

# DALMIA CEMENT (BHARAT) LIMITED

Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirappalli (Tamil Nadu)

Unaudited Standalone Financial Results for the 1st Quarter ended 30-6-2009

(Rs. Lakhs)

| S.No. | Particulars   | For the Quarter ended<br>(Unaudited) |               | For the year<br>ended<br>(Audited) |
|-------|---|--------------------------------------|---------------|------------------------------------|
|       |   | 30-06-09                             | 30-06-08      | 31-03-09                           |
| 1     | <b>Income</b>   |                                      |               |                                    |
|       | (a) Gross Sales   | 60,084                               | 47,479        | 197,146                            |
|       | Less: Excise Duty   | 4,911                                | 6,020         | 21,863                             |
|       | (b) Net Sales   | 55,173                               | 41,459        | 175,283                            |
|       | (c) Other Operating Income  | 587                                  | 716           | 2,585                              |
|       | <b>Total Income</b>   | <b>55,760</b>                        | <b>42,175</b> | <b>177,868</b>                     |
| 2     | <b>Expenditure</b>  |                                      |               |                                    |
|       | (a) (Increase) / Decrease in Stock in trade and work in progress                                | 6,321                                | 4,529         | (315)                              |
|       | (b) Consumption of Raw Materials  | 7,218                                | 3,988         | 34,221                             |
|       | (c) Purchase of traded goods  | 723                                  | -             | 973                                |
|       | (d) Employees Cost  | 2,506                                | 2,254         | 9,305                              |
|       | (e) Depreciation  | 3,016                                | 2,052         | 8,723                              |
|       | (f) Power and Fuel  | 11,319                               | 9,611         | 41,057                             |
|       | (g) Freight Charges   | 4,689                                | 3,169         | 13,323                             |
|       | (h) Other Expenditure   | 7,061                                | 5,701         | 26,739                             |
|       | <b>Total Expenditure</b>  | <b>42,853</b>                        | <b>31,304</b> | <b>134,026</b>                     |
| 3     | <b>Profit from Operations before Other Income, Interest &amp; Exceptional Items (1-2)</b>       | <b>12,907</b>                        | <b>10,871</b> | <b>43,842</b>                      |
| 4     | Other Income  | (24)                                 | 129           | (3588)                             |
| 5     | <b>Profit before Interest &amp; Exceptional Items (3+4)</b>                                     | <b>12,883</b>                        | <b>11,000</b> | <b>40,254</b>                      |
| 6     | Interest  | 4,100                                | 3,441         | 14,260                             |
| 7     | <b>Profit after Interest but before Exceptional Items (5-6)</b>                                 | <b>8,783</b>                         | <b>7,559</b>  | <b>25,994</b>                      |
| 8     | Exceptional Items   | -                                    | -             | -                                  |
| 9     | <b>Profit from Ordinary Activities before Tax (7-8)</b>   | <b>8,783</b>                         | <b>7,559</b>  | <b>25,994</b>                      |
| 10    | Tax Expense   |                                      |               |                                    |
|       | Provision for tax   | 2,926                                | 2,483         | 9,936                              |
|       | Fringe Benefit tax  | -                                    | 30            | 195                                |
| 11    | <b>Net Profit from Ordinary Activities after Tax (9-10)</b>                                     | <b>5,857</b>                         | <b>5,046</b>  | <b>15,863</b>                      |
| 12    | Extraordinary Items   | -                                    | -             | -                                  |
| 13    | <b>Net Profit from Ordinary Activities after Tax (11-12)</b>                                    | <b>5,857</b>                         | <b>5,046</b>  | <b>15,863</b>                      |
| 14    | Paid-up Equity Share Capital-Face Value Rs. 2/- each  | 1,619                                | 1,617         | 1,619                              |
| 15    | Reserves excluding Revaluation Reserves   |                                      |               | 118,946                            |
| 16    | Earning per Share   |                                      |               |                                    |
|       | Basic before and after Extraordinary Items (Rupees)   | 7.24                                 | 6.24          | 19.61                              |
|       | Diluted before and after Extraordinary Items (Rupees)   | 7.24                                 | 6.23          | 19.61                              |
| 17    | Public Share Holding  |                                      |               |                                    |
|       | Number of Shares  | 3,51,24,142                          | 3,64,97,453   | 3,54,56,542                        |
|       | Percentage of Shareholding  | 43.40%                               | 45.15%        | 43.81%                             |
| 18    | Promoters and Promoter group Shareholding   |                                      |               |                                    |
|       | (a) Pledged/Encumbered  |                                      |               |                                    |
|       | Number of Shares  | Nil                                  | Nil           | Nil                                |
|       | Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group) | Nil                                  | Nil           | Nil                                |
|       | Percentage of Shares (as a percentage of the total share capital of the company)                | Nil                                  | Nil           | Nil                                |
|       | (b) Non-encumbered  |                                      |               |                                    |
|       | Number of Shares  | 4,58,15,161                          | 4,43,46,190   | 4,54,82,761                        |
|       | Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group) | 100.00%                              | 100.00%       | 100.00%                            |
|       | Percentage of Shares (as a percentage of the total share capital of the company)                | 56.60%                               | 54.85%        | 56.19%                             |



Quarterly Reporting on Segment Wise Revenues, Results and Capital Employed  
under Clause 41 of the Listing Agreement

(Rs. Lakhs)

| S.No. | Particulars   | For the Quarter ended<br>(Unaudited) |                | For the year<br>ended<br>(Audited) |
|-------|---|--------------------------------------|----------------|------------------------------------|
|       |   | 30-06-09                             | 30-06-08       | 31-03-09                           |
| 1     | <b>Segment Revenues (net of Excise Duty)</b>                      |                                      |                |                                    |
|       | (a) Cement  | 38,027                               | 32,018         | 128,318                            |
|       | (b) Sugar   | 12,428                               | 5,362          | 30,289                             |
|       | (c) Power   | 2,667                                | 1,869          | 11,577                             |
|       | (d) Others  | 3,722                                | 2,831          | 12,203                             |
|       |   | 56,844                               | 42,080         | 182,387                            |
|       | Less: Inter Segment Revenue                                       | 1,671                                | 621            | 7,104                              |
|       | <b>Net Segment Revenue</b>  | <b>55,173</b>                        | <b>41,459</b>  | <b>175,283</b>                     |
| 2     | <b>Segment Results</b>  |                                      |                |                                    |
|       | (a) Cement  | 12,206                               | 12,147         | 43,015                             |
|       | (b) Sugar   | 1,066                                | (1,036)        | 224                                |
|       | (c) Power   | 568                                  | 781            | 4,116                              |
|       | (d) Others  | 586                                  | 595            | 1,910                              |
|       |   | 14,426                               | 12,487         | 49,265                             |
|       | Less : Other unallocable expenditure net of unallocable<br>income | 1,543                                | 1,487          | 9,011                              |
|       | Less : Interest   | 4,100                                | 3,441          | 14,260                             |
|       | <b>Total Profit before Tax</b>                                    | <b>8,783</b>                         | <b>7,559</b>   | <b>25,994</b>                      |
| 3     | <b>Segment Capital Employed</b>                                   |                                      |                |                                    |
|       | (a) Cement  | 167,134                              | 64,543         | 145,014                            |
|       | (b) Sugar   | 39,234                               | 53,054         | 42,388                             |
|       | (c) Power   | 31,700                               | 28,348         | 33,645                             |
|       | (d) Others  | 26,492                               | 6,177          | 24,362                             |
|       | <b>Total</b>  | <b>264,560</b>                       | <b>152,122</b> | <b>245,409</b>                     |

**Notes**

- Figures for corresponding previous year/quarter have been regrouped and rearranged wherever considered necessary.
- Share of Profit in Associate Company OCL India Limited for the quarter ended 30th June, 09 is Rs. 1246 Lakhs which is not included in the above results.
- No. of Investors complaints:
  - At the beginning of the quarter: Nil
  - Received and Resolved during the quarter: 37
  - At the end of the quarter: Nil
- The above results have been taken on record by the Board of Directors in their meeting held on 21-7-2009 and have been reviewed by the Statutory Auditors of the Company.

For Dalmia Cement (Bharat) Ltd.

*P.K. Khaitan*

P.K. Khaitan  
Chairman

New Delhi  
21st July, 2009

