

2<sup>nd</sup> Feb 2018

**Press Release**

Dalmia Bharat Sugar and Industries Limited today announced its unaudited results for the quarter/Nine Months ending 31<sup>st</sup> Dec, 2017.

Particulars	UOM	Q3 18	Q3 17	Change %	9M 18	9M 17	Change %
Total Income	Rs.Crore	<b>611</b>	512	19%	<b>1,816</b>	1,334	36%
EBITDA	Rs.Crore	<b>98</b>	118	-17%	<b>277</b>	297	-7%
PBT	Rs.Crore	<b>72</b>	81	-12%	<b>182</b>	181	1%
PAT	Rs.Crore	<b>54</b>	49	12%	<b>147</b>	148	-1%
<b><u>Sales Volume</u></b>							
Sugar	'000 Tonne	<b>137</b>	112	23%	410	285	44%
Distillery	'000 KL	<b>8</b>	8	9%	23	26	-12%
Cogen	Cr Units	<b>11.18</b>	10.22	9%	22.60	20.21	12%

**Quarter Performance**

After consistently recording robust performance in the past several quarters EBIDTA has fallen despite higher turnover on account of fall in sugar margins. However this has been mitigated to significant extent on account of higher volumes of cogeneration and remunerative distillery segments.

In respect of operational front crushing operations at all our units are at optimum levels and on recovery front we continue to excel with one of the highest recovery in the industry.

**Outlook on Sugar Industry:-**

Sugar segment outlook is extremely challenging with downward trend in the sugar prices due to significant increase expected in the current season production. In light of the above it is very important that for long term health of the industry the govt. must rationalize the cane price structure.

The industry has already taken up with the govt. to implement various measures and we are hopeful that the govt. would accede to the same for improving the fortunes of the industry.

For Dalmia Bharat Sugar and Industries Limited



**Anil Kataria**  
Chief Financial Officer