

DALMIA CEMENT (BHARAT) LIMITED

Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirapalli (Tamil Nadu)

Unaudited Standalone Financial Results for the 2nd Quarter ended 30-9-2009

(Rs. Lakhs)

S.No.	Particulars	For the Quarter ended (Unaudited)		For the Half year ended (Unaudited)		For the year ended (Audited)
		30-09-09	30-09-08	30-09-09	30-09-08	31-03-09
1	Income					
	(a) Gross Sales	61,005	51,322	121,089	98,801	197,146
	Less: Excise Duty	5,122	6,401	10,033	12,421	21,863
	(b) Net Sales	55,883	44,921	111,056	86,380	175,283
	(c) Other Operating Income	487	564	1,074	1,280	2,585
	Total Income	56,370	45,485	112,130	87,660	177,868
2	Expenditure					
	(a) (Increase) / Decrease in Stock in trade and work in progress	9,731	6,973	16,052	11,502	(315)
	(b) Consumption of Raw Materials	5,047	4,041	12,265	8,029	34,221
	(c) Purchase of traded goods	464	5	1,187	5	973
	(d) Employees Cost	3,732	2,543	6,238	4,797	9,305
	(e) Depreciation	3,209	2,133	6,225	4,185	8,723
	(f) Power and Fuel	10,767	9,372	22,086	18,983	41,057
	(g) Freight Charges	5,494	3,127	10,183	6,296	13,323
	(h) Other Expenditure	6,198	7,761	13,259	13,462	26,739
	Total Expenditure	44,642	35,955	87,495	67,259	134,026
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	11,728	9,530	24,635	20,401	43,842
4	Other Income	217	(242)	193	(113)	(3588)
5	Profit before Interest & Exceptional Items (3+4)	11,945	9,288	24,828	20,288	40,254
6	Interest	4,022	3,036	8,122	6,477	14,260
7	Profit after Interest but before Exceptional Items (5-6)	7,923	6,252	16,706	13,811	25,994
8	Exceptional Items	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	7,923	6,252	16,706	13,811	25,994
10	Tax Expense					
	Tax (including current and deferred tax)	2,538	2,173	5,464	4,656	9,936
	Fringe Benefit tax	-	60	-	90	195
11	Net Profit from Ordinary Activities after Tax (9-10)	5,385	4,019	11,242	9,065	15,863
12	Extraordinary Items	-	-	-	-	-
13	Net Profit from Ordinary Activities after Tax (11-12)	5,385	4,019	11,242	9,065	15,863
14	Paid-up Equity Share Capital-Face Value Rs. 2/- each	1,619	1,619	1,619	1,619	1,619
15	Paid-up Debt Capital	-	-	39,333	42,333	42,333
16	Reserves excluding Revaluation Reserves	-	-	-	-	118,946
17	Debenture Redemption Reserve	-	-	6,104	4,813	6,104
18	Earning per Share					
	Basic before and after Extraordinary Items (Rupees)	6.65	4.97	13.89	11.21	19.61
	Diluted before and after Extraordinary Items (Rupees)	6.65	4.97	13.89	11.21	19.61
19	Debt Equity Ratio	-	-	1.68	1.64	1.84
20	Debt Service Coverage Ratio	-	-	1.74	2.03	2.12
21	Interest Service Coverage Ratio	-	-	3.82	3.78	3.43
22	Public Share Holding					
	Number of Shares	3,51,24,142	36,593,113	3,51,24,142	36,593,113	3,54,56,542
	Percentage of Shareholding	43.40%	45.21%	43.40%	45.21%	43.81%
23	Promoters and Promoter group Shareholding					
	(a) Pledged/Encumbered					
	Number of Shares	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
	(b) Non-encumbered					
	Number of Shares	4,58,15,161	44,346,190	4,58,15,161	44,346,190	4,54,82,761
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of Shares (as a percentage of the total share capital of the company)	56.60%	54.79%	56.60%	54.79%	56.19%

Quarterly Reporting on Segment Wise Revenues, Results and Capital Employed under Clause 41 of the Listing Agreement						
						(Rs. Lakhs)
S.No.	Particulars	For the Quarter ended (Unaudited)		For the Half year ended (Unaudited)		For the year ended (Audited)
		30-09-09	30-09-08	30-09-09	30-09-08	31-03-09
1	Segment Revenues (net of Excise Duty)					
	(a) Cement	39,798	34,910	77,825	66,928	128,318
	(b) Sugar	11,673	6,294	24,101	11,656	30,289
	(c) Power	2,073	397	4,740	2,266	11,577
	(d) Others	4,002	3,377	7,724	6,208	12,203
		57,546	44,978	114,390	87,058	182,387
	Less: Inter Segment Revenue	1,663	57	3,334	678	7,104
	Net Segment Revenue	55,883	44,921	111,056	86,380	175,283
2	Segment Results					
	(a) Cement	10,621	11,989	22,827	24,136	43,015
	(b) Sugar	1,609	(774)	2,675	(1,810)	224
	(c) Power	668	(273)	1,236	508	4,116
	(d) Others	357	693	943	1,288	1,910
		13,255	11,635	27,681	24,122	49,265
	Less :Other unallocable expenditure net of unallocable income	1,310	2,347	2,853	3,834	9,011
	Less : Interest	4,022	3,036	8,122	6,477	14,260
	Total Profit before Tax	7,923	6,252	16,706	13,811	25,994
3	Segment Capital Employed					
	(a) Cement	162,564	69,981	162,564	69,981	145,014
	(b) Sugar	48,805	43,999	48,805	43,999	42,388
	(c) Power	31,098	27,144	31,098	27,144	33,645
	(d) Others	27,556	14,709	27,556	14,709	24,362
	Total	270,023	155,833	270,023	155,833	245,409
Notes						
1 Figures for corresponding previous year/periods have been regrouped and rearranged wherever considered necessary.						
2 Share of Profit in Associate Company OCL India Limited for the quarter/half year ended 30th Sep,09 is Rs. 725 Lakhs (Previous period Rs.480 Lakhs) and Rs.1971 Lakhs (Previous period 1308 Lakhs) respectively, which is not included in the above results.						
3 No. of Investors complaints:						
(a) At the beginning of the quarter: Nil						
(b) Received and Resolved during the quarter: 35						
(c) At the end of the quarter: Nil						
4 The above results have been taken on record by the Board of Directors in their meeting held on 28-10-2009 and have been reviewed by the Statutory Auditors of the Company.						
5 Ratios have been computed as follows:						
(a) Debt Equity Ratio = Total Debt/ Shareholder's Fund						
(b) Debt Service Coverage Ratio =(Profit before Interest, Dep & Tax) /(Interest expense + Loan Repayments)						
(c) Interest service Coverage Ratio = Profit before Interest, Dep & Tax / Interest expense						
						For Dalmia Cement (Bharat) Ltd.
New Delhi 28th October, 2009						P.K. Khaitan Chairman