Introductory Sub-Table (I)(a)

Name of the Company : DALMIA BHARAT	SUGAR AND INDUSTRIES					
Scrip Code : BSE - 500097 , NSE - DALMIA Class of Security : Equity Shares	SUG	As on :31st March, 201	4			
Partly paid-up shares	No. of partly paid-up shares	As a % of Total No. of partly paid-up shares	As a % of Total No. of shares of th Company			
Held by promoter/promoter group	-	-	-			
Held by public	-	-	-			
Total	-	-	-			
Outstanding convertible securities	No. of outstanding securities	As a % of Total No. of Outstanding convertible securities	As a % of Total No. of shares of the Company, assuming full conversion of convertible securities			
Held by promoter/promoter group	-	-	-			
Held by public	-	-	-			
Total	-	-	-			
Warrants	No. of warrants	As a % of Total No. of warrants	As a % of Total No. of shares of the Company, assuming full conversion of warrants			
Held by promoter/promoter group	-	-	-			
Total	-	-	-			
Total paid up capital of the Company, assuming full conversion of warrants and convertible securties	8,09,39,303 Shares	-	-			

Name of the Company : DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED Scrip Code : BSE - 500097, NSE - DALMIASUG Class of Security : Equity Shares

As on :31st March, 2014

(1)(a) Statement showing Shareholding Pattern No. of Shares held in Total shareholding as a Shares Plegded or otherwise Category No. of Total No. of Dematerialised percentage of total no. encumbered Code Category of Shareholder Shareholders Shares Form of shares As a As a percentage percentage of (A+B) of (A+B+C) Number of Shares As a percentage (III) (I) (II) (IV) (V) (VI) (VII) (VIII) (IX)= (VIII)/(IV)*100 (A) Shareholding of Promoter and Promoter Group ¹ (1) Indian Individuals/ Hindu Undivided Family 13090155 13090155 16.17 16.17 13 (a) (b) Central Government/State Governments 47458302 47458302 (C) Bodies Corporates 13 58.63 58.63 Financial Institutions/Banks (d) 1 86,665 86,665 0.11 0.11 (e) Any Other (Trusts) Sub -Total (A)(1) 27 74.91 60635122 60635122 74.91 (2) Foreign Individuals (Non-Resident (a) Individuals/ForeignIndividuals) (b) Bodies Corporates -----(c) Institutions (d) **Qualified Foreign Investor** Any Other (Specify) (e) Sub-Total (A)(2) Total Shareholding of Promoter and **Promoter Group** 27 60635122 60635122 74.91 74.91 (B) Public shareholding N.A N.A N.A N.A (1)Institutions (a) Mutual Funds/UTI 1 2500 0 Financial Institutions/Banks 23 3994758 3972932 4.94 4.94 (b) (c) Central Government/State Governments 4 128155 59200 0.16 0.16 Venture Capital Funds (d) 185110 185110 0.23 0.23 (e) Insurance Companies 1 (f) Foreign Institutional Investors --Foreign Venture Capital Investors (g) (h) **Qualified Foreign Investor** --Any Other (Specify) (i) 4310523 4217242 5.33 29 5.33 Sub-Total (B)(1) (2) Non-Institutions N.A N.A 337 2820182 2790308 3.48 3.48 (a) **Bodies Corporates** (b) Individuals (I) Individual shareholders holding 13643 9485692 6753712 nominal share capital upto Rs. 1 lakh 11.72 11.72 (ii) Individual shareholders holding nominal share capital in excess of Rs. 1 3267921 3267921 4.04 lakh 14 4.04 Qualified Foreign Investor (c) ---(d) Any Other (Specify) - Non Resident Indians 108 136597 78221 0.17 0.17 19655 - Foreign Nationals 15 0.02 0.02 - Custodian of Enemy Property 1 188303 0.23 0.23 38150 - Trusts 6 59070 0.07 0.07 - Clearing Members 28 9978 9978 0.01 0.01 - Directors and their relatives # 6260 0.01 0.01 2 6260 14154 15993658 12944550 Sub-Total (B)(2) 19.76 19.76 Total Public Shareholding (B) = (B)(1)+(B)(2)14183 20304181 17161792 25.09 25.09 N.A N.A Total (A)+(B) 14210 80939303 77796914 100.00 100.00 Shares held by Custodians and against (C) which Depository Receipts have been N.A N.A issued (1) Promoter and Promoter Group -(2)Public GRAND TOTAL(A)+(B)+(C) 14210 80939303 100.00 77796914 100.00 # Since the Directors of the Company (other than those belonging to Promoter Group) do not exercise control, the Shareholdings of Directors and their relatives has been shown under the category Public Shareholding

 Name of the Company : DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED

 Scrip Code : BSE - 500097, NSE - DALMIASUG
 As on :31st March, 2014

(1)(b) Statement showing Shareholding of Securties (including shares, warrants ,convertible securties) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Name of the Shareholder Details of		s of Shares Shares Plegded		therwise encumbered	Warrants		Convertible securities		
		Number of Shares held	Shares as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Number	As a percentag e	Shares as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Number of warrants held	Warrants as a % total number of warrants of the same class	of convertib le	As a % total number of convertible securities of the same class	Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
(a)	Individuals/Hindu Undivided Family :										
	I Smt. Abha Dalmia	1000		-	-	-	-	-	-	-	0.00
	2 Shri Jai Hari Dalmia	1635010		-	-	-	-	-	-	-	2.02
	3 Smt. Kavita Dalmia	376670		-	-	-	-	-	-	-	0.47
	Shri Gautam Dalmia	751990	0.93	-	-	-	-	-	-	-	0.93
	5 Smt. Anupama Dalmia	11250		-	-	-	-	-	-	-	0.01
	Ku. Vadehi Dalmia	37180		-	-	-	-	-	-	-	0.05
	7 Ku. Sukeshi Dalmia	37180		-	-	-	-	-	-	-	0.05
	3 Shri Jai Hari Dalmia C/o J. H. Dalmia (HUF)	315175			-	-	-	-	-	-	0.39
-	9 Shri Yadu Hari Dalmia	4541880	5.61	-	-	-	-	-	-	-	5.61
) Smt. Bela Dalmia	553495	0.68		-	-	-	-	-	-	0.68
	Shri Puneet Yadu Dalmia	3928055			-	-	-	-	-	-	4.85
	2 Smt. Avantika Dalmia	660265	0.82	-	-	-	-	-	-	-	0.82
	3 Shri Yadu Hari Dalmia C/o Y. H. Dalmia (HUF)	241005	0.30	-	-	-	-	-	-	-	0.30
	4 Ku. Sumana Dalmia Ku. Avanee Dalmia	-	-	-	-	-	-	-	-	-	-
	Mst. Priyang Dalmia	-	-	-	-	-	-	-	-	-	-
	7 Shri M.H.Dalmia		-	-	-		-	-	-	-	-
17		13090155		-	-	-	-	-	-	-	- 16.17
(h)	Radias Corporato :	13090133	10.17	-	-	•	-	-	-		10.17
(b)	Bodies Corporate :	44700507	40.04				-	-	-	-	40.04
	Mayuka Investment Limited	14736537 130	18.21 0.00	-	-	-	-	-	-	-	18.21 0.00
	3 Sita Investment Company Limited	5876800			-	-	-	-	-	-	7.26
	Keshav Power Limited	2268241	2.80	-	-		-	-	-	-	2.80
	Ankita Pratisthan Limited	5829070		-	-		-	-	-	-	7.20
	Rama Investment Company Private Limited	2644985	-	-	-		-	-	-	-	3.27
	Himgiri Commercial Limited	738265		_	-		-	-	-	-	0.91
	3 Kavita Trading & Investment Co. Pvt. Ltd.	300570		-			-	-	-		0.37
	Puneet Trading and Investment Co. Pvt. Ltd.	109080		_	_	-	-	-	-	-	0.13
	Alirox Abrasives Limited	120360			-	-	-	-	-	-	0.15
	I Valley Agro Industries Limited	3500			-	-	-	-	-	-	0.00
	Shri Nataraj Ceramic and Chemical Industries Ltd.										
	2 (now known as Dalmia Refractories Ltd.)	1000	0.00				-	-	-	-	0.00
-	3 Dalmia Bharat Limited	14829764	18.32	-	-	-	-	-	-	-	18.32
	1 OCL India Limited	-	-	-	-	-	-	-	-	-	-
15	5 Shri Chamundeswari Minerals Limited	-	-	-	-	-	-	-	-	-	-

16	ZipAhead.Com Private Limited										
	Avanee and Ashni Securities Private Limited	-	-	-	-	-	-	-	-	-	-
	Dalmia Cement (Bharat) Limited	-	-	-	-	-		-	-	-	-
		-	-	-	-	-	-	-	-	-	-
	D. I. Properties Limited	-	-	-	-	-	-	-	-	-	-
	Hemshila Properties Limited	-	-	-	-	-	-	-	-	-	-
	Ishita Properties Limited	-	-	-	-	-	-	-	-	-	-
	Geetee Estates Limited	-	-	-	-	-	-	-	-	-	-
	Shri Rangam Properties Limited	-	-	-	-	-	-	-	-	-	-
	Arjuna Brokers & Minerals Limited	-	-	-	-	-	-	-	-	-	-
25	Dalmia Minerals & Properties Limited	-	-	-	-	-	-	-	-	-	-
26	Shri Radha Krishna Brokers and Holdings Limited	-	-	-	-	-	-	-	-	-	-
27	Sri Shanmugha Mines & Minerals Limited	-	-	-	-	-	-	-	-	-	-
	Sri Swaminatha Mines & Minerals Limited	-	-	-	-	-	-	-	-	-	-
	Sri Subramanya Mines & Minerals Limited	-	-	-	-	-	-	-	-	-	-
-	Sri Dhandauthapani Mines and Minerals Ltd.	-	-	-	-	-	-	-	-	-	-
	Sri Madhusudana Mines and Properties Ltd.	-	-	-	-	-	-	-	-	-	-
	Sri Trivikrama Mines and Properties Ltd.	-	-	-	-	-	-	-	-	-	-
	Cosmos Cements Limited	-	-	-	-	-	-	-	-	-	-
	Sutnga Mines Pvt. Limited	-	-	-	-	-	-	-	-	-	-
25	Suthda Mines Pvt. Limited Rajputana Properties Pvt. Limited	-	-	-	-		-	-		-	-
35	Golden Hills Resorts Pvt. Limited									-	
		-	-	-	-	-	-	-	-	-	-
	Kanika Investment Limited	-	-	-	-	-	-	-	-	-	-
	Dalmia Power Limited	-	-	-	-	-	-	-	-	-	-
00	DCB Power Ventures Limited	-	-	-	-	-	-	-	-	-	-
	New Habitat Housing Finance And Development Ltd.	-	-	-	-	-	-	-	-	-	-
	Calcom Cement India Ltd.	-	-	-	-	-	-	-	-	-	-
	RCL Cements Ltd.	-	-	-	-	-	-	-	-	-	-
	SCL Cements Ltd.	-	-	-	-	-	-	-	-	-	-
44	Vinay Cement Ltd.	-	-	-	-	-	-	-	-	-	-
45	Khappa Coal Co. Pvt. Ltd.	-	-	-	-	-	-	-	-	-	-
46	Dalmia Sugar Ventures Limited	-	-	-	-	-	-	-	-	-	-
	Dalmia Solar Power Limited	-	-	-	-	-	-	-	-	-	-
48	Himshikhar Investment Limited	-	-	-	-	-	-	-	-	-	-
	Adhunik Cement Limited	-	-	-	-	-	-	-	-	-	-
	Adhunik MSP Cement (Assam) Limited	-	-	-	-	-	-	-	-	-	-
51	YHD Trusteeship Services Pvt. Limited	-	-	-	-	-	-	-	-	-	-
52	Shri Yadu Hari Trusteeship Services Pvt. Ltd. Vastalaya Developers Pvt. Limited	-	-	-	-	-	-	-	-	-	-
53	Vinimay Developers Pvt. Ltd	-	-	-	-	-	-	-	-		-
55	Dalmia Bharat Cements Holdings Ltd.	-									
56	Shri Rangam Securities & Holdings Ltd.	-									
50	ent tangan boodhios a fiolaingo Ea.	47458302	58.63	-	-	-	-	-	-	-	58.63
(c)	Any other :	-1100002	55.05				-	-		-	00.00
	Ku. Shrutipriya Dalmia C/o Shrutipriya Dalmia Trust	86665	0.11	-		-	-	-	-	-	0.11
		60000	0.11		-					-	
	Sukeshi Trust	-	-	-	-	-	-	-	-	-	-
	Vaidehi Trust	-	-	-	-	-	-	-	-	-	-
	Sumana Trust	-	-	-	-	-	-	-	-	-	-
	Shri Investments	-	-	-	-	-	-	-	-	-	-
-	Avanee Trust	-	-	-	-	-	-	-	-	-	-
	Priyang Trust	-	-	-	-	-	-	-	-	-	-
	Yadu Hari Dalmia Parivar Trust	-	-	-	-	-	-	-	-	-	-
	Respect Elders & Co.	-	-	-	-	-	-	-	-	-	-
10	Love Children & Co.	-	-	-	-	-	-	-	-	-	-
11	Respect Nature & Society	-	-	-	-	-	-	-	-	-	-
12	Shri Brahma Creation Trust	-	-	-	-	-	-	-	-	-	-
	Shri Vishnu Preservation Trust	-	-	-	-	-	-	-	-	-	-
	Shubh Homes Realtors LLP	-	-	-	-	-	-	-	-	-	-
.4		86665	0.11		-	-	-	-	-	-	0.11
Note	The shares held by a shareholder under different folios h			L	1	_	1	I		1	
NULC	הים שהמיפש חפוע שי מ שהמיפחטועפו עוועפו עווופופות וטווטצ וו										

 Name of the Company : DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED

 Scrip Code : BSE - 500097, NSE - DALMIASUG

 As on :31st March, 2014

(1)(c)(i) Statement showing Shareholding of persons (including shares, warrants, convertible securities) belonging to the category "Public" and holding more than 1% of the total no. of shares (including underlying shares **Details of Warrants** Details of Convertible securties assuming full Shares as a percentage of total no. of shares As a % of total % w.r.t. of total conversion of {I.e. Grand Total number of No. of number of warrants and (A)+(B)+(C) indicated in warrants of Convertible convertible convertible Number of Statement at para (1)(a) Securties securities of the No. of the same securities) as a % of Shares held above warrants class held same class diluted share capital Sr. No. Name of Shareholder AXIS BANK LIMITED 2335227 2.89 2.89 1 2 LIFE INSURANCE CORPORATION OF INDIA 1259685 1.56 1.56 ---------TOTAL : 3594912 4.44 4.44 ---(I)(c)(ii)Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total no. of shares of the company **Total Shares** (including **Details of Warrants** Details of Convertible securties underlying shares Shares as a percentage assuming full of total no. of shares As a % of total % w.r.t. of total conversion of {I.e. Grand Total number of No. of number of warrants and (A)+(B)+(C) indicated in warrants of Convertible convertible convertible Statement at para (1)(a) the same securities of the securities) as a % of Number of Securties Sr. No. Name of Shareholder Shares above No. of warrants class held same class diluted share capital '_____ -NII

	f the Company : DALMIA BHARAT S ode : BSE - 500097, NSE - DALMIAS		STRIES LIMITED As on :31st March, 2014	
(1)(d) St	atement showing details of locked	l-in shares		
Sr. No.	Name of the Shareholder	No. of locked-in shares	Locked-in shares as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Category of Shareholders (Promoters/Public)
-		NI	L	·
(II)(a) St	atement showing details of Depos	itory Receipts (DF	Rs)	
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (II)(a) above
-	L 	NI	L	
(II)(b) S	tatement showing Holding of Depo group' a		6 of the total no. of shares	res held by 'promoter/promoter
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above
			NIL	·····

	the Company : DALMIA BHARAT SUGAR de : BSE - 500097, NSE - DALMIASUG		As on :31st Marc	ch, 2014	
	Security : Equity Shares				
)(a) Sta	atement showing the voting pattern of s	hareholders of securities	issued by the th	e Company	
	1	No. of Voting Rights			
ategor		held in each class of	Total Voting		
Code		securities	Rights		Total voting Rights
Code	Category of Shareholder	securities	Rights	 	Total voting Rights
				As a percentage	
		EQUITY SHARE		of (A+B)	As a percentage of (A+B+C)
(4)	Promoter and	EQUITISHARE		01 (A+D)	As a percentage of (A+b+C)
(A)					
(4)	Promoter Group				
(1)	Indian *				
(a)	Individuals/ Hindu Undivided Family	13090155	13090155	16.17	1
(b)	Central Government/State Governmer	-	-	-	
(c)	Bodies Corporates	47458302	47458302	58.63	58
(d)	Financial Institutions/Banks	-	-	-	
(e)	Any Other (Trusts)	86665	86665	0.11	(
(0)	Sub -Total (A)(1)	60635122	60635122	74.91	74
(2)	Foreign				
	Individuals (Non-Resident				
(a)	Individuals/ForeignIndividuals)	-	-	-	
(b)	Bodies Corporates	-	-	-	
(c)	Institutions	-	-	-	
(d)	Qualified Foreign Investor	-	-	-	
(e)	Any Other (Specify)	-	-	-	
	Sub-Total (A)(2)	-	-	-	
	Total Shareholding of Promoter				_
	and Promoter Group	60635122	60635122	74.91	74
(B)	Public shareholding				
(1)	Institutions				
(a)	Mutual Funds/UTI	2500	2500	-	
(b)	Financial Institutions/Banks	3994758	3994758	4.94	
(c)	Central Government/State Governmer	128155	128155	0.16	
(d)	Venture Capital Funds	-	-	-	
(e)	Insurance Companies	185110	185110	0.23	
(f)	Foreign Institutional Investors	0	0	0.00	
(g)	Foreign Venture Capital Investors	-	-	-	
(h)	Qualified Foreign Investor	-	-	-	
(i)	Any Other (Specify)	-	-	-	
	Sub-Total (B)(1)	4310523	4310523	5.33	
(2)	Non-Institutions	-	-	-	
(a)	Bodies Corporates	2820182	2820182	3.48	
(b)	Individuals				
	(I) Individual shareholders holding		<i></i>		
	nominal share capital upto Rs. 1 lakh	9485692	9485692	11.72	1
	(ii) Individual shareholders holding				
	nominal share capital in excess of				
	Rs. 1 lakh	3267921	3267921	4.04	
(c)	Qualified Foreign Investor	-	-	-	
(d)	Any Other (Specify)				
	- Non Resident Indians	136597	136597	0.17	
	- Foreign Nationals	19655	19655	0.02	
	- Custodian of Enemy Property	188303	188303	0.23	
	- Trusts	59070	59070	0.07	
	- Clearing Members	9978	9978	0.01	
	- Directors and their relatives #	6260	6260	0.01	
	Sub-Total (B)(2)	15993658	15993658	19.76	1
	Total Public Shareholding				
	(B) = (B)(1)+(B)(2)	20304181	20304181	25.09	2
	Total (A)+(B)	80939303	80939303	100.00	100
	Shares held by Custodians and	00909000	00909000	100.00	
	against which Depository Receipts				
(C)	have been issued	_	_	_	
(\mathbf{U})		-	-	400.00	10
	GRAND TOTAL(A)+(B)+(C)	80939303	80939303	100.00	100