

DALMIA CEMENT (BHARAT) LIMITED

Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirapalli (Tamil Nadu)

• Sales Growth 76% ↑ • EBITDA Growth 297% ↑ • PAT Growth 486% ↑ • EPS Diluted 403% ↑

UNAUDITED FINANCIAL RESULTS FOR THE 2ND QUARTER ENDED 30TH SEPTEMBER 2006

(Rs. in Crores)

S.No.	Particulars	For the Quarter ended		For the half year ended		For the Accounting Year ended 31.03.06 (Audited)
		30.09.06 (Reviewed)	30.09.05 (Reviewed)	30.09.06 (Reviewed)	30.09.05 (Reviewed)	
1	Revenue					
	(a) Net Sales	279.01	158.22	511.49	309.35	650.79
	(b) Other Income	22.12	9.44	68.11	15.01	80.82
	Total Revenue	301.13	167.66	579.60	324.36	731.61
2	Expenditure					
	(a) (Increase) / Decrease in Stocks	33.12	38.36	63.52	67.96	10.81
	(b) Raw Materials Consumed	27.21	15.32	53.84	30.57	170.45
	(c) Salaries and Wages	10.39	7.46	19.74	13.89	32.07
	(d) Power and Fuel	62.26	28.56	96.16	55.32	121.25
	(e) Excise Duty Paid	29.39	17.30	54.13	34.72	79.36
	(f) Other Expenses	45.42	37.15	112.56	70.74	157.34
	Total Expenditure	207.79	144.15	399.95	273.20	571.28
3	Earnings before Interest, Depreciation & Tax (1-2)	93.34	23.51	179.65	51.16	160.33
4	Interest	7.77	5.75	20.53	12.40	23.46
5	Depreciation	13.07	6.55	25.44	12.69	27.93
6	Profit before Tax (3-4-5)	72.50	11.21	133.68	26.07	108.94
7	Provision for Tax					
	Current tax	14.76	2.87	21.51	6.45	9.19
	Deferred tax	5.55	(0.77)	9.54	(0.41)	13.92
	Fringe Benefit tax	0.19	0.23	0.35	0.43	0.98
8	Profit after Tax (6-7)	52.00	8.88	102.28	19.60	84.85
9	Paid-up Equity Share Capital-Face Value Rs. 2/- each	8.55	7.65	8.55	7.65	7.65
10	Reserves excluding Revaluation Reserves					334.24
11	Earning per Share					
	Basic (Rupees)	12.17	2.32	24.27	5.12	22.18
	Diluted (Rupees)	6.69	1.33	13.25	2.93	11.78
12	Aggregate of Non Promoter Share Holdings					
	Number of Shares	2,53,76,913	2,08,93,280	2,53,76,913	2,08,93,280	2,08,97,935
	Percentage of Shareholding	59.39%	54.61%	59.39%	54.61%	54.62%

(Rs. in Crores)

Quarterly Reporting on Segment Wise Revenues, Results and Capital Employed under Clause 41 of the Listing Agreement						
S.No.	Particulars	For the Quarter ended		For the half year ended		For the Accounting Year ended 31.03.06 (Audited)
		30.09.06 (Reviewed)	30.09.05 (Reviewed)	30.09.06 (Reviewed)	30.09.05 (Reviewed)	
1	Segment Revenues					
	(a) Cement	215.10	97.57	380.99	198.97	399.06
	(b) Sugar	48.07	44.60	99.12	79.80	196.00
	(c) Others	37.96	25.49	99.49	45.59	136.55
	Total	301.13	167.66	579.60	324.36	731.61
2	Segment Results					
	(a) Cement	63.92	10.33	105.71	25.35	43.12
	(b) Sugar	3.86	3.66	11.35	8.14	40.40
	(c) Others	1.32	1.81	2.59	3.27	0.07
	Total	69.10	15.80	119.65	36.76	83.59
	Add: Other unallocable income net of unallocable expenditure	11.17	1.16	34.56	1.71	48.81
	Less: Interest	7.77	5.75	20.53	12.40	23.46
	Total Profit before Tax	72.50	11.21	133.68	26.07	108.94
3	Segment Capital Employed					
	(a) Cement	633.30	249.67	633.30	249.67	461.97
	(b) Sugar	88.68	114.81	88.68	114.81	145.88
	(c) Others	133.17	142.26	133.17	142.26	189.43
	Total	855.15	506.74	855.15	506.74	797.28

Notes:

- The above results have been taken on record by the Board of Directors in their meeting held on 12.10.2006 and have been reviewed by the Statutory Auditors of the Company.
- Figures for corresponding previous year/periods have been regrouped and rearranged wherever considered necessary.
- No. of Investors complaints:
 - At the beginning of the quarter: Nil
 - Received and Resolved during the quarter: 76
 - At the end of the quarter: Nil

For and on behalf of Board of Directors
For Dalmia Cement (Bharat) Ltd.

Place: New Delhi
Dated: 12-10-2006

P.K. Khaitan
Director



Dalmia Cement
Special Cements for Special Applications

