

**Introductory Sub-Table (I)(a)**

Name of the Company : <b>DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED</b> Scrip Code : <b>BSE - 500097, NSE - DALMIASUG</b> <span style="float:right">As on :30th September , 2014</span> Class of Security : <b>Equity Shares</b>			
<b>Partly paid-up shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of Total No. of partly paid-up shares</b>	<b>As a % of Total No. of shares of the Company</b>
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total</b>	-	-	-
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of Total No. of Outstanding convertible securities</b>	<b>As a % of Total No. of shares of the Company, assuming full conversion of convertible securities</b>
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total</b>	-	-	-
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of Total No. of warrants</b>	<b>As a % of Total No. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter/promoter group	-	-	-
<b>Total</b>	-	-	-
<b>Total paid up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>8,09,39,303 Shares</b>	-	-

Name of the Company : DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED

Scrip Code : BSE - 500097, NSE - DALMIASUG

As on :30th September , 2014

Class of Security : Equity Shares

## (1)(a) Statement showing Shareholding Pattern

Category Code	Category of Shareholder	No. of Shareholders	Total No. of Shares	No. of Shares held in Dematerialised Form	Total shareholding as a percentage of total no. of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	<b>Shareholding of Promoter and Promoter Group *</b>							
(1)	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	9	3406460	3406460	4.21	4.21	-	-
(b)	Central Government/State Governments	-	-	-	-	-	-	-
(c)	Bodies Corporates	13	57141997	57141997	70.60	70.60	-	-
(d)	Financial Institutions/Banks	-	-	-	-	-	-	-
(e)	Any Other ( Trusts)	1	86665	86665	0.11	0.11	-	-
	Sub -Total (A)(1)	23	60635122	60635122	74.92	74.92	-	-
(2)	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/ForeignIndividuals)	-	-	-	-	-	-	-
(b)	Bodies Corporates	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-	-	-	-
(e)	Any Other (Specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	<b>Total Shareholding of Promoter and Promoter Group</b>	<b>23</b>	<b>60635122</b>	<b>60635122</b>	<b>74.92</b>	<b>74.92</b>		
(B)	Public shareholding						N.A	N.A
(1)	Institutions						N.A	N.A
(a)	Mutual Funds/UTI	1	2500	0	-	-		
(b)	Financial Institutions/Banks	23	3994758	3972932	4.94	4.94		
(c)	Central Government/State Governments	4	128155	59200	0.16	0.16		
(d)	Venture Capital Funds	-	-	-	-	-		
(e)	Insurance Companies	1	128491	128491	0.16	0.16		
(f)	Foreign Institutional Investors	2	234103	234103	0.29	0.29		
(g)	Foreign Venture Capital Investors	-	-	-	-	-		
(h)	Qualified Foreign Investor	-	-	-	-	-		
(i)	Any Other (Specify)	-	-	-	-	-		
	Sub-Total (B)(1)	31	4488007	4394726	5.54	5.54		
(2)	Non-Institutions						N.A	N.A
(a)	Bodies Corporates	328	2778898	2749024	3.43	3.43		
(b)	Individuals							
	(i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	13118	9287293	6574536	11.47	11.47		
	(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	15	3325781	3325781	4.11	4.11		
(c)	Qualified Foreign Investor	-	-	-	-	-		
(d)	Any Other (Specify)							
	- Non Resident Indians	110	146793	88417	0.18	0.18		
	- Foreign Nationals	15	19655	-	0.02	0.02		
	- Custodian of Enemy Property	1	188303	-	0.23	0.23		
	- Trusts	6	56070	35150	0.07	0.07		
	- Clearing Members	19	7121	7121	0.01	0.01		
	- Directors and their relatives #	2	6260	6260	0.01	0.01		
	Sub-Total (B)(2)	13614	15816174	12786289	19.54	19.54		
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>13645</b>	<b>20304181</b>	<b>17181015</b>	<b>25.09</b>	<b>25.09</b>	N.A	N.A
	Total (A)+(B)	13668	80939303	77816137	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued						N.A	N.A
(1)	Promoter and Promoter Group	-	-	-	-	-		
(2)	Public	-	-	-	-	-		
	<b>GRAND TOTAL(A)+(B)+(C)</b>	<b>13668</b>	<b>80939303</b>	<b>77816137</b>	<b>100.00</b>	<b>100.00</b>		

# Since the Directors of the Company (other than those belonging to Promoter Group) do not exercise control, the Shareholdings of Directors and their relatives has been shown under the category Public Shareholding.



16	ZipAhead.Com Private Limited	-	-	-	-	-	-	-	-	-	-	-
17	Avanee and Ashni Securities Private Limited	-	-	-	-	-	-	-	-	-	-	-
18	Dalmia Cement (Bharat) Limited	-	-	-	-	-	-	-	-	-	-	-
19	D. I. Properties Limited	-	-	-	-	-	-	-	-	-	-	-
20	Hemshila Properties Limited	-	-	-	-	-	-	-	-	-	-	-
21	Ishita Properties Limited	-	-	-	-	-	-	-	-	-	-	-
22	Geetee Estates Limited	-	-	-	-	-	-	-	-	-	-	-
23	Shri Rangam Properties Limited	-	-	-	-	-	-	-	-	-	-	-
24	Arjuna Brokers & Minerals Limited	-	-	-	-	-	-	-	-	-	-	-
25	Dalmia Minerals & Properties Limited	-	-	-	-	-	-	-	-	-	-	-
26	Shri Radha Krishna Brokers and Holdings Limited	-	-	-	-	-	-	-	-	-	-	-
27	Sri Shanmugha Mines & Minerals Limited	-	-	-	-	-	-	-	-	-	-	-
28	Sri Swaminatha Mines & Minerals Limited	-	-	-	-	-	-	-	-	-	-	-
29	Sri Subramanya Mines & Minerals Limited	-	-	-	-	-	-	-	-	-	-	-
30	Sri Dhandauthapani Mines and Minerals Ltd.	-	-	-	-	-	-	-	-	-	-	-
31	Sri Madhusudana Mines and Properties Ltd.	-	-	-	-	-	-	-	-	-	-	-
32	Sri Trivikrama Mines and Properties Ltd.	-	-	-	-	-	-	-	-	-	-	-
33	Cosmos Cements Limited	-	-	-	-	-	-	-	-	-	-	-
34	Sutnqa Mines Pvt. Limited	-	-	-	-	-	-	-	-	-	-	-
35	Rajputana Properties Pvt. Limited	-	-	-	-	-	-	-	-	-	-	-
36	Golden Hills Resorts Pvt. Limited	-	-	-	-	-	-	-	-	-	-	-
37	Kanika Investment Limited	-	-	-	-	-	-	-	-	-	-	-
38	Dalmia Power Limited	-	-	-	-	-	-	-	-	-	-	-
39	DCB Power Ventures Limited	-	-	-	-	-	-	-	-	-	-	-
40	Calcom Cement India Ltd.	-	-	-	-	-	-	-	-	-	-	-
41	RCL Cements Ltd.	-	-	-	-	-	-	-	-	-	-	-
42	SCL Cements Ltd.	-	-	-	-	-	-	-	-	-	-	-
43	Vinay Cement Ltd.	-	-	-	-	-	-	-	-	-	-	-
44	Khappa Coal Co. Pvt. Ltd.	-	-	-	-	-	-	-	-	-	-	-
45	Dalmia Sugar Ventures Limited	-	-	-	-	-	-	-	-	-	-	-
46	Dalmia Solar Power Limited	-	-	-	-	-	-	-	-	-	-	-
47	Himshikhar Investment Limited	-	-	-	-	-	-	-	-	-	-	-
48	Adhunik Cement Limited	-	-	-	-	-	-	-	-	-	-	-
49	Adhunik MSP Cement (Assam) Limited	-	-	-	-	-	-	-	-	-	-	-
50	YHD Trusteeship Services Pvt. Limited	-	-	-	-	-	-	-	-	-	-	-
51	Shri Yadu Hari Trusteeship Services Pvt. Ltd.	-	-	-	-	-	-	-	-	-	-	-
52	Vastalaya Developers Pvt. Limited	-	-	-	-	-	-	-	-	-	-	-
53	Vinimay Developers Pvt. Ltd.	-	-	-	-	-	-	-	-	-	-	-
54	Dalmia Bharat Cements Holdings Ltd.	-	-	-	-	-	-	-	-	-	-	-
55	Shri Rangam Securities & Holdings Ltd.	-	-	-	-	-	-	-	-	-	-	-
56	Jay/Vijay Agro Farms Private Limited	-	-	-	-	-	-	-	-	-	-	-
		<b>57141997</b>	<b>70.60</b>									<b>70.60</b>
(c)	<b>Any other :</b>											
1	Ku. Shrutipriya Dalmia C/o Shrutipriya Dalmia Trust	86665	0.11	-	-	-	-	-	-	-	-	0.11
2	Sukeshi Trust	-	-	-	-	-	-	-	-	-	-	-
3	Vaidehi Trust	-	-	-	-	-	-	-	-	-	-	-
4	Sumana Trust	-	-	-	-	-	-	-	-	-	-	-
5	Shri Investments	-	-	-	-	-	-	-	-	-	-	-
6	Avanee Trust	-	-	-	-	-	-	-	-	-	-	-
7	Priyang Trust	-	-	-	-	-	-	-	-	-	-	-
8	Yadu Hari Dalmia Parivar Trust	-	-	-	-	-	-	-	-	-	-	-
9	Respect Elders & Co.	-	-	-	-	-	-	-	-	-	-	-
10	Love Children & Co.	-	-	-	-	-	-	-	-	-	-	-
11	Respect Nature & Society	-	-	-	-	-	-	-	-	-	-	-
12	Shri Brahma Creation Trust	-	-	-	-	-	-	-	-	-	-	-
13	Shri Vishnu Preservation Trust	-	-	-	-	-	-	-	-	-	-	-
14	Shubh Homes Realtors LLP	-	-	-	-	-	-	-	-	-	-	-
		<b>86665</b>	<b>0.11</b>	-	-	-	-	-	-	-	-	<b>0.11</b>
Note :- The shares held by a shareholder under different folios have been clubbed together.												

Name of the Company : **DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED**  
 Scrip Code : **BSE - 500097, NSE - DALMIASUG** As on : **30th September , 2014**

**(1)(c)(i) Statement showing Shareholding of persons (including shares, warrants, convertible securities) belonging to the category "Public" and holding more than 1% of the total no. of shares**

Sr. No.	Name of Shareholder	Number of Shares held	Shares as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C ) indicated in Statement at para (1)(a) above	Details of Warrants		Details of Convertible securities		(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants	As a % of total number of warrants of the same class	No. of Convertible Securities held	% w.r.t. of total number of convertible securities of the same class	
1	AXIS BANK LIMITED	2335227	2.89					2.89
2	LIFE INSURANCE CORPORATION OF INDIA	1259685	1.56	-	-	-	-	1.56
				-	-	-	-	-
	<b>TOTAL :</b>	<b>3594912</b>	<b>4.44</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>4.44</b>

**(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total no. of shares of the company**

Sr. No.	Name of Shareholder	Number of Shares	Shares as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C ) indicated in Statement at para (1)(a) above	Details of Warrants		Details of Convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of warrants	As a % of total number of warrants of the same class	No. of Convertible Securities held	% w.r.t. of total number of convertible securities of the same class	
-----NIL-----								

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 Scrip Code : **BSE - 500097, NSE - DALMIASUG** As on :**30th September , 2014**

**(1)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the Shareholder	No. of locked-in shares	Locked-in shares as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C ) indicated in Statement at para (1)(a) above	Category of Shareholders (Promoters/Public)
-----NIL-----				

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of outstanding DRs	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C ) indicated in Statement at para (II)(a) above
-----NIL-----				

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total no. of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total no. of shares {I.e. Grand Total (A)+(B)+(C ) indicated in Statement at para (II)(a) above
-----NIL-----				

Name of the Company : DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED					
Scrip Code : BSE - 500097, NSE - DALMIASUG			As on :30th September , 2014		
Class of Security : Equity Shares					
<b>(III)(a) Statement showing the voting pattern of shareholders of securities issued by the the Company</b>					
Category Code	Category of Shareholder	No. of Voting Rights held in each class of securities	Total Voting Rights	Total voting Rights	
				As a percentage of (A+B)	As a percentage of (A+B+C)
		<b>EQUITY SHARE</b>			
(A)	<b>Promoter and Promoter Group</b>				
(1)	<b>Indian *</b>				
(a)	Individuals/ Hindu Undivided Family	3406460	3406460	4.21	4.21
(b)	Central Government/State Governme	-	-	-	-
(c)	Bodies Corporates	57141997	57141997	70.60	70.60
(d)	Financial Institutions/Banks	-	-	-	-
(e)	Any Other (Trusts)	86665	86665	0.11	0.11
	Sub -Total (A)(1)	60635122	60635122	74.92	74.92
(2)	<b>Foreign</b>				
(a)	Individuals (Non-Resident Individuals/ForeignIndividuals)	-	-	-	-
(b)	Bodies Corporates	-	-	-	-
(c)	Institutions	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-
(e)	Any Other (Specify)	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-
	<b>Total Shareholding of Promoter and Promoter Group</b>	<b>60635122</b>	<b>60635122</b>	<b>74.92</b>	<b>74.92</b>
(B)	<b>Public shareholding</b>				
(1)	<b>Institutions</b>				
(a)	Mutual Funds/UTI	2500	2500	-	-
(b)	Financial Institutions/Banks	3994758	3994758	4.94	4.94
(c)	Central Government/State Governme	128155	128155	0.16	0.16
(d)	Venture Capital Funds	-	-	-	-
(e)	Insurance Companies	128491	128491	0.16	0.16
(f)	Foreign Institutional Investors	234103	234103	0.29	0.29
(g)	Foreign Venture Capital Investors	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-
(i)	Any Other (Specify)	-	-	-	-
	Sub-Total (B)(1)	4488007	4488007	5.54	5.54
(2)	<b>Non-Institutions</b>				
(a)	Bodies Corporates	2778898	2778898	3.43	3.43
(b)	<b>Individuals</b>				
	(i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	9287293	9287293	11.47	11.47
	(ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	3325781	3325781	4.11	4.11
(c)	Qualified Foreign Investor	-	-	-	-
(d)	<b>Any Other (Specify)</b>				
	- Non Resident Indians	146793	146793	0.18	0.18
	- Foreign Nationals	19655	19655	0.02	0.02
	- Custodian of Enemy Property	188303	188303	0.23	0.23
	- Trusts	56070	56070	0.07	0.07
	- Clearing Members	7121	7121	0.01	0.01
	- Directors and their relatives #	6260	6260	0.01	0.01
	Sub-Total (B)(2)	15816174	15816174	19.54	19.54
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>20304181</b>	<b>20304181</b>	<b>25.09</b>	<b>25.09</b>
	Total (A)+(B)	80939303	80939303	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-
	<b>GRAND TOTAL(A)+(B)+(C)</b>	<b>80939303</b>	<b>80939303</b>	<b>100.00</b>	<b>100.00</b>

# Since the Directors of the Company (other than those belonging to Promoter Group) do not exercise control, the Shareholdings of Directors and their relatives has been shown under the category Public Shareholding