

December 13, 2023

Bombay Stock Exchange Limited
New Trading Ring,
Rotunda Building, P J Towers, Dalal
Street, Fort Mumbai – 400001
Scrip Code: 500097

National Stock Exchange of India Limited
“Exchange Plaza”, Plot No. C-1, Block G
Bandra – Kurla Complex, Bandra (East),
Mumbai - 400051
Symbol: DALMIASUG

Re. Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir(s),

This is further to our disclosure dated November 29, 2023 pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 with respect to approval of the Resolution Plan submitted by Dalmia Bharat Sugar and Industries Limited (“**DBSIL/Company**”) for revival of Baghaulti Sugar and Distillery Limited (“**Baghaulti Sugar**”) under Corporate Insolvency Resolution Process (“**CIRP**”) in terms of the Insolvency and Bankruptcy Code, 2016 by the Allahabad Bench of Hon’ble National Company Law Tribunal (“**NCLT**”) vide its order pronounced on November 24, 2023 and uploaded on NCLT website on November 28, 2023.

The Company has filed an appeal against the said NCLT Order before Hon’ble National Company Law Appellate Tribunal (“**NCLAT**”) as the said Order is a conditional order requiring the Resolution Professional/Committee of Creditors to seek clarification from the Supreme Court before commencing implementation of the plan and for other technical/factual issues in the Order. Hon’ble NCLAT has directed listing of appeal for admission on December 15, 2023.

Kindly take the same on records. The Company shall update further developments in the matter.

Thanking You,

For **Dalmia Bharat Sugar and Industries Limited**

Aashhima V Khanna

Company Secretary

Membership No.: A34517

Dalmia Bharat Sugar and Industries Limited

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Registered Office: Dalmiapuram, District Tiruchirapalli – 621651, Tamil Nadu, India

A **Dalmia Bharat Group** company, www.dalmiabharat.com