

Name of the Company : DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED			
Scrip Code : BSE - 500097, NSE - DALMIASUG		As on : 30th September, 2012	
Class of Security : Equity Shares			
Partly paid-up shares	No. of partly paid-up shares	As a % of Total No. of partly paid-up shares	As a % of Total No. of shares of the Company
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Outstanding convertible securities	No. of outstanding securities	As a % of Total No. of Outstanding convertible securities	As a % of Total No. of shares of the Company, assuming full conversion of convertible securities
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total	-	-	-
Warrants	No. of warrants	As a % of Total No. of warrants	As a % of Total No. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total paid up capital of the Company, assuming full conversion of warrants and convertible securities	-	-	-

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As on :30th September, 2012

Class of Security : Equity Shares

(1)(a) Statement showing Shareholding Pattern

Category Code	Category of Shareholder	No. of Shareholders	Total No. of Shares	No. of Shares held in Dematerialised Form	Total shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	13	13090155	13090155	16.17	16.17	-	-
(b)	Central Government/State Governments	-	-	-	-	-	-	-
(C)	Bodies Corporates	13	39588291	39588291	48.91	48.91	-	-
(d)	Financial Institutions/Banks	-	-	-	-	-	-	-
(e)	Any Other (Trusts)	1	86665	86665	0.11	0.11	-	-
	Sub -Total (A)(1)	27	52765111	52765111	65.19	65.19	-	-
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ForeignIndividuals)	-	-	-	-	-	-	-
(b)	Bodies Corporates	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-	-	-	-
(e)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group	27	52765111	52765111	65.19	65.19		
(B)	Public shareholding						N.A	N.A
(1)	Institutions						N.A	N.A
(a)	Mutual Funds/UTI	1	2500	-	-	-		
(b)	Financial Institutions/Banks	23	1666306	1644480	2.06	2.06		
(c)	Central Government/State Governments	4	128155	59200	0.16	0.16		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	2	1044096	1044096	1.29	1.29		
(f)	Foreign Institutional Investors	2	20993	20993	0.03	0.03		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Qualified Foreign Investor	-	-	-	-	-		
(i)	Any Other (Specify)	-	-	-	-	-		
	Sub-Total (B)(1)	32	2862050	2768769	3.54	3.54		
(2)	Non-Institutions						N.A	N.A
(a)	Bodies Corporates	411	6576796	6546922	8.13	8.13		
(b)	Individuals							
	(i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	15569	10503455	7611620	12.98	12.98		
	(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	17	3528348	3528348	4.36	4.36		
(c)	Qualified Foreign Investor	-	-	-	-	-		
(d)	Any Other (Specify)							
	- Non Resident Indians	112	145373	86997	0.18	0.18		
	- Foreign Nationals	15	19655	-	0.02	0.02		
	- Custodian of Enemy Property	1	188303	-	0.23	0.23		
	- Trusts	8	4321124	4300204	5.34	5.34		
	- Clearing Members	39	27088	27088	0.03	0.03		
	- Directors and their relatives #	1	2000	2000	-	-		
	Sub-Total (B)(2)	16173	25312142	22103179	31.27	31.27		
	Total Public Shareholding (B) = (B)(1)+(B)(2)	16205	28174192	24871948	34.81	34.81	N.A	N.A
	Total (A)+(B)	16232	80939303	77637059	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued						N.A	N.A
(1)	Promoter and Promoter Group	-	-	-	-	-		
(2)	Public	-	-	-	-	-		
	GRAND TOTAL(A)+(B)+(C)	16232	80939303	77637059	100.00	100.00		

Since the Directors of the Company (other than those belonging to Promoter Group) do not exercise control, the Shareholdings of Directors and their relatives has been shown under the category Public Shareholding

16	ZipAhead.Com Limited	-	-	-	-	-	-	-	-	-	-	-
17	Avanee and Ashni Securities Limited	-	-	-	-	-	-	-	-	-	-	-
18	Dalmia Cement (Bharat) Limited	-	-	-	-	-	-	-	-	-	-	-
19	D. I. Properties Limited	-	-	-	-	-	-	-	-	-	-	-
20	Hemshila Properties Limited	-	-	-	-	-	-	-	-	-	-	-
21	Ishita Properties Limited	-	-	-	-	-	-	-	-	-	-	-
22	Geetee Estates Limited	-	-	-	-	-	-	-	-	-	-	-
23	Shri Rangam Properties Limited	-	-	-	-	-	-	-	-	-	-	-
24	Arjuna Brokers & Minerals Limited	-	-	-	-	-	-	-	-	-	-	-
25	Dalmia Minerals & Properties Limited	-	-	-	-	-	-	-	-	-	-	-
26	Shri Radha Krishna Brokers and Holdings Limited	-	-	-	-	-	-	-	-	-	-	-
27	Sri Shanmugha Mines & Minerals Limited	-	-	-	-	-	-	-	-	-	-	-
28	Sri Swaminatha Mines & Minerals Limited	-	-	-	-	-	-	-	-	-	-	-
29	Sri Subramanya Mines & Minerals Limited	-	-	-	-	-	-	-	-	-	-	-
30	Sri Dhandauthapani Mines and Minerals Ltd.	-	-	-	-	-	-	-	-	-	-	-
31	Sri Madhusudana Mines and Properties Ltd.	-	-	-	-	-	-	-	-	-	-	-
32	Sri Trivikrama Mines and Properties Ltd.	-	-	-	-	-	-	-	-	-	-	-
33	Dalmia Cement Ventures Limited	-	-	-	-	-	-	-	-	-	-	-
34	Cosmos Cements Limited	-	-	-	-	-	-	-	-	-	-	-
35	Sutnga Mines Pvt. Limited	-	-	-	-	-	-	-	-	-	-	-
36	Rajputana Properties Pvt. Limited	-	-	-	-	-	-	-	-	-	-	-
37	Golden Hills Resorts Pvt. Limited	-	-	-	-	-	-	-	-	-	-	-
38	Kanika Investment Limited	-	-	-	-	-	-	-	-	-	-	-
39	Dalmia Power Limited	-	-	-	-	-	-	-	-	-	-	-
40	DCB Power Ventures Limited	-	-	-	-	-	-	-	-	-	-	-
41	New Habitat Housing Finance And Development Limited	-	-	-	-	-	-	-	-	-	-	-
42	Calcom Cements India Ltd.	-	-	-	-	-	-	-	-	-	-	-
43	RCL Cements Ltd.	-	-	-	-	-	-	-	-	-	-	-
44	SCL Cements Ltd.	-	-	-	-	-	-	-	-	-	-	-
45	Vinay Cements Ltd.	-	-	-	-	-	-	-	-	-	-	-
46	Khappa Coal Co. Pvt. Ltd.	-	-	-	-	-	-	-	-	-	-	-
47	Dalmia Sugar Ventures Limited	-	-	-	-	-	-	-	-	-	-	-
48	Dalmia Solar Power Limited	-	-	-	-	-	-	-	-	-	-	-
49	Himshikhar Investment Limited	-	-	-	-	-	-	-	-	-	-	-
50	Adhunik Cement Limited	-	-	-	-	-	-	-	-	-	-	-
51	Adhunik MSP Cement (Assam) Limited	-	-	-	-	-	-	-	-	-	-	-
		39588291	48.91	-	-	-	-	-	-	-	-	48.91
(c)	Any other :											
1	Ku. Shrutipriya Dalmia C/o Shrutipriya Dalmia Trust	86665	0.11	-	-	-	-	-	-	-	-	0.11
2	Sukeshi Trust	-	-	-	-	-	-	-	-	-	-	-
3	Vaidehi Trust	-	-	-	-	-	-	-	-	-	-	-
4	Sumana Trust	-	-	-	-	-	-	-	-	-	-	-
5	Shri Investments	-	-	-	-	-	-	-	-	-	-	-
6	Avanee Trust	-	-	-	-	-	-	-	-	-	-	-
7	Priyang Trust	-	-	-	-	-	-	-	-	-	-	-
8	Yadu Hari Dalmia Parivar Trust	-	-	-	-	-	-	-	-	-	-	-
		86665	0.11									0.11
Note :- The shares held by a shareholder under different folios have been clubbed together.												

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(1)(c)(i) Statement showing Shareholding of persons (including shares, warrants, convertible securities) belonging to the category "Public" and holding more than 1% of the total no. of shares

Sr. No.	Name of Shareholder	Number of Shares held	Shares as a percentage of total no. of shares (I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Details of Warrants		Details of Convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants	As a % of total number of warrants of the same class	No. of Convertible Securities held	% w.r.t. of total number of convertible securities of the same class	
1	AVIS-TIE UP PRIVATE LIMITED	3937000	4.86	-	-	-	-	4.86
2	SANJEEV KAPOOR TRUSTEE, DBEL EMPLOYEE WELFARE TRUST	2756856	3.41	-	-	-	-	3.41
3	DCBL EMPLOYEES WELFARE TRUST	1507198	1.86	-	-	-	-	1.86
4	LIFE INSURANCE CORPORATION OF INDIA	1259685	1.56	-	-	-	-	1.56
	TOTAL :	9460739	11.69	-	-	-	-	11.69

(1)(c)(ii)Statement showing holding of securities (including shares, warrants,convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total no. of shares of the company

Sr. No.	Name of Shareholder	Number of Shares	Shares as a percentage of total no. of shares (I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above	Details of Warrants		Details of Convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants	As a % of total number of warrants of the same class	No. of Convertible Securities held	% w.r.t. of total number of convertible securities of the same class	
.....NIL.....								

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(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the Shareholder	Category of Shareholders (Promoters/Public)	No. of locked-in shares	Locked-in shares as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above
-----NIL-----				

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(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C) indicated in Statement at para (II)(a) above
-----NIL-----				

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Scrip Code : BSE - 500097, NSE - DALMIASUG			As on :30th September, 2012		
Class of Security : Equity Shares					
(III)(a) Statement showing the voting pattern of shareholders of securities issued by the the Company					
Category Code	Category of Shareholder	No. of Voting Rights held in each class of securities	Total Voting Rights	Total voting Rights	
				As a percentage of (A+B)	As a percentage of (A+B+C)
		EQUITY SHARE			
(A)	Promoter and Promoter Group				
(1)	Indian				
(a)	Individuals/ Hindu Undivided Family	13090155	13090155	16.17	16.17
(b)	Central Government/State Governments	-	-	-	-
(c)	Bodies Corporates	39588291	39588291	48.91	48.91
(d)	Financial Institutions/Banks	-	-	-	-
(e)	Any Other (Trusts)	86665	86665	0.11	0.11
	Sub -Total (A)(1)	52765111	52765111	65.19	65.19
(2)	Foreign				
(a)	Individuals (Non-Resident Individuals/ForeignIndividuals)	-	-	-	-
(b)	Bodies Corporates	-	-	-	-
(c)	Institutions	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-
(e)	Any Other (Specify)	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-
	Total Shareholding of Promoter and Promoter Group	52765111	52765111	65.19	65.19
(B)	Public shareholding				
(1)	Institutions				
(a)	Mutual Funds/UTI	2500	2500	-	-
(b)	Financial Institutions/Banks	1666306	1666306	2.06	2.06
(c)	Central Government/State Governments	128155	128155	0.16	0.16
(d)	Venture Capital Funds	-	-	-	-
(e)	Insurance Companies	1044096	1044096	1.29	1.29
(f)	Foreign Institutional Investors	20993	20993	0.03	0.03
(g)	Foreign Venture Capital Investors	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-
(i)	Any Other (Specify)	-	-	-	-
	Sub-Total (B)(1)	2862050	2862050	3.54	3.54
(2)	Non-Institutions				
(a)	Bodies Corporates	6576796	6576796	8.13	8.13
(b)	Individuals				
	(i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	10503455	10503455	12.98	12.98
	(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	3528348	3528348	4.36	4.36
(c)	Qualified Foreign Investor	-	-	-	-
(d)	Any Other (Specify)				
	- Non Resident Indians	145373	145373	0.18	0.18
	- Foreign Nationals	19655	19655	0.02	0.02
	- Custodian of Enemy Property	188303	188303	0.23	0.23
	- Trusts	4321124	4321124	5.34	5.34
	- Clearing Members	27088	27088	0.03	0.03
	- Directors and their relatives #	2000	2000	0.00	0.00
	Sub-Total (B)(2)	25312142	25312142	31.27	31.27
	Total Public Shareholding (B) = (B)(1)+(B)(2)	28174192	28174192	34.81	34.81
	Total (A)+(B)	80939303	80939303	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-
	GRAND TOTAL(A)+(B)+(C)	80939303	80939303	100.00	100.00

Since the Directors of the Company (other than those belonging to Promoter Group) do not exercise control, the Shareholdings of Directors and their relatives has been shown under the category Public Shareholding

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(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total no. of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above
-----NIL-----				