

Name of the Company : DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED								
Scrip Code : BSE - 500097, NSE - DALMIASUG				As on :31st December, 2010				
Class of Security : Equity Shares								
Partly paid-up shares	No. of partly paid-up shares	As a % of Total No. of partly paid-up shares	As a % of Total No. of shares of the Company					
Held by promoter/promoter group	-	-						
Held by public	-	-						
Total								
Outstanding convertible securities	No. of outstanding securities	As a % of Total No. of Outstanding convertible securities	As a % of Total No. of shares of the Company, assuming full conversion of convertible securities					
Held by promoter/promoter group	-	-						
Held by public	-	-						
Total								
Warrants	No. of warrants	As a % of Total No. of warrants	As a % of Total No. of shares of the Company, assuming full conversion of					
Held by promoter/promoter group	-	-						
Held by public	-	-						
Total								
(1)(a) Statement showing Shareholding Pattern								
Category Code	Category of Shareholder	No. of Shareholders	Total No. of Shares	No. of Shares held in Dematerialised Form	Total shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	14	6114155	5037465	7.55	7.55	-	-
(b)	Central Government/State Governments	-	-	-	-	-	-	-
(c)	Bodies Corporates	11	40700297	9041302	50.28	50.28	-	-
(d)	Financial Institutions/Banks	-	-	-	-	-	-	-
(e)	Any Other (Trusts)	2	87325	86665	0.11	0.11	-	-
	Sub -Total (A)(1)	27	46901777	14165432	57.94	57.94	-	-
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ForeignIndividuals)	-	-	-	-	-	-	-
(b)	Bodies Corporates	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group	27	46901777	14165432	57.94	57.94		
(B)	Public shareholding						N.A	N.A
(1)	Institutions						N.A	N.A
(a)	Mutual Funds/UTI	1	2500	-	-	-	-	-
(b)	Financial Institutions/Banks	24	1669736	1644480	2.06	2.06	-	-
(c)	Central Government/State Governments	4	128155	59200	0.16	0.16	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	2	1128096	1128096	1.39	1.39	-	-
(f)	Foreign Institutional Investors	19	5398612	5398612	6.67	6.67	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	50	8327099	8230388	10.29	10.29	-	-
(2)	Non-Institutions						N.A	N.A
(a)	Bodies Corporates	526	6276793	6244674	7.75	7.75	-	-
(b)	Individuals							
	(i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	15622	9043448	6006956	11.17	11.17	-	-
	(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	7	679345	679345	0.84	0.84	-	-
(c)	Any Other (Specify)							
	- Overseas Corporate Bodies	2	3253805	3253805	4.02	4.02	-	-
	- Foreign Corporate Bodies	2	4470588	4470588	5.52	5.52	-	-
	- Non Resident Indians	115	178571	119495	0.22	0.22	-	-
	- Foreign Nationals	15	19655	-	0.02	0.02	-	-
	- Custodian of Enemy Property	1	188303	-	0.23	0.23	-	-
	- Trusts	6	1560268	1560268	1.93	1.93	-	-
	- Clearing Members	19	19461	19461	0.02	0.02	-	-
	- Directors and their relatives #	3	20190	20190	0.02	0.02	-	-
	Sub-Total (B)(2)	16318	25710427	22374782	31.77	31.77	-	-
	Total Public Shareholding (B) = (B)(1)+(B)(2)	16368	34037526	30605170	42.06	42.06	N.A	N.A
	Total (A)+(B)	16395	80939303	44770602	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued						N.A	N.A
(1)	Promoter and Promoter Group	-	-	-	-	-	-	-
(2)	Public	-	-	-	-	-	-	-
	GRAND TOTAL(A)+(B)+(C)	16395	80939303	44770602	100.00	100.00		

Since the Directors of the Company (other than those belonging to Promoter Group) do not exercise control, the Shareholdings of Directors and their relatives has been shown under the category Public Shareholding

Name of the Company : **DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED**
Scrip Code : **BSE - 500097, NSE - DALMIASUG** As on : **31st December, 2010**

(1)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	No. of Shares		Shares Pledged or otherwise encumbered		
		Number	Shares as a percentage of total no. of shares (I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Number	As a percentage	Shares as a percentage of total no. of shares (I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above
(a)	Individuals/Hindu Undivided Family :					
1	Shri V. H. Dalmia	0	0.00	-	-	-
2	Smt. Abha Dalmia	1000	0.00	-	-	-
3	Shri Jai Hari Dalmia	1635010	2.02	-	-	-
4	Smt. Kavita Dalmia	376670	0.47	-	-	-
5	Shri Gautam Dalmia	751990	0.93	-	-	-
6	Smt. Anupama Dalmia	11250	0.01	-	-	-
7	Ku. Vadehi Dalmia	37180	0.05	-	-	-
8	Ku. Sureshi Dalmia	37180	0.05	-	-	-
9	Shri Jai Hari Dalmia C/o J. H. Dalmia (HUF)	315175	0.39	-	-	-
10	Shri Yadu Hari Dalmia	751880	0.93	-	-	-
11	Smt. Bela Dalmia	553495	0.68	-	-	-
12	Shri Puneet Dalmia	742055	0.92	-	-	-
13	Smt. Avantika Dalmia	660265	0.82	-	-	-
14	Shri Yadu Hari Dalmia C/o Y. H. Dalmia (HUF)	241005	0.30	-	-	-
		6114155	7.55	-	-	-
(b)	Bodies Corporate :					
1	Mayuka Investment Limited	17736537	21.91	-	-	-
2	Shree Nirman Limited	6540130	8.08	-	-	-
3	Sita Investment Company Limited	5876800	7.26	-	-	-
4	Keshav Power Private Limited	801000	0.99	-	-	-
5	Ankita Pratisthan Limited	5829070	7.20	-	-	-
6	Rama Investment Company Private Limited	2644985	3.27	-	-	-
7	Himgiri Commercial Limited	738265	0.91	-	-	-
8	Kavita Trading & Investment Co. Pvt. Ltd.	300570	0.37	-	-	-
9	Puneet Trading and Investment Co. Pvt. Ltd.	109080	0.14	-	-	-
10	Alirox Abrasives Limited	120360	0.15	-	-	-
11	Valley Agro Limited	3500	0.00	-	-	-
		40700297	50.28	-	-	-
(c)	Any other :					
1	Ku. Shrutipriya Dalmia C/o Shrutipriya Dalmia Trust	86665	0.11	-	-	-
2	Shri R. H. Dalmia C/o R. H. Dalmia Parivar Trust	660	0.00	-	-	-
		87325	0.11			

Note :- The shares held by a shareholder under different folios have been clubbed together.

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Scrip Code : BSE - 500097, NSE - DALMIASUG		As on : 31st December, 2010	
(1)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total no. of shares			
Sr. No.	Name of the Shareholder	No. of Shares	Shares as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above
1	BORON INDIA LIMITED	3576470	4.42
2	HORSELL INVESTMENTS LIMITED	1844785	2.28
3	DHARTI INVESTMENTS AND HOLDINGS LIMITED	1739844	2.15
4	VALIANT MAURITIUS PARTNERS LIMITED	1647099	2.03
5	DCBL EMPLOYEES WELFARE TRUST	1507198	1.86
6	CAMBERLEY INVESTMENTS LIMITED	1409020	1.74
7	LIFE INSURANCE CORPORATION OF INDIA	1259685	1.56
8	CLSA (MAURITIUS) LIMITED	987687	1.22
9	VALIANT MAURITIUS PARTNERS OFFSHORE LIMITED	1124487	1.39
10	BORON SOUTH ASIA LIMITED	894118	1.10
TOTAL :		15990393	19.76

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Scrip Code : **BSE - 500097, NSE - DALMIASUG** As on : **31st December, 2010**

(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters/Public)	No. of locked-in shares	Locked-in shares as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above
-----NIL-----				

Name of the Company : **DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED**
 Scrip Code : **BSE - 500097, NSE - DALMIASUG** As on :31st December, 2010

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (II)(a) above
-----NIL-----				

Name of the Company : DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED				
Scrip Code : BSE - 500097, NSE - DALMIASUG As on : 31st December, 2010				
(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total no. of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares (I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above
-----NIL-----				

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Class of Security : Equity Shares					
(III)(a) Statement showing the voting pattern of shareholders of securities issued by the the Company					
Category Code	Category of Shareholder	No. of Voting Rights held in each class of securities	Total Voting Rights	Total voting Rights	
				As a percentage of (A+B)	As a percentage of (A+B+C)
		EQUITY SHARE			
(A)	Promoter and Promoter Group				
(1)	Indian				
(a)	Individuals/ Hindu Undivided Family	6114155	6114155	7.55	7.55
(b)	Central Government/State Governments	-	-	-	-
(C)	Bodies Corporates	40700297	40700297	50.28	50.28
(d)	Financial Institutions/Banks	-	-	-	-
(e)	Any Other (Trusts)	87325	87325	0.11	0.11
	Sub -Total (A)(1)	46901777	46901777	57.94	57.94
(2)	Foreign				
(a)	Individuals (Non-Resident Individuals/ForeignIndividuals)	-	-	-	-
(b)	Bodies Corporates	-	-	-	-
(c)	Institutions	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-
	Total Shareholding of Promoter and Promoter Group	46901777	46901777	57.94	57.94
(B)	Public shareholding				
(1)	Institutions				
(a)	Mutual Funds/UTI	2500	2500	-	-
(b)	Financial Institutions/Banks	1669736	1669736	2.06	2.06
(c)	Central Government/State Governments	128155	128155	0.16	0.16
(d)	Venture Capital Funds	-	-	-	-
(e)	Insurance Companies	1128096	1128096	1.39	1.39
(f)	Foreign Institutional Investors	5398612	5398612	6.67	6.67
(g)	Foreign Venture Capital Investors	-	-	-	-
(h)	Any Other (Specify)	-	-	-	-
	Sub-Total (B)(1)	8327099	8327099	10.29	10.29
(2)	Non-Institutions				
(a)	Bodies Corporates	6276793	6276793	7.75	7.75
(b)	Individuals				
	(i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	9043448	9043448	11.17	11.17
	(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	679345	679345	0.84	0.84
(c)	Any Other (Specify)				
	- Overseas Corporate Bodies	3253805	3253805	4.02	4.02
	- Foreign Corporate Bodies	4470588	4470588	5.52	5.52
	- Non Resident Indians	178571	178571	0.22	0.22
	- Foreign Nationals	19655	19655	0.02	0.02
	- Custodian of Enemy Property	188303	188303	0.23	0.23
	- Trusts	1560268	1560268	1.93	1.93
	- Clearing Members	19461	19461	0.02	0.02
	- Directors and their relatives #	20190	20190	0.02	0.02
	Sub-Total (B)(2)	25710427	25710427	31.77	31.77
	Total Public Shareholding (B) = (B)(1)+(B)(2)	34037526	34037526	42.06	42.06
	Total (A)+(B)	80939303	80939303	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-
	GRAND TOTAL(A)+(B)+(C)	80939303	80939303	100.00	100.00

Since the Directors of the Company (other than those belonging to Promoter Group) do not exercise control, the Shareholdings of Directors and their relatives has been shown under the category Public Shareholding