

Introductory Sub-Table (I)(a)

Name of the Company : DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED			
Scrip Code : BSE - 500097, NSE - DALMIASUG		As on :31st March, 2014	
Class of Security : Equity Shares			
<b>Partly paid-up shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of Total No. of partly paid-up shares</b>	<b>As a % of Total No. of shares of the Company</b>
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total</b>	-	-	-
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of Total No. of Outstanding convertible securities</b>	<b>As a % of Total No. of shares of the Company, assuming full conversion of convertible securities</b>
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total</b>	-	-	-
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of Total No. of warrants</b>	<b>As a % of Total No. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter/promoter group	-	-	-
<b>Total</b>	-	-	-
<b>Total paid up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>8,09,39,303 Shares</b>	-	-

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As on :31st March, 2014

Class of Security : Equity Shares

## (1)(a) Statement showing Shareholding Pattern

Category Code	Category of Shareholder	No. of Shareholders	Total No. of Shares	No. of Shares held in Dematerialised Form	Total shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	<b>Shareholding of Promoter and Promoter Group *</b>							
(1)	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	13	13090155	13090155	16.17	16.17	-	-
(b)	Central Government/State Governments	-	-	-	-	-	-	-
(c)	Bodies Corporates	13	47458302	47458302	58.63	58.63	-	-
(d)	Financial Institutions/Banks	-	-	-	-	-	-	-
(e)	Any Other ( Trusts)	1	86,665	86,665	0.11	0.11	-	-
	Sub -Total (A)(1)	27	60635122	60635122	74.91	74.91	-	-
(2)	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ForeignIndividuals)	-	-	-	-	-	-	-
(b)	Bodies Corporates	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-	-	-	-
(e)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	<b>Total Shareholding of Promoter and Promoter Group</b>	<b>27</b>	<b>60635122</b>	<b>60635122</b>	<b>74.91</b>	<b>74.91</b>		
(B)	Public shareholding						N.A	N.A
(1)	Institutions						N.A	N.A
(a)	Mutual Funds/UTI	1	2500	0	-	-		
(b)	Financial Institutions/Banks	23	3994758	3972932	4.94	4.94		
(c)	Central Government/State Governments	4	128155	59200	0.16	0.16		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	1	185110	185110	0.23	0.23		
(f)	Foreign Institutional Investors	-	-	-	-	-		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Qualified Foreign Investor	-	-	-	-	-		
(i)	Any Other (Specify)	-	-	-	-	-		
	Sub-Total (B)(1)	29	4310523	4217242	5.33	5.33		
(2)	Non-Institutions						N.A	N.A
(a)	Bodies Corporates	337	2820182	2790308	3.48	3.48		
(b)	Individuals							
	(i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	13643	9485692	6753712	11.72	11.72		
	(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	14	3267921	3267921	4.04	4.04		
(c)	Qualified Foreign Investor	-	-	-	-	-		
(d)	Any Other (Specify)							
	- Non Resident Indians	108	136597	78221	0.17	0.17		
	- Foreign Nationals	15	19655	-	0.02	0.02		
	- Custodian of Enemy Property	1	188303	-	0.23	0.23		
	- Trusts	6	59070	38150	0.07	0.07		
	- Clearing Members	28	9978	9978	0.01	0.01		
	- Directors and their relatives #	2	6260	6260	0.01	0.01		
	Sub-Total (B)(2)	14154	15993658	12944550	19.76	19.76		
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>14183</b>	<b>20304181</b>	<b>17161792</b>	<b>25.09</b>	<b>25.09</b>	N.A	N.A
	Total (A)+(B)	14210	80939303	77796914	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued						N.A	N.A
(1)	Promoter and Promoter Group	-	-	-	-	-		
(2)	Public	-	-	-	-	-		
	<b>GRAND TOTAL(A)+(B)+(C)</b>	<b>14210</b>	<b>80939303</b>	<b>77796914</b>	<b>100.00</b>	<b>100.00</b>		

# Since the Directors of the Company (other than those belonging to Promoter Group) do not exercise control, the Shareholdings of Directors and their relatives has been shown under the category Public Shareholding.



16	ZipAhead.Com Private Limited	-	-	-	-	-	-	-	-	-	-
17	Avanee and Ashni Securities Private Limited	-	-	-	-	-	-	-	-	-	-
18	Dalmia Cement (Bharat) Limited	-	-	-	-	-	-	-	-	-	-
19	D. I. Properties Limited	-	-	-	-	-	-	-	-	-	-
20	Hemshila Properties Limited	-	-	-	-	-	-	-	-	-	-
21	Ishita Properties Limited	-	-	-	-	-	-	-	-	-	-
22	Geetee Estates Limited	-	-	-	-	-	-	-	-	-	-
23	Shri Rangam Properties Limited	-	-	-	-	-	-	-	-	-	-
24	Arjuna Brokers & Minerals Limited	-	-	-	-	-	-	-	-	-	-
25	Dalmia Minerals & Properties Limited	-	-	-	-	-	-	-	-	-	-
26	Shri Radha Krishna Brokers and Holdings Limited	-	-	-	-	-	-	-	-	-	-
27	Sri Shanmugha Mines & Minerals Limited	-	-	-	-	-	-	-	-	-	-
28	Sri Swaminatha Mines & Minerals Limited	-	-	-	-	-	-	-	-	-	-
29	Sri Subramanya Mines & Minerals Limited	-	-	-	-	-	-	-	-	-	-
30	Sri Dhandauthapani Mines and Minerals Ltd.	-	-	-	-	-	-	-	-	-	-
31	Sri Madhusudana Mines and Properties Ltd.	-	-	-	-	-	-	-	-	-	-
32	Sri Trivikrama Mines and Properties Ltd.	-	-	-	-	-	-	-	-	-	-
33	Cosmos Cements Limited	-	-	-	-	-	-	-	-	-	-
34	Sutnga Mines Pvt. Limited	-	-	-	-	-	-	-	-	-	-
35	Rajputana Properties Pvt. Limited	-	-	-	-	-	-	-	-	-	-
36	Golden Hills Resorts Pvt. Limited	-	-	-	-	-	-	-	-	-	-
37	Kanika Investment Limited	-	-	-	-	-	-	-	-	-	-
38	Dalmia Power Limited	-	-	-	-	-	-	-	-	-	-
39	DCB Power Ventures Limited	-	-	-	-	-	-	-	-	-	-
40	New Habitat Housing Finance And Development Ltd.	-	-	-	-	-	-	-	-	-	-
41	Calcom Cement India Ltd.	-	-	-	-	-	-	-	-	-	-
42	RCL Cements Ltd.	-	-	-	-	-	-	-	-	-	-
43	SCL Cements Ltd.	-	-	-	-	-	-	-	-	-	-
44	Vinay Cement Ltd.	-	-	-	-	-	-	-	-	-	-
45	Khappa Coal Co. Pvt. Ltd.	-	-	-	-	-	-	-	-	-	-
46	Dalmia Sugar Ventures Limited	-	-	-	-	-	-	-	-	-	-
47	Dalmia Solar Power Limited	-	-	-	-	-	-	-	-	-	-
48	Himshikhar Investment Limited	-	-	-	-	-	-	-	-	-	-
49	Adhunik Cement Limited	-	-	-	-	-	-	-	-	-	-
50	Adhunik MSP Cement (Assam) Limited	-	-	-	-	-	-	-	-	-	-
51	YHD Trusteeship Services Pvt. Limited	-	-	-	-	-	-	-	-	-	-
52	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-	-	-	-	-	-	-	-	-
53	Vastalaya Developers Pvt. Limited	-	-	-	-	-	-	-	-	-	-
54	Vinimay Developers Pvt. Ltd	-	-	-	-	-	-	-	-	-	-
55	Dalmia Bharat Cements Holdings Ltd.	-	-	-	-	-	-	-	-	-	-
56	Shri Rangam Securities & Holdings Ltd.	-	-	-	-	-	-	-	-	-	-
		<b>47458302</b>	<b>58.63</b>	-	-	-	-	-	-	-	<b>58.63</b>
(c)	<b>Any other :</b>										
1	Ku. Shrutipriya Dalmia C/o Shrutipriya Dalmia Trust	86665	0.11	-	-	-	-	-	-	-	0.11
2	Sukeshi Trust	-	-	-	-	-	-	-	-	-	-
3	Vaidehi Trust	-	-	-	-	-	-	-	-	-	-
4	Sumana Trust	-	-	-	-	-	-	-	-	-	-
5	Shri Investments	-	-	-	-	-	-	-	-	-	-
6	Avanee Trust	-	-	-	-	-	-	-	-	-	-
7	Priyang Trust	-	-	-	-	-	-	-	-	-	-
8	Yadu Hari Dalmia Parivar Trust	-	-	-	-	-	-	-	-	-	-
9	Respect Elders & Co.	-	-	-	-	-	-	-	-	-	-
10	Love Children & Co.	-	-	-	-	-	-	-	-	-	-
11	Respect Nature & Society	-	-	-	-	-	-	-	-	-	-
12	Shri Brahma Creation Trust	-	-	-	-	-	-	-	-	-	-
13	Shri Vishnu Preservation Trust	-	-	-	-	-	-	-	-	-	-
14	Shubh Homes Realtors LLP	-	-	-	-	-	-	-	-	-	-
		<b>86665</b>	<b>0.11</b>	-	-	-	-	-	-	-	<b>0.11</b>

Note :- The shares held by a shareholder under different folios have been clubbed together.



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**(1)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the Shareholder	No. of locked-in shares	Locked-in shares as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Category of Shareholders (Promoters/Public)
-----NIL-----				

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (II)(a) above
-----NIL-----				

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total no. of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above
-----NIL-----				

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As on : **31st March, 2014**

Class of Security : **Equity Shares**

**(III)(a) Statement showing the voting pattern of shareholders of securities issued by the the Company**

Category Code	Category of Shareholder	No. of Voting Rights held in each class of securities	Total Voting Rights	Total voting Rights	
				As a percentage of (A+B)	As a percentage of (A+B+C)
	<b>EQUITY SHARE</b>				
(A)	<b>Promoter and Promoter Group</b>				
(1)	<b>Indian *</b>				
(a)	Individuals/ Hindu Undivided Family	13090155	13090155	16.17	16.17
(b)	Central Government/State Government	-	-	-	-
(c)	Bodies Corporates	47458302	47458302	58.63	58.63
(d)	Financial Institutions/Banks	-	-	-	-
(e)	Any Other (Trusts)	86665	86665	0.11	0.11
	Sub -Total (A)(1)	60635122	60635122	74.91	74.91
(2)	<b>Foreign</b>				
(a)	Individuals (Non-Resident Individuals/ForeignIndividuals)	-	-	-	-
(b)	Bodies Corporates	-	-	-	-
(c)	Institutions	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-
(e)	Any Other (Specify)	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-
	<b>Total Shareholding of Promoter and Promoter Group</b>	<b>60635122</b>	<b>60635122</b>	<b>74.91</b>	<b>74.91</b>
(B)	<b>Public shareholding</b>				
(1)	<b>Institutions</b>				
(a)	Mutual Funds/UTI	2500	2500	-	-
(b)	Financial Institutions/Banks	3994758	3994758	4.94	4.94
(c)	Central Government/State Government	128155	128155	0.16	0.16
(d)	Venture Capital Funds	-	-	-	-
(e)	Insurance Companies	185110	185110	0.23	0.23
(f)	Foreign Institutional Investors	0	0	0.00	0.00
(g)	Foreign Venture Capital Investors	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-
(i)	Any Other (Specify)	-	-	-	-
	Sub-Total (B)(1)	4310523	4310523	5.33	5.33
(2)	<b>Non-Institutions</b>				
(a)	Bodies Corporates	2820182	2820182	3.48	3.48
(b)	Individuals				
	(i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	9485692	9485692	11.72	11.72
	(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	3267921	3267921	4.04	4.04
(c)	Qualified Foreign Investor	-	-	-	-
(d)	Any Other (Specify)				
	- Non Resident Indians	136597	136597	0.17	0.17
	- Foreign Nationals	19655	19655	0.02	0.02
	- Custodian of Enemy Property	188303	188303	0.23	0.23
	- Trusts	59070	59070	0.07	0.07
	- Clearing Members	9978	9978	0.01	0.01
	- Directors and their relatives #	6260	6260	0.01	0.01
	Sub-Total (B)(2)	15993658	15993658	19.76	19.76
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>20304181</b>	<b>20304181</b>	<b>25.09</b>	<b>25.09</b>
	Total (A)+(B)	80939303	80939303	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-
	<b>GRAND TOTAL(A)+(B)+(C)</b>	<b>80939303</b>	<b>80939303</b>	<b>100.00</b>	<b>100.00</b>

# Since the Directors of the Company (other than those belonging to Promoter Group) do not exercise control, the Shareholdings of Directors and their relatives has been shown under the category Public Shareholding