

DALMIA CEMENT (BHARAT) LIMITED
Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirapalli (Tamil Nadu)

Audited Financial Results for the year ended 31-3-2009

Rs. in Lakhs

| S.No. | Particulars | 9 months ended | For the Quarter ended (Audited) | | For the year ended (Audited) | | Consolidated @ Year ended (Audited) | |
|-------|---|------------------------|---------------------------------|--------------|------------------------------|---------------|-------------------------------------|---------------|
| | | 31-12-2008 (unaudited) | 31-03-09 | 31-03-08 | 31-03-09 | 31-03-08 | 31-03-09 | 31-03-08 |
| 1 | Income | | | | | | | |
| | (a) Gross Sales | 143887 | 53259 | 46938 | 197146 | 169080 | 197146 | 169080 |
| | Less: Excise Duty | 17095 | 4768 | 5485 | 21863 | 21013 | 21863 | 21013 |
| | (b) Net Sales | 126792 | 48491 | 41453 | 175283 | 148067 | 175283 | 148067 |
| | (c) Other Operating Income | 1862 | 723 | 553 | 2585 | 2716 | 2783 | 2996 |
| | Total Income | 128654 | 49214 | 42006 | 177868 | 150783 | 178066 | 151063 |
| 2 | Expenditure | | | | | | | |
| | (a) (Increase) / Decrease in Stock in trade and work in progress | 6186 | (6501) | (18753) | (315) | (18951) | (315) | (18951) |
| | (b) Consumption of Raw Materials | 21161 | 13060 | 24822 | 34221 | 46638 | 34221 | 46638 |
| | (c) Purchase of traded goods | 508 | 465 | 131 | 973 | 376 | 973 | 376 |
| | (d) Employees Cost | 7449 | 1856 | 1088 | 9305 | 8487 | 9309 | 8490 |
| | (e) Depreciation | 6367 | 2356 | 1851 | 8723 | 8640 | 8724 | 8641 |
| | (f) Power and Fuel | 29003 | 12054 | 7800 | 41057 | 28875 | 41057 | 28875 |
| | (g) Freight Charges | 9150 | 4173 | 2845 | 13323 | 11731 | 13323 | 11731 |
| | (h) Other Expenditure | 20481 | 6258 | 6248 | 26739 | 24025 | 26759 | 24209 |
| | Total Expenditure | 100305 | 33721 | 26032 | 134026 | 109821 | 134051 | 110009 |
| 3 | Profit from Operations before Other Income, Interest & Exceptional Items (1-2) | 28349 | 15493 | 15974 | 43842 | 40962 | 44015 | 41054 |
| 4 | Other Income | (505) | (3083) | (3781) | (3588) | 13739 | (7943) | 13742 |
| 5 | Profit before Interest & Exceptional Items (3+4) | 27844 | 12410 | 12193 | 40254 | 54701 | 36072 | 54796 |
| 6 | Interest | 10185 | 4075 | 3544 | 14260 | 11291 | 14260 | 10864 |
| 7 | Profit after Interest but before Exceptional Items (5-6) | 17659 | 8335 | 8649 | 25994 | 43410 | 21812 | 43932 |
| 8 | Exceptional Items | - | - | - | - | - | - | - |
| 9 | Profit from Ordinary Activities before Tax (7-8) | 17659 | 8335 | 8649 | 25994 | 43410 | 21812 | 43932 |
| 10 | Tax Expense | | | | | | | |
| | Current tax | 1515 | 1853 | 1210 | 3368 | 5134 | 3444 | 5335 |
| | Deferred tax | 4558 | 2010 | 352 | 6568 | 3372 | 6568 | 3372 |
| | Fringe Benefit tax | 150 | 45 | 87 | 195 | 189 | 195 | 189 |
| 11 | Net Profit from Ordinary Activities after Tax (9-10) | 11436 | 4427 | 7000 | 15863 | 34715 | 11605 | 35036 |
| 12 | Extraordinary Items | - | - | - | - | - | - | - |
| 13 | Net Profit (11-12) | 11436 | 4427 | 7000 | 15863 | 34715 | 11605 | 35036 |
| 14 | Add: Share of Profit in Associate | | | | | | 2513 | 1840 |
| 15 | Net Profit after Share in Associate Company's Profit (13+14) | | | | | | 14118 | 36876 |
| 16 | Paid-up Equity Share Capital-Face Value Rs. 2/- each | 1619 | 1619 | 1617 | 1619 | 1617 | 1619 | 1617 |
| 17 | Reserves excluding Revaluation Reserves | | | | 118946 | 105868 | 119754 | 108298 |
| 18 | Earning per Share | | | | | | | |
| | Basic before and after Extraordinary Items (Rupees) | 14.14 | 5.47 | 9.83 | 19.61 | 69.70 | 17.45 | 74.03 |
| | Diluted before and after Extraordinary Items (Rupees) | 14.14 | 5.47 | 9.81 | 19.61 | 69.51 | 17.45 | 73.83 |
| 19 | Public Share Holdings | | | | | | | |
| | Number of Shares | 3,65,93,004 | 3,54,56,542 | 3,64,97,453 | 3,54,56,542 | 3,64,97,453 | | |
| | Percentage of Shareholding | 45.21% | 43.81% | 45.15% | 43.81% | 45.15% | | |
| 20 | Promoters and Promoter group Shareholding | | | | | | | |
| | (a) Pledged/Encumbered | | | | | | | |
| | Number of Shares | Nil | Nil | Nil | Nil | Nil | | |
| | Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group) | Nil | Nil | Nil | Nil | Nil | | |
| | Percentage of Shares (as a percentage of the total sharecapital of the company) | Nil | Nil | Nil | Nil | Nil | | |
| | (b) Non-encumbered | | | | | | | |
| | Number of Shares | 4,43,46,299 | 4,54,82,761 | 4,43,46,190 | 4,54,82,761 | 4,43,46,190 | | |
| | Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | | |
| | Percentage of Shares (as a percentage of the total sharecapital of the company) | 54.79% | 56.19% | 54.85% | 56.19% | 54.85% | | |

Quarterly Reporting on Segment Wise Revenues, Results and Capital Employed under Clause 41 of the Listing Agreement

Rs. in Lakhs

| S.No. | Particulars | 9 months ended | For the Quarter ended (Audited) | | For the year ended (Audited) | | Consolidated @ Year ended (Audited) | |
|-------|---|------------------------|---------------------------------|----------------|------------------------------|----------------|-------------------------------------|----------------|
| | | 31-12-2008 (unaudited) | 31-03-09 | 31-03-08 | 31-03-09 | 31-03-08 | 31-03-09 | 31-03-08 |
| 1 | Segment Revenues (net of Excise Duty) | | | | | | | |
| | (a) Cement | 93,662 | 34,656 | 29,536 | 128,318 | 112,224 | 128,318 | 112,224 |
| | (b) Sugar | 20,846 | 9,443 | 7,018 | 30,289 | 21,307 | 30,289 | 21,307 |
| | (c) Power | 5,077 | 6,500 | 6,860 | 11,577 | 12,947 | 11,577 | 12,947 |
| | (d) Others | 9,254 | 2,949 | 2,963 | 12,203 | 8,911 | 12,203 | 8,911 |
| | | 128,839 | 53,548 | 46,377 | 182,387 | 155,389 | 182,387 | 155,389 |
| | Less: Inter Segment Revenue | 2,047 | 5,057 | 4,924 | 7,104 | 7,322 | 7,104 | 7,322 |
| | Net Segment Revenue | 126,792 | 48,491 | 41,453 | 175,283 | 148,067 | 175,283 | 148,067 |
| 2 | Segment Results | | | | | | | |
| | (a) Cement | 31,824 | 11,191 | 9,973 | 43,015 | 45,735 | 43,015 | 45,735 |
| | (b) Sugar | (1,487) | 1,711 | (828) | 224 | (4,983) | 224 | (4,983) |
| | (c) Power | 1,902 | 2,214 | 4,368 | 4,116 | 5,312 | 4,116 | 5,312 |
| | (d) Others | 1,564 | 346 | 129 | 1,910 | 621 | 2,161 | 767 |
| | | 33,803 | 15,462 | 13,642 | 49,265 | 46,685 | 49,516 | 46,831 |
| | Add : Other unallocable income net of unallocable expenditure | (5,959) | (3,052) | (1,449) | (9,011) | 8,016 | (13,444) | 7,965 |
| | Less : Interest | 10,185 | 4,075 | 3,544 | 14,260 | 11,291 | 14,260 | 10,864 |
| | Total Profit before Tax | 17,659 | 8,335 | 8,649 | 25,994 | 43,410 | 21,812 | 43,932 |
| 3 | Segment Capital Employed | | | | | | | |
| | (a) Cement | 85,489 | 145,014 | 67,005 | 145,014 | 67,005 | 145,014 | 67,005 |
| | (b) Sugar | 45,465 | 42,388 | 47,123 | 42,388 | 47,123 | 42,388 | 47,123 |
| | (c) Power | 27,833 | 33,645 | 29,114 | 33,645 | 29,114 | 33,645 | 29,114 |
| | (c) Others | 15,471 | 24,362 | 17,878 | 24,362 | 17,878 | 28,998 | 33,060 |
| | Total | 174,258 | 245,409 | 161,120 | 245,409 | 161,120 | 250,045 | 176,302 |

Notes

- 1 The above results have been taken on record by the Board of Directors in their meeting held on 28-5-2009.
- 2 (a) @ The above consolidated financial results include the results of the Company's subsidiaries, Kanika Investment Limited, Geetee Estates Limited, D.I. Properties Limited, Shri Rangam Properties Limited, Hemshila Properties Limited, Avnija Properties Limited, Ishita Properties Limited, Himshikhar Investment Limited, Arjuna Brokers & Minerals Limited, Dalmia Minerals & Properties Limited, Shri Rangam Brokers & Holdings Limited, Shri Radha Krishna Brokers & Holdings Limited, Seeta Estates & Brokers Limited, Sri Kesava Mines & Minerals Limited, Sri Madhava Minerals & Properties Limited, Sri Shanmugha Mines & Minerals Limited, Sri Subramanya Mines & Minerals Limited, Sri Swaminatha Mines & Minerals Limited, Sri Dhandauthapani Mines and Minerals Limited, Sri Madhusudhana Mines and Properties Limited, Sri Trivikrama Mines and Properties Limited, Dalmia Sugar Ventures Limited and its ultimate subsidiaries, Dalmia Cement Ventures Limited, Cosmos Cements Limited, Sutnga Mines Private Limited, Golden Hills Resorts Private Limited, Rajputana Properties Private Limited.
- (b) @ The above consolidated financial results include the results of the Company's associate OCL India Limited in which the Company has significant influence.
- 3 The Board of Directors has recommended Final Dividend @ 100% (Rs.2 per share of Rs.2 each). This is in addition to interim dividend paid @ 50% (Rs.1 per share of Rs.2 each)
- 4 Figures for corresponding previous year/periods have been regrouped and rearranged wherever considered necessary.
- 5 No. of Investors complaints:
 - (a) At the beginning of the quarter: Nil
 - (b) Received and Resolved during the quarter: 48
 - (c) At the end of the quarter: Nil

For Dalmia Cement (Bharat) Ltd.

New Delhi
28th May, 2009

P.K. Khaitan
Chairman