

**Introductory Sub-Table (I)(a)**

Name of the Company : <b>DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED</b> Scrip Code : <b>BSE - 500097, NSE - DALMIASUG</b> <span style="float:right">As on :31st December, 2013</span> Class of Security : <b>Equity Shares</b>			
<b>Partly paid-up shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of Total No. of partly paid-up shares</b>	<b>As a % of Total No. of shares of the Company</b>
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total</b>	-	-	-
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of Total No. of Outstanding convertible securities</b>	<b>As a % of Total No. of shares of the Company, assuming full conversion of convertible securities</b>
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total</b>	-	-	-
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of Total No. of warrants</b>	<b>As a % of Total No. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter/promoter group	-	-	-
<b>Total</b>	-	-	-
<b>Total paid up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>8,09,39,303 Shares</b>	-	-

Name of the Company : DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED

Scrip Code : BSE - 500097, NSE - DALMIASUG

As on :31st December, 2013

Class of Security : Equity Shares

## (1)(a) Statement showing Shareholding Pattern

Category Code	Category of Shareholder	No. of Shareholders	Total No. of Shares	No. of Shares held in Dematerialised Form	Total shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	<b>Shareholding of Promoter and Promoter Group *</b>							
(1)	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	13	13090155	13090155	16.17	16.17	-	-
(b)	Central Government/State Governments	-	-	-	-	-	-	-
(C)	<b>Bodies Corporates</b>	13	50458302	50458302	62.34	62.34	-	-
(d)	Financial Institutions/Banks	-	-	-	-	-	-	-
(e)	Any Other ( Trusts)	1	86,665	86,665	0.11	0.11	-	-
	<b>Sub -Total (A)(1)</b>	27	63635122	63635122	78.62	78.62	-	-
(2)	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ForeignIndividuals)	-	-	-	-	-	-	-
(b)	Bodies Corporates	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-	-	-	-
(e)	Any Other (Specify)	-	-	-	-	-	-	-
	<b>Sub-Total (A)(2)</b>	-	-	-	-	-	-	-
	<b>Total Shareholding of Promoter and Promoter Group</b>	27	63635122	63635122	78.62	78.62		
(B)	<b>Public shareholding</b>						N.A	N.A
(1)	<b>Institutions</b>						N.A	N.A
(a)	Mutual Funds/UTI	1	2500	0	-	-		
(b)	Financial Institutions/Banks	22	1659531	1637705	2.05	2.05		
(c)	Central Government/State Governments	4	128155	59200	0.16	0.16		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	1	185110	185110	0.23	0.23		
(f)	Foreign Institutional Investors	-	-	-	-	-		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Qualified Foreign Investor	-	-	-	-	-		
(i)	Any Other (Specify)	-	-	-	-	-		
	<b>Sub-Total (B)(1)</b>	28	1975296	1882015	2.44	2.44		
(2)	<b>Non-Institutions</b>						N.A	N.A
(a)	<b>Bodies Corporates</b>	337	2259625	2229751	2.79	2.79		
(b)	<b>Individuals</b>							
	(i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	13938	9581048	6830543	11.84	11.84		
	(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	11	3067896	3067896	3.79	3.79		
(c)	Qualified Foreign Investor	-	-	-	-	-		
(d)	Any Other (Specify)							
	- Non Resident Indians	106	135332	76956	0.17	0.17		
	- Foreign Nationals	15	19655	-	0.02	0.02		
	- Custodian of Enemy Property	1	188303	-	0.23	0.23		
	- Trusts	6	59070	38150	0.07	0.07		
	- Clearing Members	18	11696	11696	0.01	0.01		
	- Directors and their relatives #	2	6260	6260	0.01	0.01		
	<b>Sub-Total (B)(2)</b>	14434	15328885	12261252	18.94	18.94		
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	14462	17304181	14143267	21.38	21.38	N.A	N.A
	<b>Total (A)+(B)</b>	14489	80939303	77778389	100.00	100.00		
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						N.A	N.A
(1)	Promoter and Promoter Group	-	-	-	-	-		
(2)	Public	-	-	-	-	-		
	<b>GRAND TOTAL(A)+(B)+(C)</b>	14489	80939303	77778389	100.00	100.00		

# Since the Directors of the Company (other than those belonging to Promoter Group) do not exercise control, the Shareholdings of Directors and their relatives has been shown under the category Public Shareholding.



16	ZipAhead.Com Limited	-	-	-	-	-	-	-	-	-	-	-
17	Avanee and Ashni Securities Private Limited	-	-	-	-	-	-	-	-	-	-	-
18	Dalmia Cement (Bharat) Limited	-	-	-	-	-	-	-	-	-	-	-
19	D. I. Properties Limited	-	-	-	-	-	-	-	-	-	-	-
20	Hemshila Properties Limited	-	-	-	-	-	-	-	-	-	-	-
21	Ishita Properties Limited	-	-	-	-	-	-	-	-	-	-	-
22	Geetee Estates Limited	-	-	-	-	-	-	-	-	-	-	-
23	Shri Rangam Properties Limited	-	-	-	-	-	-	-	-	-	-	-
24	Arjuna Brokers & Minerals Limited	-	-	-	-	-	-	-	-	-	-	-
25	Dalmia Minerals & Properties Limited	-	-	-	-	-	-	-	-	-	-	-
26	Shri Radha Krishna Brokers and Holdings Limited	-	-	-	-	-	-	-	-	-	-	-
27	Sri Shanmugha Mines & Minerals Limited	-	-	-	-	-	-	-	-	-	-	-
28	Sri Swaminatha Mines & Minerals Limited	-	-	-	-	-	-	-	-	-	-	-
29	Sri Subramanya Mines & Minerals Limited	-	-	-	-	-	-	-	-	-	-	-
30	Sri Dhandauthapani Mines and Minerals Ltd.	-	-	-	-	-	-	-	-	-	-	-
31	Sri Madhusudana Mines and Properties Ltd.	-	-	-	-	-	-	-	-	-	-	-
32	Sri Trivikrama Mines and Properties Ltd.	-	-	-	-	-	-	-	-	-	-	-
33	Cosmos Cements Limited	-	-	-	-	-	-	-	-	-	-	-
34	Sutnga Mines Pvt. Limited	-	-	-	-	-	-	-	-	-	-	-
35	Rajputana Properties Pvt. Limited	-	-	-	-	-	-	-	-	-	-	-
36	Golden Hills Resorts Pvt. Limited	-	-	-	-	-	-	-	-	-	-	-
37	Kanika Investment Limited	-	-	-	-	-	-	-	-	-	-	-
38	Dalmia Power Limited	-	-	-	-	-	-	-	-	-	-	-
39	DCB Power Ventures Limited	-	-	-	-	-	-	-	-	-	-	-
40	New Habitat Housing Finance And Development Ltd.	-	-	-	-	-	-	-	-	-	-	-
41	Calcom Cement India Ltd.	-	-	-	-	-	-	-	-	-	-	-
42	RCL Cements Ltd.	-	-	-	-	-	-	-	-	-	-	-
43	SCL Cements Ltd.	-	-	-	-	-	-	-	-	-	-	-
44	Vinay Cement Ltd.	-	-	-	-	-	-	-	-	-	-	-
45	Khappa Coal Co. Pvt. Ltd.	-	-	-	-	-	-	-	-	-	-	-
46	Dalmia Sugar Ventures Limited	-	-	-	-	-	-	-	-	-	-	-
47	Dalmia Solar Power Limited	-	-	-	-	-	-	-	-	-	-	-
48	Himshikhar Investment Limited	-	-	-	-	-	-	-	-	-	-	-
49	Adhunik Cement Limited	-	-	-	-	-	-	-	-	-	-	-
50	Adhunik MSP Cement (Assam) Limited	-	-	-	-	-	-	-	-	-	-	-
51	YHD Trusteeship Services Pvt. Limited	-	-	-	-	-	-	-	-	-	-	-
52	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-	-	-	-	-	-	-	-	-	-
53	Vastalaya Developers Pvt. Limited	-	-	-	-	-	-	-	-	-	-	-
		<b>50458302</b>	<b>62.34</b>	-	-	-	-	-	-	-	-	<b>62.34</b>
(c)	<b>Any other :</b>											
1	Ku. Shrutipriya Dalmia C/o Shrutipriya Dalmia Trust	86665	0.11	-	-	-	-	-	-	-	-	0.11
2	Sukeshi Trust	-	-	-	-	-	-	-	-	-	-	-
3	Vaidehi Trust	-	-	-	-	-	-	-	-	-	-	-
4	Sumana Trust	-	-	-	-	-	-	-	-	-	-	-
5	Shri Investments	-	-	-	-	-	-	-	-	-	-	-
6	Avanee Trust	-	-	-	-	-	-	-	-	-	-	-
7	Priyang Trust	-	-	-	-	-	-	-	-	-	-	-
8	Yadu Hari Dalmia Parivar Trust	-	-	-	-	-	-	-	-	-	-	-
9	Respect Elders & Co.	-	-	-	-	-	-	-	-	-	-	-
10	Love Children & Co.	-	-	-	-	-	-	-	-	-	-	-
11	Respect Nature & Society	-	-	-	-	-	-	-	-	-	-	-
12	Shri Brahma Creation Trust	-	-	-	-	-	-	-	-	-	-	-
13	Shri Vishnu Preservation Trust	-	-	-	-	-	-	-	-	-	-	-
14	Shubh Homes Realtors LLP	-	-	-	-	-	-	-	-	-	-	-
		<b>86665</b>	<b>0.11</b>	-	-	-	-	-	-	-	-	<b>0.11</b>

Note :- The shares held by a shareholder under different folios have been clubbed together.



Name of the Company : **DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED**  
 Scrip Code : **BSE - 500097, NSE - DALMIASUG** As on : **31st December, 2013**

**(1)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the Shareholder	No. of locked-in shares	Locked-in shares as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C ) indicated in Statement at para (1)(a) above	Category of Shareholders (Promoters/Public)
-----NIL-----				

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C ) indicated in Statement at para (II)(a) above
-----NIL-----				

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total no. of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C ) indicated in Statement at para (II)(a) above
-----NIL-----				

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Scrip Code : BSE - 500097, NSE - DALMIASUG		As on :31st December, 2013			
Class of Security : Equity Shares					
(III)(a) Statement showing the voting pattern of shareholders of securities issued by the the Company					
Category Code	Category of Shareholder	No. of Voting Rights held in each class of securities	Total Voting Rights	Total voting Rights	
				As a percentage of (A+B)	As a percentage of (A+B+C)
		<b>EQUITY SHARE</b>			
(A)	<b>Promoter and Promoter Group</b>				
(1)	<b>Indian *</b>				
(a)	Individuals/ Hindu Undivided Family	13090155	13090155	16.17	16.17
(b)	Central Government/State Government	-	-	-	-
(c)	Bodies Corporates	50458302	50458302	62.34	62.34
(d)	Financial Institutions/Banks	-	-	-	-
(e)	Any Other (Trusts)	86665	86665	0.11	0.11
	Sub -Total (A)(1)	63635122	63635122	78.62	78.62
(2)	<b>Foreign</b>				
(a)	Individuals (Non-Resident Individuals/ForeignIndividuals)	-	-	-	-
(b)	Bodies Corporates	-	-	-	-
(c)	Institutions	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-
(e)	Any Other (Specify)	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-
	<b>Total Shareholding of Promoter and Promoter Group</b>	<b>63635122</b>	<b>63635122</b>	<b>78.62</b>	<b>78.62</b>
(B)	<b>Public shareholding</b>				
(1)	<b>Institutions</b>				
(a)	Mutual Funds/UTI	2500	2500	-	-
(b)	Financial Institutions/Banks	1659531	1659531	2.05	2.05
(c)	Central Government/State Government	128155	128155	0.16	0.16
(d)	Venture Capital Funds	-	-	-	-
(e)	Insurance Companies	185110	185110	0.23	0.23
(f)	Foreign Institutional Investors	0	0	0.00	0.00
(g)	Foreign Venture Capital Investors	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-
(i)	Any Other (Specify)	-	-	-	-
	Sub-Total (B)(1)	1975296	1975296	2.44	2.44
(2)	<b>Non-Institutions</b>				
(a)	Bodies Corporates	2259625	2259625	2.79	2.79
(b)	Individuals				
	(i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	9581048	9581048	11.84	11.84
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(c)	Qualified Foreign Investor	-	-	-	-
(d)	Any Other (Specify)				
	- Non Resident Indians	135332	135332	0.17	0.17
	- Foreign Nationals	19655	19655	0.02	0.02
	- Custodian of Enemy Property	188303	188303	0.23	0.23
	- Trusts	59070	59070	0.07	0.07
	- Clearing Members	11696	11696	0.01	0.01
	- Directors and their relatives #	6260	6260	0.01	0.01
	Sub-Total (B)(2)	15328885	15328885	18.94	18.94
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>17304181</b>	<b>17304181</b>	<b>21.38</b>	<b>21.38</b>
	Total (A)+(B)	80939303	80939303	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-
	<b>GRAND TOTAL(A)+(B)+(C)</b>	<b>80939303</b>	<b>80939303</b>	<b>100.00</b>	<b>100.00</b>

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