Name of the Company : DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED
Scrip Code : BSE - 500097, NSE - DALMIASUG
Class of Security : Equity Shares As on :31st March, 2012

Partly paid-up shares	No. of partly paid-up	As a % of Total No. of	As a % of Total No. of shares of the
Faitiy paid-up silales	shares	partly paid-up shares	Company
		partify partit up criticis	
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Outstanding convertible securities	No. of outstanding securities	As a % of Total No. of Outstanding convertible securities	As a % of Total No. of shares of the Company, assuming full conversion of convertible securities
Held by promoter/promoter group	-	-	-
Held by public	-	=	-
Total	-	-	-
Warrants	No. of warrants	As a % of Total No. of warrants	As a % of Total No. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total paid up capital of the Company, assuming full conversion of warrants and convertiable securties	-	-	-

Name of the Company : DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED Scrip Code : BSE - 500097, NSE - DALMIASUG

Class of Security : Equity Shares

As on :31st March, 2012

(1)(a) Statement showing Shareholding Pattern

Category Code	Category of Shareholder	No. of Shareholders	Total No. of Shares	No. of Shares held in Dematerialised Form	percentage of sha	holding as a of total no. of ares	Shares Plegde encum	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and							
	Promoter Group							
(1)	Indian	4.4	10051155	40054455	45.00	45.00	_	_
(a) (b)	Individuals/ Hindu Undivided Family Central Government/State Governments	14	12654155	12654155	15.63	15.63	-	-
(C)	Bodies Corporates	12	34368538	34368538	42.46	42.46	-	_
(d)	Financial Institutions/Banks	- 12	34300330	34300330	- 42.40	-	-	-
(e)	Any Other ( Trusts)	1	86665	86665	0.11	0.11	_	-
(-/	Sub -Total (A)(1)	27	47109358	47109358	58.20	58.20	-	-
(2)	Foreign							
	Individuals (Non-Resident							
(a)	Individuals/ForeignIndividuals)	-	-	-	-	-	-	-
(b)	Bodies Corporates	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group	27	47109358	47109358	58.20	58.20		
(B)	Public shareholding	21	47109358	47109338	38.20	38.20	N.A	N.A
(1)	Institutions						N.A	N.A
(a)	Mutual Funds/UTI	1	2500	-	_	_	IN.A	IN.A
(b)	Financial Institutions/Banks	23	1666306	1644480	2.06	2.06		
(c)	Central Government/State Governments	4	128155	59200	0.16	0.16		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	2	1128096	1128096	1.39	1.39		
(f)	Foreign Institutional Investors	11	1093231	1093231	1.35	1.35		
(g)	Foreign Venture Capital Investors	-		-	-	-		
(h)	Any Other (Specify)	-	-	-	-	-		
	Sub-Total (B)(1)	41	4018288	3925007	4.96	4.96		
(2)	Non-Institutions	005	5007050	5050440	-	-	N.A	N.A
(a)	Bodies Corporates	395	5887653	5856449	7.27	7.27		
(b)	Individuals (I) Individual shareholders holding nominal				-	-		
	share capital upto Rs. 1 lakh	15828	10217611	7295776	12.62	12.62		
	Silare Capital upto IXS. 1 lakii	13020	10217011	1293110	12.02	12.02		
	(ii) Individual shareholders holding nominal							
	share capital in excess of Rs. 1 lakh	11	2817296	2817296	3.48	3.48	1	
(c)	Any Other (Specify)				-	-	<u> </u>	
	<ul> <li>Overseas Corporate Bodies</li> </ul>	0	0	0	-	-		
	- Foreign Corporate Bodies	2	4470588	4470588	5.52	5.52		
	- Non Resident Indians	117	171834	113458	0.21	0.21		
	- Foreign Nationals	15	19655	-	0.02	0.02		
	- Custodian of Enemy Property	1	188303	4200204	0.23	0.23	<del> </del>	
	- Trusts - Clearing Members	7 19	4317124 1704933	4296204 1704933	5.33 2.11	5.33 2.11		
	- Clearing Members - Directors and their relatives #	19	1704933	1704933	0.02	0.02	<del> </del>	-
	Sub-Total (B)(2)	16397	29811657	26571364	36.83	36.83		
	Total Public Shareholding	10397	23011037	2037 1304	30.03	30.03	1	
	(B) = (B)(1)+(B)(2)	16438	33829945	30496371	41.80	41.80	N.A	N.A
	Total (A)+(B)	16465	80939303	77605729	100.00	100.00		
(C)	Shares held by Custodians and against	.0.00	23000000	.,	7.00.00		İ	
(- /	which Depository Receipts have been							
L	issued	-			_		N.A	N.A
(1)	Promoter and Promoter Group	-	-	-	-	-		
(2)	Public	-	·	-	-	-		
	GRAND TOTAL(A)+(B)+(C)	16465	80939303	77605729	100.00	100.00	]	

<sup>#</sup> Position as per benpos dated 31-3-2012. However, as per promoter group declaration under regulation 30 of SEBI (SAST) Regulations 2011, Mr. Puneet Yadu Dalmia and M/s Keshav Power Limited has acquired 4,96,000 shares and 12,00,000 Shares respectively on 29-3-2012, which has not been credited to their respective account till 31-3-2012. Correspondingly, the number of shares and the number of clearing members who have sold shares to Mr. Puneet Yadu Dalmia and M/s Keshav Power Limited respectively will stand reduced. The exact delivery position by the Clearing Members to Mr. Puneet Yadu Dalmia and M/s Keshav Power Limited is unascertainable.

<sup>#</sup> Since the Directors of the Company (other than those belonging to Promoter Group) do not exercise control, the Shareholdings of Directors and their relatives has been shown under the category Public Shareholding

Name of the Company: DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED Scrip Code: BSE - 500097, NSE - DALMIASUG As on: 31st

As on :31st March, 2012

(1)(b) Statement showing Shareholding of Securties (including shares, warrants ,convertible securties) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder		ls of Shares			therwise encumbered	Warrants  Number of Warrants as a			tible securities	(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of Shares held	Shares as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Number	As a percentag e	Shares as a percentage of total no. of shares {l.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	warrants held	% total number of warrants of the same class	Number	number of convertible securities of the same class	
(a)	Individuals/Hindu Undivided Family :										
	Smt. Abha Dalmia	1000			-	-	-	-	-	-	0.00
	Shri Jai Hari Dalmia	1635010			-	-	-	-	-	-	2.02
	Smt. Kavita Dalmia	376670			-	-	-	-	-	-	0.47
	Shri Gautam Dalmia	751990			-	-	-	-	-	-	0.93
	Smt. Anupama Dalmia	11250			-	-	-	-	-	-	0.01
	Ku. Vadehi Dalmia	37180			-	-	-	-	-	-	0.05
	Ku. Sukeshi Dalmia	37180			-	-	-	-	-	-	0.05
	Shri Jai Hari Dalmia C/o J. H. Dalmia (HUF)	315175			-	-	-	-	-	-	0.39
	Shri Yadu Hari Dalmia	4541880			-	-	-	-	-	-	5.61
	Smt. Bela Dalmia	553495			-	-	-	-	-	-	0.68
	Shri Puneet Yadu Dalmia	3492055	4.31		-	-	-	-	-	-	4.31
	Smt. Avantika Dalmia	660265	0.82		-	-	-	-	-	-	0.82
	Shri Yadu Hari Dalmia C/o Y. H. Dalmia (HUF)	241005	0.30	-	-	-	-	-	-	-	0.30
	Ku. Sumana Dalmia	-	-	-	-	-	-	-	-	-	-
	Ku. Avanee Dalmia	-	-	-	-	-	-	-	-	-	-
	Mst. Priyang Dalmia	-	-	-	-	-	-	-	-	-	-
17	Shri M.H.Dalmia	-	-	-	-	-	-	-	-	-	-
		1									
		12654155	15.63	-	-	-	-	-	-	-	15.63
(b)	Bodies Corporate :						-	-	-	-	
	Mayuka Investment Limited	17736537	21.91		-	-	-	-	-	-	21.91
	Shree Nirman Limited	130			-	-	-	-	-	-	0.00
	Sita Investment Company Limited	5876800			-	-	-	-	-	-	7.26
	Keshav Power Limited	1008241	1.25		-	-	-	-	-	-	1.25
	Ankita Pratisthan Limited	5829070			-	-	-	-	-	-	7.20
	Rama Investment Company Private Limited	2644985	3.27		-	-	-	-	-	-	3.27
	Himgiri Commercial Limited	738265	0.91		-	-	-	-	-	-	0.91
	Kavita Trading & Investment Co. Pvt. Ltd.	300570			-	-	-	-	-	-	0.37
	Puneet Trading and Investment Co. Pvt. Ltd.	109080			-	-	-	-	-	-	0.14
	Alirox Abrasives Limited	120360			-	-	-	-	-	-	0.15
	Valley Agro Industries Limited	3500			-	-	-	-	-	-	0.00
	Shri Nataraj Ceramic and Chemical Industries Limited	1000	0.00				-	-	-	-	0.00
	OCL India Limited	-	-	-	-	-	-	-	-	-	-
14	Shri Chamundeswari Minerals Limited	-	-	-	-	-	-	-	-	-	-

15 ZipAhead.Con	n Limited	-	-	-	-	-	-	-	-	-	-
16 Avanee and A	shni Securities Limited		-		-	-	-	-	-	-	-
17 Dalmia Bharat	Enterprises Limited		-	-	-	-	_	_	_	-	-
18 Dalmia Cemer		-	-	-	-	-	_	-	-	-	-
19 D. I. Properties		_	-	-	-	-	_	_	-	-	_
20 Hemshila Prop		_	-	_	_	_	-	-	_	-	_
21 Ishita Propertie		_	_	_	_	-	_	_	_	-	_
22 Geetee Estate		_	_	_	_	_	_	_	_	_	_
23 Shri Rangam I		-	_	_	_	-	_	_	_	-	_
	s & Minerals Limited	-	-	_	-	-	_	_	_	-	_
	Ils & Properties Limited	-	_	_		-	_	_	_	_	_
	ishna Brokers and Holdings Limited	-	-	-	-	-	-	-	-	-	
	a Mines & Minerals Limited	-	-	-	-	-	-	-	-	-	-
	na Mines & Minerals Limited	-	-	-	-	-	-	-	-	-	
	ya Mines & Minerals Limited	-	-	-	1	-	-	-	-	-	-
	apani Mines and Minerals Ltd.		-	-	-		-		-	-	
	apani Mines and Minerais Ltd. ana Mines and Properties Ltd.	-			-	-		-			-
	Mines and Properties Ltd.  Mines and Properties Ltd.	-	-	-	-	-	-	-	-	-	-
	nt Ventures Limited	-							-		
		-	-	-	-	-	-	-	-	-	-
34 Cosmos Ceme		-	-	-	-	-	-	-	-	-	-
35 Sutnga Mines		-	-	-	-	-	-	-	-	-	-
36 Rajputana Pro	perties Pvt. Limited esorts Pvt. Limited	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-	-	-	-	-
38 Kanika Investr		-	-	-	-	-	-	-	-	-	-
39 Dalmia Power		-	-	-	-	-	-	-	-	-	-
40 DCB Power V		-	-	-	-	-	-	-	-	-	-
	lousing Finance And Development Limited	-	-	-	-	-	-	-	-	-	-
42 Calcom Ceme		-	-	-	-	-	-	-	-	-	-
43 RCL Cements		-	-	-	-	-	-	-	-	-	-
44 SCL Cements		-	-	-	-	-	-	-	-	-	-
45 Vinay Cement		-	-	-	-	-	-	-	-	-	-
46 Khappa Coal (	Co. Pvt. Ltd.	-	-	-	-	-	-	-	-	-	-
47 Dalmia Sugar	Ventures Limited	-	-	-	-	-	-	-	-	-	-
48 Dalmia Solar F		-	-	-	-	-	-	-	-	-	-
49 Himshikhar Inv	restment Limited	-	-	-	-	-	-	-	-	-	-
		34368538	42.46	-	-	-	-	-	-	-	42.46
(c) Any other :							-	-	-	-	
	a Dalmia C/o Shrutipriya Dalmia Trust	86665	0.11	-	-	-	-	-	-	-	0.11
2 Sukeshi Trust		-	-	-	-	-	-	-	-	-	-
3 Vaidehi Trust		-	-	-	-	-	-	-	-	-	-
4 Sumana Trust		-	-	-	-	-	-	-	-	-	-
5 Shri Investmer	nts	-	-	-	-	-	-	-	-	-	-
6 Avanee Trust		-	-	-	-	-	-	-	-	-	-
7 Priyang Trust	-	-	-	-	-	-	-	-	-	-	-
8 Yadu Hari Dal	mia Parivar Trust	-	-	-	-	-	-	-	-	-	-
									-	-	
		86665	0.11				-	-	-	-	0.11

Note: - The shares held by a shareholder under different folios have been clubbed together.

Name of the Company: DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED

Scrip Code: BSE - 500097, NSE - DALMIASUG As on :31st March, 2012

(1)(c)(i) Statement showing Shareholding of persons (including shares, warrants, convertible securities) belonging to the category "Public" and holding more than 1% of the total no. of shares

Sr. No.	Name of Shareholder	Number of Shares	Shares as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Details of No. of warrants	As a % of total number of warrants of the same class	Details of Co  No. of Convertible Securties held	% w.r.t. of total number of convertible securities of the same class	Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1	BORON INDIA LIMITED	3576470	4.42	-	-	-	-	4.42
2	AVIS-TIE UP PRIVATE LIMITED	3250000	4.02	-	-	-	-	4.02
3	SANJEEV KAPOOR TRUSTEE, DBEL EMPLOYEE WELFARE TRUST	2756856	3.41	-	-	-	-	3.41
4	J M FINANCIAL SERVICES PRIVATE LIMITED	1696000	2.10					2.10
5	DCBL EMPLOYEES WELFARE TRUST	1507198	1.86	-	-	-	-	1.86
6	LIFE INSURANCE CORPORATION OF INDIA	1259685	1.56	-	-	-	-	1.56
7	BORON SOUTH ASIA LIMITED	894118	1.10	-	-	-	-	1.10
				-	-	-	-	-
	TOTAL:	14940327	18.46	-	-	ı	-	18.46

(I)(c)(ii)Statement showing holding of securities (including shares, warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total no. of shares of the company

				Details o	f Warrants	Details of Co	nvertible securties	Total Shares (including underlying shares assuming full
Sr. No.		Number	Shares as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	No. of warrants	As a % of total number of warrants of the same class	No. of Convertible Securties held	% w.r.t. of total number of convertible securities of the same class	conversion of warrants and convertible securities) as a % of diluted share capital
	'		NIL					S.I.a. Supriul

(1)(d) State	ment showing details of locked-i	n shares		
				Locked-in shares as a percentage
		Category of		of total no. of shares {I.e. Grand
O. N.	No see of the Observation	Shareholders	No. of locked-in	( ) ( )
Sr. No.	Name of the Shareholder	(Promoters/Public)	shares	Statement at para (1)(a) above

	Name of the Company: DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED Scrip Code: BSE - 500097, NSE - DALMIASUG As on: 31st March, 2012									
(II)(a) St	(II)(a) Statement showing details of Depository Receipts (DRs)									
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (II)(a) above						
		NIII								
	NIL									

Name of	the Company: DAL	MIA BHARAT SUGAR AN	DINDUSTRIES	LIMITED
Scrip Co	de : <b>BSE - 500097</b> ,	NSE - DALMIASUG	As on :31st M	larch, 2012
(II)(b)		g Holding of Depository Ro romoter group' are in exce		where underlying shares held by total no. of shares
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above
			-NIL	

Name of the Company: DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED

Scrip Code : BSE - 500097, NSE - DALMIASUG Class of Security : Equity Shares As on :31st March, 2012

## (III)(a) Statement showing the voting pattern of shareholders of securities issued by the the Company

Category		No. of Voting Rights held	Total Voting		
Category	Category of Shareholder	in each class of securities	Rights	Total	roting Rights
Oodc	Category of Gharcholder	in cach class of securities	rtigitis	As a percentage	As a percentage of
		EQUITY SHARE		of (A+B)	(A+B+C)
(A)	Promoter and			, ,	, ,
	Promoter Group				
(1)	Indian				
(a)	Individuals/ Hindu Undivided Family	12654155	12654155	15.63	15.63
(b)	Central Government/State Governments	-	-	-	-
(C)	Bodies Corporates	34368538	34368538	42.46	42.46
(d)	Financial Institutions/Banks	-	-	-	-
(e)	Any Other (Trusts)	86665	86665	0.11	0.11
	Sub -Total (A)(1)	47109358	47109358	58.20	58.20
(2)	Foreign				
	Individuals (Non-Resident				
(a)	Individuals/ForeignIndividuals)	-	-	-	-
(b)	Bodies Corporates	-	-	-	-
(c)	Institutions	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-
	Total Shareholding of Promoter and				
	Promoter Group	47109358	47109358	58.20	58.20
(B)	Public shareholding	47 103330	47 103330	30.20	30.20
(1)	Institutions				
(a)	Mutual Funds/UTI	2500	2500	_	_
(b)	Financial Institutions/Banks	1666306	1666306	2.06	2.06
(c)	Central Government/State Governments	128155	128155	0.16	0.16
(d)	Venture Capital Funds	-	-	-	-
(e)	Insurance Companies	1128096	1128096	1.39	1.39
(f)	Foreign Institutional Investors	1093231	1093231	1.35	1.35
(g)	Foreign Venture Capital Investors	-	-	-	-
(h)	Any Other (Specify)	-	-	-	-
	Sub-Total (B)(1)	4018288	4018288	4.96	4.96
(2)	Non-Institutions	-	-	-	
(a)	Bodies Corporates	5887653	5887653	7.27	7.27
(b)	Individuals				
	(I) Individual shareholders holding				
	nominal share capital upto Rs. 1 lakh	10217611	10217611	12.62	12.62
		10211011	102.1.011	12.02	12.02
	(ii) Individual shareholders holding				
	nominal share capital in excess of Rs. 1	2917206	2017206	2.40	2.40
(c)	lakh Any Other (Specify)	2817296	2817296	3.48	3.48
(0)	- Overseas Corporate Bodies	0	0	0.00	0.00
	- Foreign Corporate Bodies	4470588	4470588	5.52	5.52
	- Non Resident Indians	171834	171834	0.21	0.21
	- Foreign Nationals	19655	19655	0.02	0.02
	- Custodian of Enemy Property	188303	188303	0.23	0.23
	- Trusts	4317124	4317124	5.33	5.33
	- Clearing Members	1704933	1704933	2.11	2.11
	- Directors and their relatives #	16660	16660	0.02	0.02
	Sub-Total (B)(2)	29811657	29811657	36.83	36.83
	Total Public Shareholding				
	(B) = (B)(1)+(B)(2)	33829945	33829945	41.80	41.80
	Total (A)+(B)	80939303	80939303	100.00	100.00
	Shares held by Custodians and against				
	which Depository Receipts have been				
(C)	issued	-			
	GRAND TOTAL(A)+(B)+(C)	80939303	80939303	100.00	100.00

# Since the Directors of the Company (other than those belonging to Promoter Group) do not exercise control, the Shareholdings of Directors and their relatives has been shown under the category Public Shareholding