

## DALMIA CEMENT (BHARAT) LIMITED

Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirapalli (Tamil Nadu)

### Unaudited Standalone Financial Results for the Quarter Ended 31st December 2007

Rs. in Crores						
S.No.	Particulars	For the Quarter ended		For Nine Months ended		For the Year ended 31-03-07 (Audited)
		31-12-07 (Unaudited)	31-12-06 (Unaudited)	31-12-07 (Unaudited)	31-12-06 (Unaudited)	
1	<b>Income</b>					
	(a) Gross Sales	413.11	262.76	1,221.42	774.25	1,117.59
	Less: Excise Duty	49.79	31.71	155.28	85.84	131.12
	(b) Net Sales	363.32	231.05	1,066.14	688.41	986.47
	(c) Other Income	95.22	57.41	196.83	121.74	156.09
	<b>Total Income</b>	<b>458.54</b>	<b>288.46</b>	<b>1,262.97</b>	<b>810.15</b>	<b>1,142.56</b>
2	<b>Expenditure</b>					
	(a) (Increase) / Decrease in Stock in trade and work in progress	(12.67)	(23.57)	(1.98)	39.95	(17.88)
	(b) Consumption of Raw Materials	100.55	66.42	233.81	120.26	240.35
	(c) Purchase of traded goods	1.46	-	2.45	-	1.22
	(d) Employees Cost	23.39	11.56	73.99	31.30	48.63
	(e) Power and Fuel	64.13	57.11	195.10	153.27	206.17
	(f) Freight Charges	26.84	19.44	88.86	49.74	81.48
	(g) Depreciation	23.29	13.33	67.89	38.77	55.08
	(h) Other Expenditure	60.89	50.68	177.77	129.16	177.17
	<b>Total Expenditure</b>	<b>287.88</b>	<b>194.97</b>	<b>837.89</b>	<b>562.45</b>	<b>792.22</b>
3	<b>Interest</b>	29.44	14.17	77.47	34.70	53.96
4	<b>Earnings before Tax (1-2-3)</b>	<b>141.22</b>	<b>79.32</b>	<b>347.61</b>	<b>213.00</b>	<b>296.38</b>
5	<b>Tax expense</b>					
	Current tax	15.97	10.76	39.24	32.27	33.01
	Deferred tax	12.26	3.42	30.20	12.96	33.31
	Fringe Benefit tax	0.45	0.30	1.02	0.65	1.13
6	<b>Profit after Tax (4-5)</b>	<b>112.54</b>	<b>64.84</b>	<b>277.15</b>	<b>167.12</b>	<b>228.93</b>
7	Paid-up Equity Share Capital-Face Value Rs. 2/- ea	8.55	8.55	8.55	8.55	8.55
8	Reserves excluding Revaluation Reserves					666.40
9	<b>Earning per Share</b>					
	Basic (Rupees)	26.34	15.17	64.86	39.47	53.95
	Diluted (Rupees)	14.27	8.26	35.27	21.41	29.18
10	<b>Public Share Holdings</b>					
	Number of Shares	2,54,42,068	2,54,39,376	2,54,42,068	2,54,39,376	2,54,39,376
	Percentage of Shareholding	59.54%	59.54%	59.54%	59.54%	59.54%



Quarterly Reporting on Segment Wise Revenues, Results and Capital Employed under Clause 41 of the Listing Agreement

Rs. in Crores

S.No.	Particulars	For the Quarter ended		For Nine Months ended		For the Year ended 31-03-07 (Audited)
		31-12-07 (Unaudited)	31-12-06 (Unaudited)	31-12-07 (Unaudited)	31-12-06 (Unaudited)	
1	<b>Segment Revenues (net of Excise Duty)</b>					
	(a) Cement	260.87	178.60	826.88	505.93	750.81
	(b) Sugar	63.81	36.83	142.89	133.41	165.15
	(c) Power	31.42	2.38	60.87	9.22	19.27
	(d) Others	20.24	13.24	59.48	39.85	55.60
		376.34	231.05	1,090.12	688.41	990.83
	Less: Inter Segment Revenue	13.02	-	23.98	-	4.36
	<b>Net Segment Revenue</b>	<b>363.32</b>	<b>231.05</b>	<b>1,066.14</b>	<b>688.41</b>	<b>986.47</b>
2	<b>Segment Results</b>					
	(a) Cement	103.34	48.21	357.62	153.92	233.84
	(b) Sugar	(8.61)	6.48	(28.58)	17.83	23.81
	Less: Write down of inventories to market value	-	-	12.97	-	14.30
		(8.61)	6.48	(41.55)	17.83	9.51
	(c) Power	9.20	1.22	9.44	5.65	8.43
	(d) Others	(0.64)	(1.37)	4.92	(3.21)	(2.20)
		103.29	54.54	330.43	174.19	249.58
	Add: Other unallocable income net of unallocable expenditure	67.37	38.95	94.65	73.51	100.76
	Less: Interest	29.44	14.17	77.47	34.70	53.96
	<b>Total Profit before Tax</b>	<b>141.22</b>	<b>79.32</b>	<b>347.61</b>	<b>213.00</b>	<b>296.38</b>
3	<b>Segment Capital Employed</b>					
	(a) Cement	675.83	624.85	675.83	624.85	622.04
	(b) Sugar	351.60	152.19	351.60	152.19	324.90
	(c) Power	303.79	35.97	303.79	35.97	217.25
	(d) Others	207.23	115.81	207.23	115.81	199.82
	<b>Total</b>	<b>1,538.45</b>	<b>928.82</b>	<b>1,538.45</b>	<b>928.82</b>	<b>1,364.01</b>

Notes

- The above results have been taken on record by the Board of Directors in their meeting held on 25-01-2008 and have been reviewed by the Statutory Auditors of the Company.
- The Board of Directors of the Company had exercised the "call option" in respect of 76,51,621 tradeable warrants issued on rights basis vide Letter of Offer dated 26th June, 2001. The call option was exercisable by 8th January, 2008 and the Company has made the allotment of 3,81,14,950 Equity shares against the call options exercised. Action for listing of the shares allotted has been initiated.
- The Board of Directors in their meeting held on 25-1-2008 have declared an interim dividend of Rs. 2.50 per share payable to those shareholders whose names are on the register of members as on record date, i.e. 15-2-2008. The interim dividend shall also be paid on Equity shares allotted on conversion of warrants.
- Figures for corresponding previous year/periods have been regrouped and rearranged wherever considered necessary.
- No. of Investors complaints:
  - At the beginning of the quarter: Nil
  - Received and Resolved during the quarter: 25
  - At the end of the quarter: Nil

For Dalmia Cement (Bharat) Ltd.

*P.K. Khaitan*  
P.K. Khaitan  
Director

New Delhi  
25th January 2008

