Limited	-	-	-	-	-	-	-	-	-	-
30	Sri Dhandauthapani Mines and Minerals Ltd.	-	-	-	-	-	-	-	-	-	-
31	Sri Madhusudana Mines and Properties Ltd.	-	-	-	-	-	-	-	-	-	-
32	Sri Trivikrama Mines and Properties Ltd.	-	-	-	-	-	-	-	-	-	-
33	Dalmia Cement Ventures Limited	-	-	-	-	-	-	-	-	-	-
34	Cosmos Cements Limited	-	-	-	-	-	-	-	-	-	-
35	Sutnga Mines Pvt. Limited	-	-	-	-	-	-	-	-	-	-
36	Rajputana Properties Pvt. Limited	-	-	-	-	-	-	-	-	-	-
37	Golden Hills Resorts Pvt. Limited	-	-	-	-	-	-	-	-	-	-
38	Kanika Investment Limited	-	-	-	-	-	-	-	-	-	-
39	Dalmia Power Limited	-	-	-	-	-	-	-	-	-	-
40	DCB Power Ventures Limited	-	-	-	-	-	-	-	-	-	-
41	New Habitat Housing Finance And Development Limited	-	-	-	-	-	-	-	-	-	-
42	Calcom Cements India Ltd.	-	-	-	-	-	-	-	-	-	-
43	RCL Cements Ltd.	-	-	-	-	-	-	-	-	-	-
44	SCL Cements Ltd.	-	-	-	-	-	-	-	-	-	-
45	Vinay Cements Ltd.	-	-	-	-	-	-	-	-	-	-
46	Khappa Coal Co. Pvt. Ltd.	-	-	-	-	-	-	-	-	-	-
47	Dalmia Sugar Ventures Limited	-	-	-	-	-	-	-	-	-	-
48	Dalmia Solar Power Limited	-	-	-	-	-	-	-	-	-	-
49	Himshikhar Investment Limited	-	-	-	-	-	-	-	-	-	-
		34368538	42.46	-	-	-	-	-	-	-	42.46
(c)	Any other :										
1	Ku. Shrutipriya Dalmia C/o Shrutipriya Dalmia Trust	86665	0.11	-	-	-	-	-	-	-	0.11
2	Sukeshi Trust	-	-	-	-	-	-	-	-	-	-
3	Vaidehi Trust	-	-	-	-	-	-	-	-	-	-
4	Sumana Trust	-	-	-	-	-	-	-	-	-	-
5	Shri Investments	-	-	-	-	-	-	-	-	-	-
6	Avanee Trust	-	-	-	-	-	-	-	-	-	-
7	Priyang Trust	-	-	-	-	-	-	-	-	-	-
8	Yadu Hari Dalmia Parivar Trust	-	-	-	-	-	-	-	-	-	-
		86665	0.11	-	-	-	-	-	-	-	0.11
Note :- The shares held by a shareholder under different folios have been clubbed together.											

Name of the Company : **DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED**
 Scrip Code : **BSE - 500097, NSE - DALMIASUG** As on :31st March, 2012

(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters/Public)	No. of locked-in shares	Locked-in shares as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above
-----NIL-----				

Name of the Company : **DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED**
 Scrip Code : **BSE - 500097, NSE - DALMIASUG** As on :31st March, 2012

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (II)(a) above
-----NIL-----				

Name of the Company : DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED				
Scrip Code : BSE - 500097, NSE - DALMIASUG As on : 31st March, 2012				
(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total no. of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above
-----NIL-----				

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Scrip Code : BSE - 500097, NSE - DALMIASUG		As on :31st March, 2012			
Class of Security : Equity Shares					
(III)(a) Statement showing the voting pattern of shareholders of securities issued by the the Company					
Category Code	Category of Shareholder	No. of Voting Rights held in each class of securities	Total Voting Rights	Total voting Rights	
				As a percentage of (A+B)	As a percentage of (A+B+C)
		EQUITY SHARE			
(A)	Promoter and Promoter Group				
(1)	Indian				
(a)	Individuals/ Hindu Undivided Family	12654155	12654155	15.63	15.63
(b)	Central Government/State Governments	-	-	-	-
(C)	Bodies Corporates	34368538	34368538	42.46	42.46
(d)	Financial Institutions/Banks	-	-	-	-
(e)	Any Other (Trusts)	86665	86665	0.11	0.11
	Sub -Total (A)(1)	47109358	47109358	58.20	58.20
(2)	Foreign				
(a)	Individuals (Non-Resident Individuals/ForeignIndividuals)	-	-	-	-
(b)	Bodies Corporates	-	-	-	-
(c)	Institutions	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-
	Total Shareholding of Promoter and Promoter Group	47109358	47109358	58.20	58.20
(B)	Public shareholding				
(1)	Institutions				
(a)	Mutual Funds/UTI	2500	2500	-	-
(b)	Financial Institutions/Banks	1666306	1666306	2.06	2.06
(c)	Central Government/State Governments	128155	128155	0.16	0.16
(d)	Venture Capital Funds	-	-	-	-
(e)	Insurance Companies	1128096	1128096	1.39	1.39
(f)	Foreign Institutional Investors	1093231	1093231	1.35	1.35
(g)	Foreign Venture Capital Investors	-	-	-	-
(h)	Any Other (Specify)	-	-	-	-
	Sub-Total (B)(1)	4018288	4018288	4.96	4.96
(2)	Non-Institutions				
(a)	Bodies Corporates	5887653	5887653	7.27	7.27
(b)	Individuals				
	(i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	10217611	10217611	12.62	12.62
	(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	2817296	2817296	3.48	3.48
(c)	Any Other (Specify)				
	- Overseas Corporate Bodies	0	0	0.00	0.00
	- Foreign Corporate Bodies	4470588	4470588	5.52	5.52
	- Non Resident Indians	171834	171834	0.21	0.21
	- Foreign Nationals	19655	19655	0.02	0.02
	- Custodian of Enemy Property	188303	188303	0.23	0.23
	- Trusts	4317124	4317124	5.33	5.33
	- Clearing Members	1704933	1704933	2.11	2.11
	- Directors and their relatives #	16660	16660	0.02	0.02
	Sub-Total (B)(2)	29811657	29811657	36.83	36.83
	Total Public Shareholding (B) = (B)(1)+(B)(2)	33829945	33829945	41.80	41.80
	Total (A)+(B)	80939303	80939303	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-
	GRAND TOTAL(A)+(B)+(C)	80939303	80939303	100.00	100.00

Since the Directors of the Company (other than those belonging to Promoter Group) do not exercise control, the Shareholdings of Directors and their relatives has been shown under the category Public Shareholding