

Name of the Company : <b>DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED</b>			
Scrip Code : <b>BSE - 500097, NSE - DALMIASUG</b>		As on : <b>30th September, 2011</b>	
Class of Security : <b>Equity Shares</b>			
<b>Partly paid-up shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of Total No. of partly paid-up shares</b>	<b>As a % of Total No. of shares of the Company</b>
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total</b>	-	-	-
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of Total No. of Outstanding convertible securities</b>	<b>As a % of Total No. of shares of the Company, assuming full conversion of convertible securities</b>
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total</b>	-	-	-
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of Total No. of warrants</b>	<b>As a % of Total No. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total</b>	-	-	-

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As on :30th September, 2011

Class of Security : Equity Shares

## (1)(a) Statement showing Shareholding Pattern

Category Code	Category of Shareholder	No. of Shareholders	Total No. of Shares	No. of Shares held in Dematerialised Form	Total shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(A)	<b>Shareholding of Promoter and Promoter Group</b>							
(1)	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	14	12654155	12654155	15.63	15.63	-	-
(b)	Central Government/State Governments	-	-	-	-	-	-	-
(C)	Bodies Corporates	12	34368538	29399508	42.46	42.46	-	-
(d)	Financial Institutions/Banks	-	-	-	-	-	-	-
(e)	Any Other ( Trusts)	1	86665	86665	0.11	0.11	-	-
	Sub -Total (A)(1)	27	47109358	42140328	58.20	58.20	-	-
(2)	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporates	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	<b>Total Shareholding of Promoter and Promoter Group</b>	<b>27</b>	<b>47109358</b>	<b>42140328</b>	<b>58.20</b>	<b>58.20</b>		
(B)	<b>Public shareholding</b>						N.A	N.A
(1)	<b>Institutions</b>						N.A	N.A
(a)	Mutual Funds/UTI	1	2500	-	-	-	-	-
(b)	Financial Institutions/Banks	24	1669736	1644480	2.06	2.06	-	-
(c)	Central Government/State Governments	4	128155	59200	0.16	0.16	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	2	1128096	1128096	1.39	1.39	-	-
(f)	Foreign Institutional Investors	13	1154071	1154071	1.43	1.43	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	44	4082558	3985847	5.04	5.04	-	-
(2)	<b>Non-Institutions</b>						N.A	N.A
(a)	Bodies Corporates	438	4360190	4328986	5.39	5.39	-	-
(b)	Individuals							
	(i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	16231	10160077	7186687	12.55	12.55	-	-
	(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	11	2765576	2765576	3.42	3.42	-	-
(c)	Any Other (Specify)							
	- Overseas Corporate Bodies	2	3253805	3253805	4.02	4.02	-	-
	- Foreign Corporate Bodies	2	4470588	4470588	5.52	5.52	-	-
	- Non Resident Indians	118	182900	123824	0.23	0.23	-	-
	- Foreign Nationals	15	19655	-	0.02	0.02	-	-
	- Custodian of Enemy Property	1	188303	-	0.23	0.23	-	-
	- Trusts	7	4317124	4296204	5.33	5.33	-	-
	- Clearing Members	24	12509	12509	0.02	0.02	-	-
	- Directors and their relatives #	2	16660	16660	0.02	0.02	-	-
	Sub-Total (B)(2)	16851	29747387	26454839	36.75	36.75	-	-
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>16895</b>	<b>33829945</b>	<b>30440686</b>	<b>41.80</b>	<b>41.80</b>	N.A	N.A
	Total (A)+(B)	16922	80939303	72581014	100.00	100.00		
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						N.A	N.A
(1)	Promoter and Promoter Group	-	-	-	-	-	-	-
(2)	Public	-	-	-	-	-	-	-
	<b>GRAND TOTAL(A)+(B)+(C)</b>	<b>16922</b>	<b>80939303</b>	<b>72581014</b>	<b>100.00</b>	<b>100.00</b>		

# Since the Directors of the Company (other than those belonging to Promoter Group) do not exercise control, the Shareholdings of Directors and their relatives has been shown under the category Public Shareholding

Name of the Company : DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED

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As on :30th September, 2011

(1)(b) Statement showing Shareholding of Securities (including shares, warrants ,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares		Shares Pledged or otherwise encumbered			Warrants		Convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of Shares held	Shares as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+(C ) indicated in Statement at para (1)(a) above	Number	As a percentage	Shares as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+(C ) indicated in Statement at para (1)(a) above	Number of warrants held	Warrants as a % total number of warrants of the same class	Number	As a % total number of convertible securities of the same class	
(a)	<b>Individuals/Hindu Undivided Family :</b>										
1	Shri V. H. Dalmia	0	0.00	-	-	-	-	-	-	-	-
2	Smt. Abha Dalmia	1000	0.00	-	-	-	-	-	-	-	-
3	Shri Jai Hari Dalmia	1635010	2.02	-	-	-	-	-	-	-	-
4	Smt. Kavita Dalmia	376670	0.47	-	-	-	-	-	-	-	-
5	Shri Gautam Dalmia	751990	0.93	-	-	-	-	-	-	-	-
6	Smt. Anupama Dalmia	11250	0.01	-	-	-	-	-	-	-	-
7	Ku. Vadehi Dalmia	37180	0.05	-	-	-	-	-	-	-	-
8	Ku. Sukeshi Dalmia	37180	0.05	-	-	-	-	-	-	-	-
9	Shri Jai Hari Dalmia C/o J. H. Dalmia (HUF)	315175	0.39	-	-	-	-	-	-	-	-
10	Shri Yadu Hari Dalmia	4541880	5.61	-	-	-	-	-	-	-	-
11	Smt. Bela Dalmia	553495	0.68	-	-	-	-	-	-	-	-
12	Shri Puneet Dalmia	3492055	4.31	-	-	-	-	-	-	-	-
13	Smt. Avantika Dalmia	660265	0.82	-	-	-	-	-	-	-	-
14	Shri Yadu Hari Dalmia C/o Y. H. Dalmia (HUF)	241005	0.30	-	-	-	-	-	-	-	-
		12654155	15.63	-	-	-	-	-	-	-	-
(b)	<b>Bodies Corporate :</b>										
1	Mayuka Investment Limited	17736537	21.91	-	-	-	-	-	-	-	-
2	Shree Nirman Limited	130	0.00	-	-	-	-	-	-	-	-
3	Sita Investment Company Limited	5876800	7.26	-	-	-	-	-	-	-	-
4	Keshav Power Limited	1008241	1.25	-	-	-	-	-	-	-	-
5	Ankita Pratishan Limited	5829070	7.20	-	-	-	-	-	-	-	-
6	Rama Investment Company Private Limited	2644985	3.27	-	-	-	-	-	-	-	-
7	Himgiri Commercial Limited	738265	0.91	-	-	-	-	-	-	-	-
8	Kavita Trading & Investment Co. Pvt. Ltd.	300570	0.37	-	-	-	-	-	-	-	-
9	Puneet Trading and Investment Co. Pvt. Ltd.	109080	0.14	-	-	-	-	-	-	-	-
10	Alirox Abrasives Limited	120360	0.15	-	-	-	-	-	-	-	-
11	Valley Agro Limited	3500	0.00	-	-	-	-	-	-	-	-
12	Shri Nataraj Ceramic and Chemical Industries Limited	1000	0.00	-	-	-	-	-	-	-	-
		34368538	42.46	-	-	-	-	-	-	-	-
(c)	<b>Any other :</b>										
1	Ku. Shrutipriya Dalmia C/o Shrutipriya Dalmia Trust	86665	0.11	-	-	-	-	-	-	-	-
		86665	0.11	-	-	-	-	-	-	-	-

Note :- The shares held by a shareholder under different folios have been clubbed together.



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 Scrip Code : **BSE - 500097, NSE - DALMIASUG** As on : **30th September, 2011**

**(1)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters/Public)	No. of locked-in shares	Locked-in shares as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C ) indicated in Statement at para (1)(a) above
-----NIL-----				

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**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C ) indicated in Statement at para (II)(a) above
-----NIL-----				

Name of the Company : <b>DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED</b>				
Scrip Code : <b>BSE - 500097, NSE - DALMIASUG</b> As on : <b>30th September, 2011</b>				
<b>(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total no. of shares</b>				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above
-----NIL-----				

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Class of Security : Equity Shares					
(III)(a) Statement showing the voting pattern of shareholders of securities issued by the the Company					
Category Code	Category of Shareholder	No. of Voting Rights held in each class of securities	Total Voting Rights	Total voting Rights	
				As a percentage of (A+B)	As a percentage of (A+B+C)
		<b>EQUITY SHARE</b>			
(A)	<b>Promoter and Promoter Group</b>				
(1)	<b>Indian</b>				
(a)	Individuals/ Hindu Undivided Family	12654155	12654155	15.63	15.63
(b)	Central Government/State Governments	-	-	-	-
(C)	Bodies Corporates	34368538	34368538	42.46	42.46
(d)	Financial Institutions/Banks	-	-	-	-
(e)	Any Other (Trusts)	86665	86665	0.11	0.11
	Sub -Total (A)(1)	47109358	47109358	58.20	58.20
(2)	<b>Foreign</b>				
(a)	Individuals (Non-Resident Individuals/ForeignIndividuals)	-	-	-	-
(b)	Bodies Corporates	-	-	-	-
(c)	Institutions	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-
	<b>Total Shareholding of Promoter and Promoter Group</b>	<b>47109358</b>	<b>47109358</b>	<b>58.20</b>	<b>58.20</b>
(B)	<b>Public shareholding</b>				
(1)	<b>Institutions</b>				
(a)	Mutual Funds/UTI	2500	2500	-	-
(b)	Financial Institutions/Banks	1669736	1669736	2.06	2.06
(c)	Central Government/State Governments	128155	128155	0.16	0.16
(d)	Venture Capital Funds	-	-	-	-
(e)	Insurance Companies	1128096	1128096	1.39	1.39
(f)	Foreign Institutional Investors	1154071	1154071	1.43	1.43
(g)	Foreign Venture Capital Investors	-	-	-	-
(h)	Any Other (Specify)	-	-	-	-
	Sub-Total (B)(1)	4082558	4082558	5.04	5.04
(2)	<b>Non-Institutions</b>				
(a)	Bodies Corporates	4360190	4360190	5.39	5.39
(b)	<b>Individuals</b>				
	(i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	10160077	10160077	12.55	12.55
	(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	2765576	2765576	3.42	3.42
(c)	<b>Any Other (Specify)</b>				
	- Overseas Corporate Bodies	3253805	3253805	4.02	4.02
	- Foreign Corporate Bodies	4470588	4470588	5.52	5.52
	- Non Resident Indians	182900	182900	0.23	0.23
	- Foreign Nationals	19655	19655	0.02	0.02
	- Custodian of Enemy Property	188303	188303	0.23	0.23
	- Trusts	4317124	4317124	5.33	5.33
	- Clearing Members	12509	12509	0.02	0.02
	- Directors and their relatives #	16660	20190	0.02	0.02
	Sub-Total (B)(2)	29747387	29750917	36.75	36.75
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>33829945</b>	<b>33833475</b>	<b>41.80</b>	<b>41.80</b>
	Total (A)+(B)	80939303	80942833	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-
	<b>GRAND TOTAL(A)+(B)+(C)</b>	<b>80939303</b>	<b>80942833</b>	<b>100.00</b>	<b>100.00</b>

# Since the Directors of the Company (other than those belonging to Promoter Group) do not exercise control, the Shareholdings of Directors and their relatives has been shown under the category Public Shareholding