

Name of the Company : DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED

Scrip Code : BSE - 500097, NSE - DALMIASUG

As on : 31st December, 2012

Class of Security : Equity Shares

Partly paid-up shares	No. of partly paid-up shares	As a % of Total No. of partly paid-up shares	As a % of Total No. of shares of the Company
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Outstanding convertible securities	No. of outstanding securities	As a % of Total No. of Outstanding convertible securities	As a % of Total No. of shares of the Company, assuming full conversion of convertible securities
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Warrants	No. of warrants	As a % of Total No. of warrants	As a % of Total No. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total paid up capital of the Company, assuming full conversion of warrants and convertible securities	-	-	-



Handwritten signature

Name of the Company : DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED

Scrip Code : BSE - 500097, NSE - DALMIASUG

As on : 31st December, 2012

Class of Security : Equity Shares

(1)(a) Statement showing Shareholding Pattern

Category Code	Category of Shareholder	No. of Shareholders	Total No. of Shares	No. of Shares held in Dematerialised Form	Total shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	13	13090155	13090155	16.17	16.17	-	-
(b)	Central Government/State Governments	-	-	-	-	-	-	-
(c)	Bodies Corporates	13	39870410	39870410	49.26	49.26	-	-
(d)	Financial Institutions/Banks	-	-	-	-	-	-	-
(e)	Any Other (Trusts)	1	86665	86665	0.11	0.11	-	-
	Sub-Total (A)(1)	27	53047230	53047230	65.54	65.54	-	-
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporates	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-	-	-	-
(e)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group	27	53047230	53047230	65.54	65.54		
(B)	Public shareholding						N A	N A
(1)	Institutions						N A	N A
(a)	Mutual Funds/UTI	2	6500	4000	0.01	0.01		
(b)	Financial Institutions/Banks	23	1666306	1644480	2.06	2.06		
(c)	Central Government/State Governments	4	128155	59200	0.16	0.16		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	2	934096	934096	1.15	1.15		
(f)	Foreign Institutional Investors	-	-	-	-	-		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Qualified Foreign Investor	-	-	-	-	-		
(i)	Any Other (Specify)	-	-	-	-	-		
	Sub-Total (B)(1)	31	2735057	2641776	3.38	3.38		
(2)	Non-Institutions						N A	N A
(a)	Bodies Corporates	396	5957787	5927913	7.36	7.36		
(b)	Individuals							
	(i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	15131	10644263	7774593	13.15	13.15		
	(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	21	3763907	3763907	4.65	4.65		
(c)	Qualified Foreign Investor	-	-	-	-	-		
(d)	Any Other (Specify)							
	- Non Resident Indians	111	145549	87173	0.18	0.18		
	- Foreign Nationals	15	19655	-	0.02	0.02		
	- Custodian of Enemy Property	1	188303	-	0.23	0.23		
	- Trusts	8	4323124	4302204	5.34	5.34		
	- Clearing Members	20	109698	109698	0.14	0.14		
	- Directors and their relatives #	2	4730	4730	0.01	0.01		
	Sub-Total (B)(2)	15705	25157016	21970218	31.08	31.08		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	15736	27892073	24611994	34.46	34.46	N A	N A
	Total (A)+(B)	15763	80939303	77659224	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued						N A	N A
(1)	Promoter and Promoter Group	-	-	-	-	-		
(2)	Public	-	-	-	-	-		
	GRAND TOTAL(A)+(B)+(C)	15763	80939303	77659224	100.00	100.00		

Since the Directors of the Company (other than those belonging to Promoter Group) do not exercise control, the Shareholdings of Directors and their relatives has been shown under the category Public Shareholding



(1)(b) Statement showing Shareholding of Securities (including shares, warrants ,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares			Shares Pledged or otherwise encumbered			Warrants		Convertible securities		(including underlying full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of Shares held	Shares as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Number	As a percentage	Shares as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Number of warrants held	Warrants as a % total number of warrants of the same class	Number	As a % total number of convertible securities of the same class		
(a)	Individuals/Hindu Undivided Family :	1 Smt. Abha Dalmia	1000	0.00	-	-	-	-	-	-	-	0.00
		2 Shri Jai Hari Dalmia	1635010	2.02	-	-	-	-	-	-	-	2.02
		3 Smt. Kavita Dalmia	376670	0.47	-	-	-	-	-	-	-	0.47
		4 Shri Gautam Dalmia	751990	0.93	-	-	-	-	-	-	-	0.93
		5 Smt. Anupama Dalmia	11250	0.01	-	-	-	-	-	-	-	0.01
		6 Ku. Vadehi Dalmia	37180	0.05	-	-	-	-	-	-	-	0.05
		7 Ku. Sureshi Dalmia	37180	0.05	-	-	-	-	-	-	-	0.05
		8 Shri Jai Hari Dalmia C/o J. H. Dalmia (HUF)	315175	0.39	-	-	-	-	-	-	-	0.39
		9 Shri Yadu Hari Dalmia	4541880	5.61	-	-	-	-	-	-	-	5.61
		10 Smt. Bela Dalmia	553495	0.68	-	-	-	-	-	-	-	0.68
		11 Shri Puneet Yadu Dalmia	3928055	4.85	-	-	-	-	-	-	-	4.85
		12 Smt. Avantika Dalmia	660265	0.82	-	-	-	-	-	-	-	0.82
		13 Shri Yadu Hari Dalmia C/o Y. H. Dalmia (HUF)	241005	0.30	-	-	-	-	-	-	-	0.30
		14 Ku. Sumana Dalmia	-	-	-	-	-	-	-	-	-	-
		15 Ku. Avanees Dalmia	-	-	-	-	-	-	-	-	-	-
		16 Mst. Priyang Dalmia	-	-	-	-	-	-	-	-	-	-
		17 Shri M.H.Dalmia	-	-	-	-	-	-	-	-	-	-
		13090155	16.17	-	-	-	-	-	-	-	16.17	
(b)	Bodies Corporate :	1 Mayuka Investment Limited	17736537	21.91	-	-	-	-	-	-	-	21.91
		2 Shree Nirman Limited	130	0.00	-	-	-	-	-	-	-	0.00
		3 Sila Investment Company Limited	5876800	7.26	-	-	-	-	-	-	-	7.26
		4 Keshav Power Limited	2268241	2.80	-	-	-	-	-	-	-	2.80
		5 Ankita Pratishthan Limited	5829070	7.20	-	-	-	-	-	-	-	7.20
		6 Rama Investment Company Private Limited	2644985	3.27	-	-	-	-	-	-	-	3.27
		7 Hingini Commercial Limited	738265	0.91	-	-	-	-	-	-	-	0.91
		8 Kavita Trading & Investment Co. Pvt. Ltd.	300570	0.37	-	-	-	-	-	-	-	0.37
		9 Puneet Trading and Investment Co. Pvt. Ltd.	109080	0.13	-	-	-	-	-	-	-	0.13
		10 Allrox Abrasives Limited	120360	0.15	-	-	-	-	-	-	-	0.15
		11 Valley Agro Industries Limited	3500	0.00	-	-	-	-	-	-	-	0.00
		12 Shri Nataraj Ceramic and Chemical Industries Limited	1000	0.00	-	-	-	-	-	-	-	0.00
		13 Dalmia Bharat Limited	4241872	5.24	-	-	-	-	-	-	-	5.24
		14 OCL India Limited	-	-	-	-	-	-	-	-	-	-
		15 Shri Chamundeswar Minerals Limited	-	-	-	-	-	-	-	-	-	-



[illegible]

Note :- The shares held by a shareholder under different folios have been clubbed together.



Insert

As on :31st December, 2012

Sr. No.	Name of the Shareholder	No. of locked-in shares	Locked-in shares as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Category of Shareholders (Promoters/Public)
-----NIL-----				

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares { i.e. Grand Total (A)+(B)+(C) } indicated in Statement at para (II)(a) above
-----NIL-----				

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above
-----NIL-----				



Name of the Company : DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED					
Scrip Code : BSE - 500097, NSE - DALMIASUG			As on :31st December, 2012		
Class of Security : Equity Shares					
(III)(a) Statement showing the voting pattern of shareholders of securities issued by the the Company					
Category Code	Category of Shareholder	No. of Voting Rights held in each class of securities	Total Voting Rights	Total voting Rights	
		EQUITY SHARE		As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Promoter and				
	Promoter Group				
(1)	Indian				
(a)	Individuals/ Hindu Undivided Family	13090155	13090155	16.17	16.17
(b)	Central Government/State Governments	-	-	-	-
(c)	Bodies Corporates	39870410	39870410	49.26	49.26
(d)	Financial Institutions/Banks	-	-	-	-
(e)	Any Other (Trusts)	86665	86665	0.11	0.11
	Sub -Total (A)(1)	53047230	53047230	65.54	65.54
(2)	Foreign				
	Individuals (Non-Resident Individuals/Foreign Individuals)	-	-	-	-
(a)	Individuals/Foreign Individuals	-	-	-	-
(b)	Bodies Corporates	-	-	-	-
(c)	Institutions	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-
(e)	Any Other (Specify)	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-
	Total Shareholding of Promoter and Promoter Group	53047230	53047230	65.54	65.54
(B)	Public shareholding				
(1)	Institutions				
(a)	Mutual Funds/UTI	6500	6500	-	-
(b)	Financial Institutions/Banks	1666306	1666306	2.06	2.06
(c)	Central Government/State Governments	128155	128155	0.16	0.16
(d)	Venture Capital Funds	-	-	-	-
(e)	Insurance Companies	934096	934096	1.15	1.15
(f)	Foreign Institutional Investors	0	0	0.00	0.00
(g)	Foreign Venture Capital Investors	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-
(i)	Any Other (Specify)	-	-	-	-
	Sub-Total (B)(1)	2735057	2735057	3.38	3.38
(2)	Non-Institutions	-	-	-	-
(a)	Bodies Corporates	5957787	5957787	7.36	7.36
(b)	Individuals				
	(i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	10644263	10644263	13.15	13.15
	(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	3763907	3763907	4.65	4.65
(c)	Qualified Foreign Investor	-	-	-	-
(d)	Any Other (Specify)				
	- Non Resident Indians	145549	145549	0.18	0.18
	- Foreign Nationals	19655	19655	0.02	0.02
	- Custodian of Enemy Property	188303	188303	0.23	0.23
	- Trusts	4323124	4323124	5.34	5.34
	- Clearing Members	109698	109698	0.14	0.14
	- Directors and their relatives #	4730	4730	0.01	0.01
	Sub-Total (B)(2)	25157016	25157016	31.08	31.08
	Total Public Shareholding (B) = (B)(1)+(B)(2)	27892073	27892073	34.46	34.46
	Total (A)+(B)	80939303	80939303	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-
	GRAND TOTAL (A)+(B)+(C)	80939303	80939303	100.00	100.00
# Since the Directors of the Company (other than those belonging to Promoter Group) do not exercise control, the Shareholdings of Directors and their relatives has been shown under the category Public Shareholding					

