Name of the Company : DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED
Scrip Code : BSE - 500097, NSE - DALMIASUG
Class of Security : Equity Shares As on :30th September, 2012

Partly paid-up shares	No. of partly paid-up shares	As a % of Total No. of partly paid-up shares	As a % of Total No. of shares of the Company		
Held by promoter/promoter group	-	-	-		
Held by public	-	-	-		
Total	-	-	-		
Outstanding convertible securities	No. of outstanding securities	_			
Held by promoter/promoter group	-	-	-		
Held by public	-	-	-		
Total	-	-	-		
Warrants	No. of warrants	As a % of Total No. of warrants	As a % of Total No. of shares of the Company, assuming full conversion of warrants		
Held by promoter/promoter group	-	-	-		
Held by public	-	-	-		
Total paid up capital of the Company, assuming full conversion of warrants and convertiable securties	-	-	-		

Name of the Company: DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED Scrip Code: BSE - 500097, NSE - DALMIASUG Class of Security: Equity Shares

(1)(a) Statement showing Shareholding Pattern

As on :30th September, 2012

Category Code	Category of Shareholder	No. of Shareholders	Total No. of Shares	No. of Shares held in Dematerialised Form	percentage of	Total shareholding as a percentage of total no. of shares		d or otherwise bered
					As a percentage	As a percentage		
					of (A+B)	of (A+B+C)	Number of Shares	As a porcontago
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	Number of Shares (VIII)	(IX)= (VIII)/(IV)*100
(1)	(11)	(111)	(11)	(*)	(*1)	(*11)	(*111)	(121)= (111)/(11) 100
(A)	Shareholding of Promoter and							
` '	Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	13	13090155	13090155	16.17	16.17	-	-
(b)	Central Government/State Governments	-	-	-	-	-	-	-
(C)	Bodies Corporates	13	39588291	39588291	48.91	48.91	-	-
(d)	Financial Institutions/Banks	-	-	-	-	-	-	-
(e)	Any Other (Trusts)	1	86665	86665	0.11	0.11	-	-
	Sub -Total (A)(1)	27	52765111	52765111	65.19	65.19	-	-
(2)	Foreign							
	Individuals (Non-Resident							
(a)	Individuals/ForeignIndividuals)	-	-	-	-	-	-	-
(b)	Bodies Corporates	-	-	-	-	-	-	-
(c)	Institutions Qualified Foreign Investor	-	<u> </u>	-	-	-	-	-
(d) (e)	Any Other (Specify)	-	<u>-</u>	-	-	-	-	-
(6)	Sub-Total (A)(2)	-		-	-	-	-	_
	Total Shareholding of Promoter and	_						
	Promoter Group	27	52765111	52765111	65.19	65.19		
(B)	Public shareholding		02/00/11	02700111	00.10	00.10	N.A	N.A
(1)	Institutions						N.A	N.A
(a)	Mutual Funds/UTI	1	2500	_	_	_	1,100	110
(b)	Financial Institutions/Banks	23	1666306	1644480	2.06	2.06		
(c)	Central Government/State Governments	4	128155	59200		0.16		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	2	1044096	1044096	1.29	1.29		
(f)	Foreign Institutional Investors	2	20993	20993	0.03	0.03		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Qualified Foreign Investor	-	-	-	-	-		
(i)	Any Other (Specify)	-	-	-	-	-		
	Sub-Total (B)(1)	32	2862050	2768769	3.54	3.54		
(2)	Non-Institutions		0570700	05.40000	-	-	N.A	N.A
(a)	Bodies Corporates	411	6576796	6546922	8.13	8.13		
(b)	Individuals				-	-		
	(I) Individual shareholders holding nominal share capital upto Rs. 1 lakh	15569	10503455	7611620	12.98	12.98		
	Share capital upto KS. 1 lakii	15569	10003400	7611020	12.90	12.90		
	(ii) Individual shareholders holding nominal							
	share capital in excess of Rs. 1 lakh	17	3528348	3528348	4.36	4.36		
(c)	Qualified Foreign Investor	- ''	-	-	-			
(d)	Any Other (Specify)				-	-		
	- Non Resident Indians	112	145373	86997	0.18	0.18		_
	- Foreign Nationals	15	19655	-	0.02	0.02		
	- Custodian of Enemy Property	1	188303	-	0.23	0.23		
	- Trusts	8	4321124	4300204	5.34	5.34		
	- Clearing Members	39	27088	27088	0.03	0.03		
	- Directors and their relatives #	1	2000	2000	-	-		
	Sub-Total (B)(2)	16173	25312142	22103179	31.27	31.27		
	Total Public Shareholding							
_	(B) = (B)(1)+(B)(2)	16205	28174192	24871948	34.81	34.81	N.A	N.A
(6)	Total (A)+(B)	16232	80939303	77637059	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	_	_	_	_	_	N.A	N.A
(1)	Promoter and Promoter Group	-	-	-	-	-	110	140
(2)	Public	-	-	-	-	-		
	GRAND TOTAL(A)+(B)+(C)	16232	80939303	77637059	100.00	100.00		

[#] Since the Directors of the Company (other than those belonging to Promoter Group) do not exercise control, the Shareholdings of Directors and their relatives has been shown under the category Public Shareholding

Name of the Company: DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED
Scrip Code: BSE - 500097, NSE - DALMIASUG As on :30th

As on :30th September, 2012

(1)(b) Statement showing Shareholding of Securties (including shares, warrants ,convertible securties) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Detail	ls of Shares	Shares I	Plegded or o	therwise encumbered	Warr	ants	Conver	tible securities	(including underlying
		Mumba	Observ							shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of Shares held	Shares as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Number	As a percentag e	Shares as a percentage of total no. of shares {l.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Number of warrants held	Warrants as a % total number of warrants of the same class	Number	As a % total number of convertible securities of the same class	
	Individuals/Hindu Undivided Family :										
	Smt. Abha Dalmia	1000	0.00	-	-	-	-	-	-	-	0.00
	Shri Jai Hari Dalmia	1635010	2.02		-	-	-	-	-	-	2.02
	Smt. Kavita Dalmia	376670	0.47	-	-	-	-	-	-	-	0.47
	Shri Gautam Dalmia	751990	0.93	-	-	-	-	-	-	-	0.93
	Smt. Anupama Dalmia	11250	0.01	-	-	-	-	-	-	-	0.01
	Ku. Vadehi Dalmia	37180	0.05		-	-	-	-	-	-	0.05
	Ku. Sukeshi Dalmia	37180	0.05		-	-	-	-	-	-	0.05
	Shri Jai Hari Dalmia C/o J. H. Dalmia (HUF)	315175	0.39		-	-	-	-	-	-	0.39
	Shri Yadu Hari Dalmia	4541880	5.61	-	-	-	-	-	-	-	5.61
	Smt. Bela Dalmia	553495	0.68	-	-	-	-	-	-	-	0.68
	Shri Puneet Yadu Dalmia	3928055	4.85	-	-	-	-	-	-	-	4.85
	Smt. Avantika Dalmia	660265	0.82	-	-	-	-	-	-	-	0.82
	Shri Yadu Hari Dalmia C/o Y. H. Dalmia (HUF)	241005	0.30	-	-	-	-	-	-	-	0.30
	Ku. Sumana Dalmia	-	-	-	-	-	-	-	-	-	-
	Ku. Avanee Dalmia	-	-	-	-	-	-	-	-	-	-
	Mst. Priyang Dalmia	-	-	-	-	-	-	-	-	-	-
17	Shri M.H.Dalmia	-	-	-	-	-	-	-	-	-	-
		10000155	40.47								40.47
		13090155	16.17	-	-	-	-	-	•	-	16.17
(- /	Bodies Corporate :	.=====					-	-	-	-	24.04
	Mayuka Investment Limited	17736537	21.91	-	-	-	-	-	-	-	21.91
	Shree Nirman Limited	130	0.00		-	-	-	-		-	0.00
	Sita Investment Company Limited	5876800	7.26		-	-	-	-		-	7.26
	Keshav Power Limited Ankita Pratisthan Limited	2268241 5829070	2.80 7.20	-	-	-	-	-	-	-	2.80 7.20
		2644985	3.27	-	-	-	-	-	-	-	
	Rama Investment Company Private Limited Himgiri Commercial Limited	738265	3.27 0.91	-	-	-	-	-	-	-	3.27 0.91
	Kavita Trading & Investment Co. Pvt. Ltd.	300570			-	-	-	-	-	-	0.91
	Puneet Trading and Investment Co. Pvt. Ltd.	109080	0.37	-	<u> </u>	-	-	-	-	-	0.37
	Alirox Abrasives Limited	120360	0.13		<u> </u>	-	-	-		-	0.13
	Valley Agro Industries Limited	3500	0.00	-	-		-	-	-	-	0.00
	Shri Nataraj Ceramic and Chemical Industries Limited	1000	0.00		1		-	-		-	0.00
	Dalmia Bharat Enterprises Limited	3959753	4.89	-	-	_	-	-	_	-	4.89
	OCL India Limited	-	-	_	_	_	-	-		_	
	Shri Chamundeswari Minerals Limited	_	-	-	_	-	-	-		-	-
10	C C.					i				1)

	ZipAhead.Com Limited	-	-	-	-	-	-	-	-	-	-
17	Avanee and Ashni Securities Limited	-	-	-	-	-	-	-	-	-	-
18	Dalmia Cement (Bharat) Limited	-	-	-	-	-	-	-	-	-	-
19	D. I. Properties Limited	_	-	-	-	-	-		-	_	-
	Hemshila Properties Limited	_	_	-	_	_	_	-	-	_	_
	Ishita Properties Limited	_	_	_	_	_	_	_	_	_	_
	Geetee Estates Limited	-	_	_	_	_	_	-	-	_	_
	Shri Rangam Properties Limited	_	_	_	-	_	_	-	-	_	_
	Arjuna Brokers & Minerals Limited	-	-		-	-	-	-	-	-	-
24	Dalmia Minerals & Properties Limited	-		-	-	-	-	-	-	-	
	Shri Radha Krishna Brokers and Holdings Limited										
		-	-	-	-	-	-	-	-	-	-
	Sri Shanmugha Mines & Minerals Limited	-	-	-	-	-	-	-	-	-	-
	Sri Swaminatha Mines & Minerals Limited	-	-	-	-	-	-	-	-	-	-
	Sri Subramanya Mines & Minerals Limited	-	-	-	-	-	-	-	-	-	-
	Sri Dhandauthapani Mines and Minerals Ltd.	-	-	-	-	-	-	-	-	-	-
	Sri Madhusudana Mines and Properties Ltd.	-	-	-	-	-	-	-	-	-	-
	Sri Trivikrama Mines and Properties Ltd.	-	-	-	-	-	-	-	-	-	-
	Dalmia Cement Ventures Limited	-	-	-	-	-	-	-	-	-	-
	Cosmos Cements Limited	-	-	-	-	-	-	-	-	-	-
	Sutnga Mines Pvt. Limited	-	-	-	-	-	-	-	-	-	-
	Rajputana Properties Pvt. Limited	-	-	-	-	-	-	-	-	-	-
37	Golden Hills Resorts Pvt. Limited	-	-	-	-	-	-	-	-	-	-
38	Kanika Investment Limited	-	-	-	-	-	-	-	-	-	-
39	Dalmia Power Limited	-	-	-	-	-	-		-	_	-
40	DCB Power Ventures Limited	-	_	_	_	_	_		-	_	-
	New Habitat Housing Finance And Development Limited	_	_	_	_	-	_	-	-	_	_
	Calcom Cements India Ltd.	_	_	_	_	-	_	-	_	-	-
	RCL Cements Ltd.	-	_	_	_	-	-	-	-	-	-
	SCL Cements Ltd.										
	Vinay Cements Ltd.	-	-	-	-	-	-		-	-	-
		-	-	-	-	-	-	-	-	-	-
	Khappa Coal Co. Pvt. Ltd. Dalmia Sugar Ventures Limited	-	-	-	-	-	-	-	-	-	-
	Dalmia Sugar Ventures Limited Dalmia Solar Power Limited	-	-	-	-	-	-	-	-	-	-
		-	-	-	-	-	-		-	-	-
	Himshikhar Investment Limited Adhunik Cement Limited	-	-	-	-	-	-	-	-	-	-
	Adhunik MSP Cement (Assam) Limited	-	-	-	-	-	-	-	-	-	
	Addition Well Coment (Assam) Limited	39588291	48.91	-	-	-	-	-		_	48.91
(-)	Any other .	39300291	40.91	-	<u> </u>	-			-		40.31
(c)	Any other:						-	-	-	-	
	Ku. Shrutipriya Dalmia C/o Shrutipriya Dalmia Trust	86665	0.11	-	-	-	-	-	-	-	0.11
	Sukeshi Trust	-	-	-	-	-	-	-	-	-	-
	Vaidehi Trust	-	-	-	-	-	-	-	-	-	-
	Sumana Trust	-	-	-	-	-	-	-	-	-	-
	Shri Investments	-	-	-	-	-	-	-	-	-	-
	Avanee Trust	-	-	-	-	-	-	-	-	-	-
	Priyang Trust	-	-	-	-	-	-	-	-	-	-
8	Yadu Hari Dalmia Parivar Trust	-	-	-	-	-	-	-	-	-	-
									-	-	
		86665	0.11				-	-	-	-	0.11
	I .			1							

Note: - The shares held by a shareholder under different folios have been clubbed together.

Name of the Company: DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED Scrip Code: BSE - 500097, NSE - DALMIASUG As on :30th September, 2012 (1)(c)(i) Statement showing Shareholding of persons (including shares, warrants, convertible securities) belonging to the category "Public" and holding more than 1% of the total no. of shares **Total Shares** (including underlying **Details of Warrants Details of Convertible securties** shares assuming full Shares as a percentage of % w.r.t. of total conversion of As a % of total No. of number of total no. of shares {l.e. warrants and Convertible Number Grand Total (A)+(B)+(C) number of convertible convertible securities) of Shares indicated in Statement at No. of warrants of the Securties securities of the as a % of diluted Sr. No. Name of Shareholder held para (1)(a) above warrants same class held same class share capital 1 AVIS-TIE UP PRIVATE LIMITED 3937000 4.86 4.86 -SANJEEV KAPOOR TRUSTEE, DBEL EMPLOYEE 2 WELFARE TRUST 2756856 3.41 3.41 3 DCBL EMPLOYEES WELFARE TRUST 1.86 1507198 -1.86 4 LIFE INSURANCE CORPORATION OF INDIA 1259685 1.56 1.56 TOTAL: 9460739 11.69 11.69 (I)(c)(ii)Statement showing holding of securities (including shares, warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total no. of shares of the company **Total Shares** (including underlying **Details of Convertible securties Details of Warrants** shares assuming full % w.r.t. of total conversion of Shares as a percentage of

As a % of total

number of

warrants of the

same class

No. of warrants

No. of

Convertible

Securties

held

number of

convertible

securities of the

same class

warrants and

convertible securities)

as a % of diluted

share capital

total no. of shares {l.e.

Number

Sr. No. Name of Shareholder

Grand Total (A)+(B)+(C)

indicated in Statement at

of Shares para (1)(a) above

Scrip Cod	the Company: DALMIA BHARAT SUGA de: BSE - 500097, NSE - DALMIASUG atement showing details of locked-in s		S LIMITED As on :30th Se	ptember, 2012
Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters/Public)	No. of locked-in shares	Locked-in shares as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above
		NIL		

	Name of the Company: DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED Scrip Code: BSE - 500097, NSE - DALMIASUG As on: 30th September, 2012							
(II)(a) Si	(II)(a) Statement showing details of Depository Receipts (DRs)							
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (II)(a) above				
		NIL						

Name of the Company: DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED Scrip Code: BSE - 500097, NSE - DALMIASUG As Class of Security: Equity Shares

As on :30th September, 2012

(III)(a) Statement showing the voting pattern of shareholders of securities issued by the the Company

Category		No. of Voting Rights held	Total Voting		
Code	Category of Shareholder	in each class of securities	Rights	Total	voting Rights
		EQUITY SHARE	-	As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Promoter and				
	Promoter Group				
\ /	Indian				
(a)	Individuals/ Hindu Undivided Family	13090155	13090155	16.17	16.17
(b)	Central Government/State Governments				
	Bodies Corporates	39588291	39588291	48.91	48.91
	Financial Institutions/Banks	- 1	- '	-	-
	Any Other (Trusts)	86665	86665	0.11	0.11
	Sub -Total (A)(1)	52765111	52765111	65.19	
	Foreign			1	
` '	,			T	
i	Individuals (Non-Resident	1		1	1
	Individuals (Non-Resident Individuals/ForeignIndividuals)	1 _ 1	!		1
	Bodies Corporates		-	-	
	Institutions		-	-	-
	Qualified Foreign Investor		-	-	-
		-			-
	Any Other (Specify)	ł	-	-	-
<u> </u>	Sub-Total (A)(2)	-	-	-	-
	Total Shareholding of Promoter and	1			ĺ
	Promoter Group	52765111	52765111	65.19	65.19
(B)	Public shareholding				
	Institutions			T	
	Mutual Funds/UTI	2500	2500	-	-
	Financial Institutions/Banks	1666306	1666306		
	Central Government/State Governments	128155	128155		
	Venture Capital Funds	120100	128155	0.16	0.16
		1044096			
	Insurance Companies	1044096	1044096		
	Foreign Institutional Investors	20993	20993	0.03	
	Foreign Venture Capital Investors	-	-	-	-
	Qualified Foreign Investor	-	-	-	-
	Any Other (Specify)				<u> </u>
	Sub-Total (B)(1)	2862050	2862050	3.54	
	Non-Institutions	<u> </u>	- !	-	-
	Bodies Corporates	6576796	6576796	8.13	8.13
(b)	Individuals	Γ	!	<u> </u>	<u> </u>
[[Γ		ſ l	-
	(I) Individual shareholders holding	10500455	:0500455	10.00	10.00
ļ	nominal share capital upto Rs. 1 lakh	10503455	10503455	12.98	12.98
J j	(ii) Individual shareholders holding	1		1	1
	nominal share capital in excess of Rs. 1	1		1	1
	lakh	3528348	3528348	4.36	4.36
	Qualified Foreign Investor		-	-	-
	Any Other (Specify)		1	Į I	
\ \'-'	- Non Resident Indians	145373	145373	0.18	0.18
	- Foreign Nationals	19655	19655		
 	- Custodian of Enemy Property	188303	188303		
	- Trusts	4321124	4321124		
\vdash	- Clearing Members	27088	27088		
 	- Directors and their relatives #	2000	2000		
\vdash	- Directors and their relatives #	2000	2000	0.00	0.00
l	Sub-Total (B)(2)	25312142	25312142	31.27	31.27
	Total Public Shareholding				
	(B) = (B)(1)+(B)(2)	28174192	28174192	34.81	34.81
	Total (A)+(B)	80939303	80939303		
	Shares held by Custodians and against	0000000	0000000	100.00	100.00
		1		[]	1
	which Depository Receipts have been	1			1
(-/	issued	-	-	100.00	100.00
	GRAND TOTAL(A)+(B)+(C)	80939303	80939303		100.00 areholdings of Directors

Since the Directors of the Company (other than those belonging to Promoter Group) do not exercise control, the Shareholdings of Directors and their relatives has been shown under the category Public Shareholding

Name of	the Company: DAL	MIA BHARAT SUGAR ANI	DINDUSTRIES	LIMITED			
Scrip Co	de : BSE - 500097 , l	NSE - DALMIASUG	As on :30th September, 2012				
(II)(b)		g Holding of Depository Re romoter group' are in exce		where underlying shares held by total no. of shares			
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above			
			-NIL				