

DALMIA CEMENT (BHARAT) LIMITED

Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirapalli (Tamil Nadu)

Unaudited Standalone Financial Results for the 3rd Quarter ended 31st December, 2008

(Rs. in Lakhs)

S.No.	Particulars	For the Quarter ended		For Nine Months ended		For the year ended 31.03.08 (Audited)
		31-12-08 (Unaudited)	31-12-07 (Unaudited)	31-12-08 (Unaudited)	31-12-07 (Unaudited)	
1	Income					
	(a)Gross Sales	45,086	41,311	143,887	122,142	169,080
	Less: Excise Duty	4,674	4,979	17,095	15,528	21,013
	(b)Net Sales	40,412	36,332	126,792	106,614	148,067
	(c)Other Operating Income	582	708	1,862	2,163	2,716
	Total Income	40,994	37,040	128,654	108,777	150,783
2	Expenditure					
	(a) (Increase) / Decrease in Stock in trade and work in progress	(5,316)	(1,267)	6,186	(198)	(18,951)
	(b) Consumption of Raw Materials	13,132	9,258	21,161	21,816	46,638
	(c) Purchase of traded goods	503	146	508	245	376
	(d) Employees Cost	2,652	2,339	7,449	7,399	8,487
	(e) Depreciation	2,182	2,329	6,367	6,789	8,640
	(f) Power and Fuel	10,020	7,210	29,003	21,075	28,875
	(g) Freight Charges	2,854	2,684	9,150	8,886	11,731
	(h) Other Expenses	7,019	6,089	20,481	17,777	24,025
	Total Expenditure	33,046	28,788	100,305	83,789	109,821
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	7,948	8,252	28,349	24,988	40,962
4	Other Income	(392)	8,814	(505)	17,520	13,739
5	Profit before Interest & Exceptional Items (3+4)	7,556	17,066	27,844	42,508	54,701
6	Interest	3,708	2,944	10,185	7,747	11,291
7	Profit after Interest but before Exceptional Items (5-6)	3,848	14,122	17,659	34,761	43,410
8	Exceptional Items	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	3,848	14,122	17,659	34,761	43,410
10	Tax Expense					
	Current tax (net of MAT Credit)	(250)	1,597	1,515	3,924	5,134
	Deferred tax	1,667	1,226	4,558	3,020	3,372
	Fringe Benefit Tax	60	45	150	102	189
11	Net Profit from Ordinary Activities after Tax (9-10)	2,371	11,254	11,436	27,715	34,715
12	Extraordinary Items	-	-	-	-	-
13	Net Profit (11-12)	2,371	11,254	11,436	27,715	34,715
14	Paid-up Equity Share Capital-Face Value Rs. 2/- each	1,619	855	1,619	855	1,617
15	Reserves excluding Revaluation Reserves					105,868
16	Earning per Share					
	Basic before and after Extraordinary Items (Rupees)	2.93	26.34	14.14	64.86	69.70
	Diluted before and after Extraordinary Items (Rupees)	2.93	14.27	14.14	35.27	69.51
17	Public Share Holdings					
	Number of Shares	36,593,004	2,54,42,068	36,593,004	2,54,42,068	3,64,97,453
	Percentage of Shareholding	45.21%	59.54%	45.21%	59.54%	45.15%

Quarterly Reporting on Segment Wise Revenues, Results and Capital Employed
under Clause 41 of the Listing Agreement

(Rs. in Lakhs)

S.No.	Particulars	For the Quarter ended		For Nine Months ended		For the year ended 31.03.08 (Audited)
		31-12-08 (Unaudited)	31-12-07 (Unaudited)	31-12-08 (Unaudited)	31-12-07 (Unaudited)	
1	Segment Revenues (net of Excise Duty)					
	(a) Cement	26,734	26,087	93,662	82,688	112,224
	(b) Sugar	9,190	6,381	20,846	14,289	21,307
	(c) Power	2,811	3,142	5,077	6,087	12,947
	(d) Others	3,046	2,024	9,254	5,948	8,911
		41,781	37,634	128,839	109,012	155,389
	Less: Inter Segment Revenue	1,369	1,302	2,047	2,398	7,322
	Net Segment Revenue	40,412	36,332	126,792	106,614	148,067
2	Segment Results					
	(a) Cement	7,688	10,334	31,824	35,762	45,735
	(b) Sugar	323	(861)	(1,487)	(4,155)	(4,983)
	(c) Power	1,394	920	1,902	944	5,312
	(d) Others	276	(64)	1,564	492	621
		9,681	10,329	33,803	33,043	46,685
	Add : Other unallocable income net of unallocable expenditure	(2,125)	6,737	(5,959)	9,465	8,016
	Less : Interest	3,708	2,944	10,185	7,747	11,291
	Total Profit before Tax	3,848	14,122	17,659	34,761	43,410
3	Segment Capital Employed					
	(a) Cement	85,489	67,583	85,489	67,583	67,005
	(b) Sugar	45,465	35,160	45,465	35,160	47,123
	(c) Power	27,833	30,379	27,833	30,379	29,114
	(d) Others	15,471	20,723	15,471	20,723	17,878
	Total	174,258	153,845	174,258	153,845	161,120

Notes

- The results for current quarter includes the results of erstwhile subsidiary Eswar Cements Private Limited which has been amalgamated with the Company in terms of the scheme of amalgamation approved by the Hon'ble Andhra Pradesh High Court and Madras High Court.
- The Board of Directors in their meeting held on 28.01.2009 have declared an interim dividend of Rs.1.00 per equity share payable to those share holders whose names are on the register of members as on record date, i.e 14.02.2009.
- Figures for corresponding previous year/periods have been regrouped and rearranged wherever considered necessary.
- No. of Investors complaints:
 - At the beginning of the quarter: Nil
 - Received and Resolved during the quarter: 43
 - At the end of the quarter: Nil
- Share of Profit in Associate Company OCL India Limited for the quarter/ nine months ended 31st December,08 is Rs.699 Lakhs and Rs.2008 Lakhs respectively, which is not included in the above results.
- The above results have been taken on record by the Board of Directors in their meeting held on 28.01.2009 and have been reviewed by the Statutory Auditors of the Company.

For Dalmia Cement (Bharat) Limited

New Delhi
28th January, 2009

P.K. Khaitan
Chairman