## Introductory Sub-Table (I)(a)

Name of the Company: DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED

Scrip Code : BSE - 500097, NSE - DALMIASUG Class of Security : Equity Shares As on :30th September, 2015

Partly paid-up shares	No. of partly paid-up	As a % of Total No. of	As a % of Total No. of shares of the
ranty para up onarco	shares	partly paid-up shares	Company
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Outstanding convertible securities	No. of outstanding securities	As a % of Total No. of Outstanding convertible securities	As a % of Total No. of shares of the Company, assuming full conversion of convertible securities
Held by promoter/promoter group	-	-	-
Held by public	-	=	-
Total	-	-	-
Warrants	No. of warrants	As a % of Total No. of warrants	As a % of Total No. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	-	-	-
Total	-	-	-
Total paid up capital of the Company, assuming full conversion of warrants and convertible securties	8,09,39,303 Shares	-	-

Name of the Company: DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED Scrip Code: BSE - 500097, NSE - DALMIASUG Class of Security: Equity Shares

As on :30th September, 2015

(1)(a) Statement showing Shareholding Pattern

Category Code	Category of Shareholder	No. of Shareholders		No. of Shares held in Dematerialised Form	percentage	holding as a of total no.	Shares Plegded or otherwise encumbered			
(1)					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares (VIII)	As a percentage (IX)= (VIII)/(IV)*100		
(I)	(II)	(III)	(IV)	(V)	( V 1)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100		
(A)	Shareholding of Promoter and									
	Promoter Group *									
(1)	Indian									
(a)	Individuals/ Hindu Undivided Family	8	3405460	3405460	4.21	4.21	-	-		
(b)	Central Government/State Governments	- 13	57141997	- E7141007	70.60	70.60	-	-		
(C) (d)	Bodies Corporates Financial Institutions/Banks	- 13	5/14199/	57141997	70.60	70.60	-	-		
(e)	Any Other ( Trusts)	1	86665	86665	0.11	0.11	-	-		
(0)	Sub -Total (A)(1)	22	60634122	60634122	74.92	74.92	_	-		
(2)	Foreign									
	Individuals (Non-Resident									
(a)	Individuals/ForeignIndividuals)	-	-	-	-	-	-	•		
(b)	Bodies Corporates	-	-	-	-	-	-	-		
(c)	Institutions	-	-	-	-	-	-	-		
(d)	Qualified Foreign Investor Any Other (Specify)	-	-	-	-	-	-	-		
(e)	Sub-Total (A)(2)	-	<u> </u>	-	-	-	-	-		
	Total Shareholding of Promoter and									
	Promoter Group	22	60634122	60634122	74.92	74.92				
(B)	Public shareholding						N.A	N.A		
(1)	Institutions						N.A	N.A		
(a)	Mutual Funds/UTI	1	2500	0	-	-				
(b)	Financial Institutions/Banks	22	3994258	3972932	4.93	4.93				
(c)	Central Government/State Governments	4	128155	59200	0.16	0.16				
(d)	Venture Capital Funds	-	-	-	-	-				
(e)	Insurance Companies	1	117261	117261	0.14	0.14				
(f)	Foreign Institutional Investors	1	990839	990839	1.22	1.22				
(g) (h)	Foreign Venture Capital Investors  Qualified Foreign Investor	-		-	-	-				
(i)	Any Other (Specify)	-		-	-	-				
(1)	Sub-Total (B)(1)	29	5233013	5140232	6.47	6.47				
(2)	Non-Institutions	-			-	-	N.A	N.A		
(a)	Bodies Corporates	257	2325347	2295523	2.87	2.87				
(b)	Individuals				-	-				
	(I) Individual shareholders holding									
	nominal share capital upto Rs. 1 lakh	12112	8658297	5981855	10.70	10.70				
	(ii) Individual shareholders holding									
	nominal share capital in excess of Rs. 1 lakh	17	3681646	3681646	4.55	4.55				
(c)	Qualified Foreign Investor	- 17	-	- 3001040	4.55	4.55				
(d)	Any Other (Specify)	-			-	_				
\- /	- Non Resident Indians	111	136778	78402	0.17	0.17				
	- Foreign Nationals	14	17325	-	0.02	0.02				
	- Custodian of Enemy Property	1	188303		0.23	0.23				
	- Trusts	6	53737	32817	0.07	0.07				
	- Clearing Members	15	4475	4475	0.01	0.01				
	- Directors and their relatives #	2	6260	6260	0.01	0.01				
	Sub-Total (B)(2)  Total Public Shareholding	12535	15072168	12080978	18.62	18.62				
	(B) = (B)(1)+(B)(2)	12564	20305181	17221210	25.09	25.09	N.A	N.A		
	(b)  = (b)(1) + (b)(2) Total (A)+(B)	12586	80939303	77855332	100.00	100.00	IN.A	IN.A		
(C)	which Depository Receipts have been issued	12300	-	. 1000002	100.00	100.00	N.A	N.A		
(1)	Promoter and Promoter Group	-	<u>-</u>	-	-	-	IN.A	IN.A		
(2)	Public	-	<u> </u>	-	-	-				
\_/	GRAND TOTAL(A)+(B)+(C)	12586	80939303	77855332	100.00	100.00				
# Cinaa tha	Directors of the Company (other than the						of Directors and th	ain nalationa laga		

# Since the Directors of the Company (other than those belonging to Promoter Group) do not exercise control, the Shareholdings of Directors and their relatives has been shown under the category Public Shareholding.

Name of the Company: DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED Scrip Code: BSE - 500097, NSE - DALMIASUG As on: 30th S As on :30th September, 2015

(1)(b) Statement showing Shareholding of Securties (including shares, warrants ,convertible securties) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Detai	ls of Shares	Shares Plegded or otherwise encumbered		Warrants		Convertible securities			
		Number of Shares held	Shares as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Number	As a percentag e	Shares as a percentage of total no. of shares {l.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Number of warrants held	Warrants as a % total number of warrants of the same class	Number of convertib le securities	As a % total number of convertible securities of the same class	Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
	Individuals/Hindu Undivided Family :										
	Shri Jai Hari Dalmia	1635010		-	-	-	-	-	-	-	2.02
	Smt. Kavita Dalmia	376670	0.47	-	-	-	-	-	-	-	0.47
3	Shri Gautam Dalmia	751990	0.93	-	-	-	-	-	-	-	0.93
	Smt. Anupama Dalmia	11250	0.01	-	-	-	-	-	-	-	0.01
	Ku. Vaidehi Dalmia	37180	0.05		-	-	-	-	-	-	0.05
	Ku. Sukeshi Dalmia	37180	0.05	-	-	-	-	-	-	-	0.05
7	Shri Jai Hari Dalmia C/o J. H. Dalmia (HUF)	315175	0.39	-	-	-	-	-	-	-	0.39
8	Shri Yadu Hari Dalmia C/o Y. H. Dalmia (HUF)	241005	0.30	-	-	-	-	-	-	-	0.30
9	Shri Yadu Hari Dalmia	-	-	-	-	-	-	-	-	-	-
10	Smt. Bela Dalmia	-		-	-	-	-	-	-	-	-
11	Shri Puneet Yadu Dalmia	-	-	-	-	-	-	-	-	-	-
12	Smt. Avantika Dalmia	-	-	-	-	-	-	-	-	-	-
13	Ku. Sumana Dalmia	-	-	-	-	-	-	-	-	-	-
14	Ku. Avanee Dalmia	-		-	-	-	-	-	-	-	-
15	Mst. Priyang Dalmia	-	-	-	-	-	-	-	-	-	-
	Shrutipriya Dalmia	-	-	-	-	-	-	-	-	-	-
16	Shri Gautam Dalmia C/o Gautam Dalmia (HUF)	-	-	-	-	-	-	-	-	-	-
		3405460	4.21	-	-	-	-	-	-	-	4.21
(b)	Bodies Corporate :						-	-	-	-	
	Mayuka Investment Limited	15736537	19.44	-	-	_	-	-	-	_	19.44
	Shree Nirman Limited	130			-	_	-	-	-	_	0.00
	Sita Investment Company Limited	5876800			-	_	-	-	-	_	7.26
	Keshav Power Limited	1268241	1.57	-	-	-	-	-	-	-	1.57
	Ankita Pratisthan Limited	5829070			-	_	-	-	-	_	7.20
	Rama Investment Company Private Limited	2644985			-	-	-	-	-	-	3.27
	Himgiri Commercial Limited	738265	0.91	-	-	_	-	-	-	_	0.91
	Kavita Trading & Investment Co. Pvt. Ltd.	300570	0.37		-	_	-	-	-	_	0.37
	Puneet Trading and Investment Co. Pvt. Ltd.	9792775			-	_	-	-	-	-	12.10
	Alirox Abrasives Limited	120360	0.15		-	_	-	-	-	_	0.15
	Valley Agro Industries Limited	3500			-	-	-	-	-	_	0.00
	Dalmia Refractories Liimited	1000	0.00		1		-	-	-	-	0.00
	Dalmia Bharat Limited	14829764	18.32	-	-	-	-	-	-	-	18.32
	OCL India Limited	-	-	-	-	-	-	-	-	-	-
	Shri Chamundeswari Minerals Limited	_	-	-	-	_	-	-	-	_	-
	ZipAhead.Com Private Limited	-		-	-	_	-	-	-	_	_
	Avanee and Ashni Securities Private Limited	-		-	-	-	-	-	-	-	-
	Dalmia Cement (Bharat) Limited	-	-	-	-	-	-	-	-	-	-
		•									

			1		1	T	1	1		T
19 D. I. Properties Limited	-	-	-	-	-	-	-	-	-	-
20 Hemshila Properties Limited	-	-	-	-	-	-	-	-	-	-
21 Ishita Properties Limited	-	-	-	-	-	-	-	-	-	-
22 Geetee Estates Limited	-	-	-	-	-	-	-	-	-	-
23 Shri Rangam Properties Limited	-	-	-	-	-	-	-	-	-	-
24 Arjuna Brokers & Minerals Limited	-	-	-	-	-	-	-	-	-	-
25 Dalmia Minerals & Properties Limited	-	-	-	-	-	-	-	-	-	-
26 Shri Radha Krishna Brokers and Holdings Limited	-	-	-	-	-	-	-	-	-	-
27 Sri Shanmugha Mines & Minerals Limited	-	-	-	-	-	-	-	-	-	-
28 Sri Swaminatha Mines & Minerals Limited	-	-	-	-	-	-	-	-	-	-
29 Sri Subramanya Mines & Minerals Limited	-	-	_	-	-	-	-	-	-	_
30 Sri Dhandauthapani Mines and Minerals Ltd.	-	-	-		-	-	-	_	-	-
31 Sri Madhusudana Mines and Properties Ltd.	-		_	-	-	-	-	_	-	_
32 Sri Trivikrama Mines and Properties Ltd.		_	_	_	_	_	_		_	_
33 Cosmos Cements Limited	_	-	_	-	-	-	-	-	_	-
34 Sutnga Mines Pvt. Limited	-	-	-	-	-	-	-	_	-	-
35 Rajputana Properties Pvt. Limited	-	-	-	-	-	-	-	-	-	-
36 Golden Hills Resorts Pvt. Limited	<del></del>	<u>-</u>	-		-	-	-	-	-	-
	-	<u> </u>						<del>                                     </del>	1	<del>                                     </del>
37 Kanika Investment Limited			-	-	-	-	-	<del>                                     </del>	-	-
38 Dalmia Power Limited	-	-	-	-	-	-	-	-	-	-
39 DCB Power Ventures Limited	-	-	-	-	-	-	-	-	-	-
40 Calcom Cement India Ltd.	-	-	-	-	-	-	-	-	-	-
41 RCL Cements Ltd.	-		-	-	-	-	-	-	-	-
42 SCL Cements Ltd.	-	-	-	-	-	-	-	-	-	-
43 Vinay Cement Ltd.	-	-	-	-	-	-	-	-	-	-
44 Khappa Coal Co. Pvt. Ltd.	-	-	-	-	-	-	-	-	-	-
45 Dalmia Sugar Ventures Limited	-	-	-	-	-	-	-	-	-	-
46 Dalmia Solar Power Limited	-	-	-	-	-	-	-	-	-	-
47 Himshikhar Investment Limited	-	-	-	-	-	-	-	-	-	-
48 Adhunik Cement Limited	-	-	-	-	-	-	-	-	-	-
49 Adhunik MSP Cement (Assam) Limited	-		-	-	-	-	-	-	-	-
50 YHD Trusteeship Services Pvt. Limited	-	-	-	-	-	-	-	-	-	-
51 Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-	-	-	-	-	-	-	-	-
52 Vastalaya Developers Pvt. Limited	-	-	-	-	-	-	-	-		-
53 Vinimay Developers Pvt. Ltd	-	-	-	-	-	-	-	-	-	-
54 Dalmia Bharat Cements Holdings Ltd.	-	-	-	-	-	-	-	-	-	-
55 Shri Rangam Securities & Holdings Ltd.	-	<u> </u>	-		-	-	-	-	-	-
56 JayeVijay Agro Farms Private Limited	-	-	-	-	-	-	-	-	-	-
57 Dalmia Cement East Limited	-	-	-	-	-	-	-	-	-	-
58 Glow Homes Technologies Pvt. Ltd	-	-	-	-	-	-	-	-	-	-
59 OCL China Limited	-	-	-	-	-	-	-	-		-
60 OCL Global Limited									-	-
61 Odisha Cement Limited	-	-	-	-	-	-	-	-	-	
62 Bangaru Kamakshiamman Agro Farms Private Limited	-	-	-	-	-	-	-	-	-	
	57141997	70.60								70.60
Any other :						-	-	-	-	
1 Ku. Shrutipriya Dalmia C/o Shrutipriya Dalmia Trust	86665	0.11	-	-	-	-	-	-	-	0.11
2 Sukeshi Trust	-		-	-	-	-	-	-	-	-
3 Vaidehi Trust	1		_	-	-	-	_	_	-	_
4 Sumana Trust	-	-	-	-	_	-	_	-	_	_
5 Shri Investments	_		_	-	_	_	_	<u> </u>		_
6 Avanee Trust	-		-	_	-	-	-	-	-	_
7 Priyang Trust	-		-	-	-	-	-	-	-	-
8 Yadu Hari Dalmia Parivar Trust	-		-	-	-	-	-	-	-	-
9 Respect Elders & Co.	1 - 1		-	-	-	-		<del>                                     </del>	<del></del>	-
	-			_				<del>  -</del>	_	
10 Love Children & Co.			-	-	-	-	-	-	-	-
11 Respect Nature & Society	-	-	-	-	-	-	-	-	-	-
12 Shri Brahma Creation Trust	-	-	-	-	-	-	-	-	-	-
13 Shri Vishnu Preservation Trust	-		-	-	-	-	-	-	-	-
14 Shubh Homes Realtors LLP	-	-	-	-	-	-	-	-	-	-
	86665	0.11	-	-	-	-	-	-	-	0.11
	00003	•								
Total (a+b+c)	60634122	74.92								74.92

Name of the Company: DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED Scrip Code: BSE - 500097, NSE - DALMIASUG As on :30th September, 2015 (1)(c)(i) Statement showing Shareholding of persons (including shares, warrants, convertible securities) belonging to the category "Public" and holding more than 1% of the total no. of shares (including underlying shares Shares as a percentage **Details of Warrants** Details of Convertible securties assuming full of total no. of shares As a % of total % w.r.t. of total conversion of {I.e. Grand Total number of No. of number of warrants and Convertible (A)+(B)+(C) indicated in warrants of convertible convertible Statement at para (1)(a) **Securties** Number of No. of the same securities of the securities) as a % of Sr. No. Name of Shareholder Shares held above warrants class held same class diluted share capital AXIS BANK LIMITED 2335227 2.89 2.89 \_ \_ LIFE INSURANCE CORPORATION OF INDIA 1259685 1.56 1.56 MORGAN STANLEY ASIA (SINGAPORE) PTE. 990839 1.22 1.22 \_ \_ \_ \_ -TOTAL: 4585751 5.67 5.67 (I)(c)(ii)Statement showing holding of securities (including shares, warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total no. of shares of the company **Total Shares** (including **Details of Warrants** Details of Convertible securties underlying shares Shares as a percentage assuming full of total no. of shares % w.r.t. of total As a % of total conversion of {I.e. Grand Total number of No. of number of warrants and (A)+(B)+(C) indicated in warrants of Convertible convertible convertible Statement at para (1)(a) Number of the same **Securties** securities of the securities) as a % of Sr. No. Name of Shareholder Shares class held same class diluted share capital above No. of warrants

	the Company : <b>DALMIA BHARAT S</b> de : <b>BSE - 500097</b> , <b>NSE - DALMIAS</b>		ISTRIES LIMITED As on :30th September, 20	15
(1)(d) Sta	atement showing details of locked	l-in shares		
Sr. No.	Name of the Shareholder	No. of locked-in shares	Locked-in shares as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Category of Shareholders (Promoters/Public)
		 NI	L	
(II)(a) Sta	atement showing details of Depos	itory Receipts (Di	Rs)	
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (II)(a) above
		NI	L	
(II)(b) St	atement showing Holding of Depo group' ar		DRs), where underlying sha 6 of the total no. of shares	res held by 'promoter/promoter
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above
			NIL	
	•			

## Name of the Company: DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED

Scrip Code: BSE - 500097, NSE - DALMIASUG As on: 30th September, 2015

Class of Security : Equity Shares

## (III)(a) Statement showing the voting pattern of shareholders of securities issued by the the Company

<u> </u>	Т	No. of Voting Rights			
Categor	,	held in each class of	Total Voting		
y Code		securities	Rights		Total voting Rights
,	3-7		<u> </u>		
<b> </b> '	,		1	As a percentage	
<u> </u>		EQUITY SHARE	<b></b>	of (A+B)	As a percentage of (A+B+C)
	Promoter and		<b></b>	ļ'	1
	Promoter Group	<u> </u>	<b></b>	ļ'	<u> </u>
_ ` '	Indian *	2425422		101	101
(a)	Individuals/ Hindu Undivided Family	3405460	3405460		4.21
	Central Government/State Governments	- F7141007	57141007	70.60	70.60
	Bodies Corporates Financial Institutions/Banks	57141997	57141997	70.60	70.60
(a) (e)	Any Other (Trusts)	86665	86665		0.11
	Sub -Total (A)(1)	60634122	60634122		
	Foreign	55551	0000		
\/	r croig			<del>                                     </del>	
<b> </b>	Individuals (Non-Resident		İ		
(a)	Individuals/ForeignIndividuals)	-	-	-	-
(b)	Bodies Corporates	-	-	-	-
	Institutions	-	-	-	-
	Qualified Foreign Investor	-	-	-	-
(e)	Any Other (Specify)	-	-	-	-
<u> </u>	Sub-Total (A)(2)	-	-	-	-
<b> </b> '	Total Shareholding of Promoter and		İ		
<b> </b>	Promoter Group	60634122	60634122	74.92	74.92
(B)	Public shareholding	60634122	60634122	14.32	14.34
(1)	Institutions	<del>                                     </del>		+	<del> </del>
	Mutual Funds/UTI	2500	2500	, <del> </del>	_
(a) (b)	Financial Institutions/Banks	3994258			4.93
(c)	Central Government/State Governments	128155			
(d)	Venture Capital Funds		-	-	-
	Insurance Companies	117261	117261	0.14	
	Foreign Institutional Investors	990839	990839		
	Foreign Venture Capital Investors	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-
(i)	Any Other (Specify)	-	-	-	-
	Sub-Total (B)(1)	5233013	5233013	6.47	6.47
(2)	Non-Institutions	-		- '	-
	Bodies Corporates	2325347	2325347	2.87	2.87
(b)	Individuals	<del></del>	<del></del>	<u> </u>	<u> </u>
<b> </b>	(I) Individual shareholders holding		1		
<b>!</b>	nominal share capital upto Rs. 1 lakh	8658297	8658297	10.70	10.70
	(ii) Individual shareholders holding		1		
<b> </b>	nominal share capital in excess of Rs. 1		İ		
l'	lakh .	3681646	3681646	4.55	4.55
(c)	Qualified Foreign Investor	-	-	-	-
(d)	Any Other (Specify)				
<b></b> '	- Non Resident Indians	136778			
<u> </u>	- Foreign Nationals	17325			
<u> </u>	- Custodian of Enemy Property	188303			
<u> </u> '	- Trusts	53737	53737		
<b> </b>	- Clearing Members	4475			
<u> </u>	- Directors and their relatives #	6260	6260	0.01	0.01
	Sub-Total (B)(2)	15072168	15072168	18.62	18.62
<u> </u>	Total Public Shareholding		<del></del>		
<b> </b>	(B) = (B)(1)+(B)(2)	20305181	20305181	25.09	25.09
	Total (A)+(B)	80939303	80939303		
	Shares held by Custodians and against		1	<u> </u>	
1	which Depository Receipts have been		ĺ	,	
(C)	issued		l		
	GRAND TOTAL(A)+(B)+(C)	80939303	80939303	100.00	100.00
t	<del> </del>			de la constant di	ha Sharahaldings of Directors and

<sup>#</sup> Since the Directors of the Company (other than those belonging to Promoter Group) do not exercise control, the Shareholdings of Directors and their relatives has been shown under the category Public Shareholding