

Name of the Company : DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED			
Scrip Code : BSE - 500097, NSE - DALMIASUG		As on : 31st December, 2011	
Class of Security : Equity Shares			
Partly paid-up shares	No. of partly paid-up shares	As a % of Total No. of partly paid-up shares	As a % of Total No. of shares of the Company
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Outstanding convertible securities	No. of outstanding securities	As a % of Total No. of Outstanding convertible securities	As a % of Total No. of shares of the Company, assuming full conversion of convertible securities
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Warrants	No. of warrants	As a % of Total No. of warrants	As a % of Total No. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total paid up capital of the Company, assuming full conversion of warrants and convertible securities	-	-	-

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As on :31st December, 2011

Class of Security : Equity Shares

(1)(a) Statement showing Shareholding Pattern

Category Code	Category of Shareholder	No. of Shareholders	Total No. of Shares	No. of Shares held in Dematerialised Form	Total shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	14	12654155	12654155	15.63	15.63	-	-
(b)	Central Government/State Governments	-	-	-	-	-	-	-
(C)	Bodies Corporates	12	34368538	34368538	42.46	42.46	-	-
(d)	Financial Institutions/Banks	-	-	-	-	-	-	-
(e)	Any Other (Trusts)	1	86665	86665	0.11	0.11	-	-
	Sub -Total (A)(1)	27	47109358	47109358	58.20	58.20	-	-
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ForeignIndividuals)	-	-	-	-	-	-	-
(b)	Bodies Corporates	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group	27	47109358	47109358	58.20	58.20		
(B)	Public shareholding						N.A	N.A
(1)	Institutions						N.A	N.A
(a)	Mutual Funds/UTI	1	2500	-	-	-	-	-
(b)	Financial Institutions/Banks	24	1669736	1644480	2.06	2.06	-	-
(c)	Central Government/State Governments	4	128155	59200	0.16	0.16	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	2	1128096	1128096	1.39	1.39	-	-
(f)	Foreign Institutional Investors	12	1098607	1098607	1.36	1.36	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	43	4027094	3930383	4.98	4.98	-	-
(2)	Non-Institutions						N.A	N.A
(a)	Bodies Corporates	414	4329284	4298080	5.35	5.35	-	-
(b)	Individuals							
	(i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	16035	10193855	7237300	12.59	12.59	-	-
	(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	11	2817296	2817296	3.48	3.48	-	-
(c)	Any Other (Specify)							
	- Overseas Corporate Bodies	2	3253805	3253805	4.02	4.02	-	-
	- Foreign Corporate Bodies	2	4470588	4470588	5.52	5.52	-	-
	- Non Resident Indians	118	180874	122498	0.22	0.22	-	-
	- Foreign Nationals	15	19655	-	0.02	0.02	-	-
	- Custodian of Enemy Property	1	188303	-	0.23	0.23	-	-
	- Trusts	7	4317124	4296204	5.33	5.33	-	-
	- Clearing Members	17	15407	15407	0.02	0.02	-	-
	- Directors and their relatives #	2	16660	16660	0.02	0.02	-	-
	Sub-Total (B)(2)	16624	29802851	26527838	36.82	36.82	-	-
	Total Public Shareholding (B) = (B)(1)+(B)(2)	16667	33829945	30458221	41.80	41.80	N.A	N.A
	Total (A)+(B)	16694	80939303	77567579	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued						N.A	N.A
(1)	Promoter and Promoter Group	-	-	-	-	-	-	-
(2)	Public	-	-	-	-	-	-	-
	GRAND TOTAL(A)+(B)+(C)	16694	80939303	77567579	100.00	100.00		

Since the Directors of the Company (other than those belonging to Promoter Group) do not exercise control, the Shareholdings of Directors and their relatives has been shown under the category Public Shareholding

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As on :31st December, 2011

(1)(b) Statement showing Shareholding of Securities (including shares, warrants ,convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the Shareholder	Details of Shares		Shares Pledged or otherwise encumbered			Warrants		Convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of Shares held	Shares as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Number	As a percentage	Shares as a percentage of total no. of shares {i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Number of warrants held	Warrants as a % total number of warrants of the same class	Number	As a % total number of convertible securities of the same class	
(a)	Individuals/Hindu Undivided Family :										
1	Shri V. H. Dalmia	0	0.00	-	-	-	-	-	-	-	0.00
2	Smt. Abha Dalmia	1000	0.00	-	-	-	-	-	-	-	0.00
3	Shri Jai Hari Dalmia	1635010	2.02	-	-	-	-	-	-	-	2.02
4	Smt. Kavita Dalmia	376670	0.47	-	-	-	-	-	-	-	0.47
5	Shri Gautam Dalmia	751990	0.93	-	-	-	-	-	-	-	0.93
6	Smt. Anupama Dalmia	11250	0.01	-	-	-	-	-	-	-	0.01
7	Ku. Vadehi Dalmia	37180	0.05	-	-	-	-	-	-	-	0.05
8	Ku. Suresh Dalmia	37180	0.05	-	-	-	-	-	-	-	0.05
9	Shri Jai Hari Dalmia C/o J. H. Dalmia (HUF)	315175	0.39	-	-	-	-	-	-	-	0.39
10	Shri Yadu Hari Dalmia	4541880	5.61	-	-	-	-	-	-	-	5.61
11	Smt. Bela Dalmia	553495	0.68	-	-	-	-	-	-	-	0.68
12	Shri Puneet Dalmia	3492055	4.31	-	-	-	-	-	-	-	4.31
13	Smt. Avantika Dalmia	660265	0.82	-	-	-	-	-	-	-	0.82
14	Shri Yadu Hari Dalmia C/o Y. H. Dalmia (HUF)	241005	0.30	-	-	-	-	-	-	-	0.30
		12654155	15.63	-	-	-	-	-	-	-	15.63
(b)	Bodies Corporate :										
1	Mayuka Investment Limited	17736537	21.91	-	-	-	-	-	-	-	21.91
2	Shree Nirman Limited	130	0.00	-	-	-	-	-	-	-	0.00
3	Sita Investment Company Limited	5876800	7.26	-	-	-	-	-	-	-	7.26
4	Keshav Power Limited	1008241	1.25	-	-	-	-	-	-	-	1.25
5	Ankita Pratishan Limited	5829070	7.20	-	-	-	-	-	-	-	7.20
6	Rama Investment Company Private Limited	2644985	3.27	-	-	-	-	-	-	-	3.27
7	Himqiri Commercial Limited	738265	0.91	-	-	-	-	-	-	-	0.91
8	Kavita Trading & Investment Co. Pvt. Ltd.	300570	0.37	-	-	-	-	-	-	-	0.37
9	Puneet Trading and Investment Co. Pvt. Ltd.	109080	0.14	-	-	-	-	-	-	-	0.14
10	Alirox Abrasives Limited	120360	0.15	-	-	-	-	-	-	-	0.15
11	Valley Agro Limited	3500	0.00	-	-	-	-	-	-	-	0.00
12	Shri Nataraj Ceramic and Chemical Industries Limited	1000	0.00	-	-	-	-	-	-	-	0.00
		34368538	42.46	-	-	-	-	-	-	-	42.46
(c)	Any other :										
1	Ku. Shrutipriya Dalmia C/o Shrutipriya Dalmia Trust	86665	0.11	-	-	-	-	-	-	-	0.11
		86665	0.11	-	-	-	-	-	-	-	0.11

Note :- The shares held by a shareholder under different folios have been clubbed together.

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(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters/Public)	No. of locked-in shares	Locked-in shares as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above
-----NIL-----				

Name of the Company : **DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED**
 Scrip Code : **BSE - 500097, NSE - DALMIASUG** As on :31st December, 2011

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (II)(a) above
-----NIL-----				

Name of the Company : DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED				
Scrip Code : BSE - 500097, NSE - DALMIASUG As on : 31st December, 2011				
(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total no. of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above
-----NIL-----				

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Class of Security : Equity Shares					
(III)(a) Statement showing the voting pattern of shareholders of securities issued by the the Company					
Category Code	Category of Shareholder	No. of Voting Rights held in each class of securities	Total Voting Rights	Total voting Rights	
				As a percentage of (A+B)	As a percentage of (A+B+C)
		EQUITY SHARE			
(A)	Promoter and Promoter Group				
(1)	Indian				
(a)	Individuals/ Hindu Undivided Family	12654155	12654155	15.63	15.63
(b)	Central Government/State Governments	-	-	-	-
(C)	Bodies Corporates	34368538	34368538	42.46	42.46
(d)	Financial Institutions/Banks	-	-	-	-
(e)	Any Other (Trusts)	86665	86665	0.11	0.11
	Sub -Total (A)(1)	47109358	47109358	58.20	58.20
(2)	Foreign				
(a)	Individuals (Non-Resident Individuals/ForeignIndividuals)	-	-	-	-
(b)	Bodies Corporates	-	-	-	-
(c)	Institutions	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-
	Total Shareholding of Promoter and Promoter Group	47109358	47109358	58.20	58.20
(B)	Public shareholding				
(1)	Institutions				
(a)	Mutual Funds/UTI	2500	2500	-	-
(b)	Financial Institutions/Banks	1669736	1669736	2.06	2.06
(c)	Central Government/State Governments	128155	128155	0.16	0.16
(d)	Venture Capital Funds	-	-	-	-
(e)	Insurance Companies	1128096	1128096	1.39	1.39
(f)	Foreign Institutional Investors	1098607	1098607	1.36	1.36
(g)	Foreign Venture Capital Investors	-	-	-	-
(h)	Any Other (Specify)	-	-	-	-
	Sub-Total (B)(1)	4027094	4027094	4.98	4.98
(2)	Non-Institutions				
(a)	Bodies Corporates	4329284	4329284	5.35	5.35
(b)	Individuals				
	(i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	10193855	10193855	12.59	12.59
	(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	2817296	2817296	3.48	3.48
(c)	Any Other (Specify)				
	- Overseas Corporate Bodies	3253805	3253805	4.02	4.02
	- Foreign Corporate Bodies	4470588	4470588	5.52	5.52
	- Non Resident Indians	180874	180874	0.22	0.22
	- Foreign Nationals	19655	19655	0.02	0.02
	- Custodian of Enemy Property	188303	188303	0.23	0.23
	- Trusts	4317124	4317124	5.33	5.33
	- Clearing Members	15407	15407	0.02	0.02
	- Directors and their relatives #	16660	20190	0.02	0.02
	Sub-Total (B)(2)	29802851	29806381	36.82	36.82
	Total Public Shareholding (B) = (B)(1)+(B)(2)	33829945	33833475	41.80	41.80
	Total (A)+(B)	80939303	80942833	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-
	GRAND TOTAL(A)+(B)+(C)	80939303	80942833	100.00	100.00

Since the Directors of the Company (other than those belonging to Promoter Group) do not exercise control, the Shareholdings of Directors and their relatives has been shown under the category Public Shareholding