

DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED
Shareholding Pattern

DALMIA BHARAT SUGAR AND INDUSTRIES LIMITED

1. Name of Listed Entity:

2. Scrip Code/Name of Scrip/Class of Security:

3. Share Holding Pattern Filed under:

a. if under 31(1)(b) then indicate the report for quarter ending

b. if under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

500097, DALMIASUG, EQUITY SHARES

Reg. 31(1) (b)

June 30, 2026

	Particulars	Yes	No
a	Whether the Listed Entity has issued any partly paid up shares		No
b	Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
c	Whether the Listed Entity has any shares against which depository receipts are issued?		No
d	Whether the Listed Entity has any shares in locked-in?		No
e	Whether any shares held by promoters are pledge or otherwise encumbered?		No
f	Whether Company has equity shares with differential voting rights		No
g	Whether the listed entity has any significant beneficial owner	Yes	

Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares, as a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (Including Warrants, ESOPs, etc)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XII) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII)=(XIV+XV+XVI)		Number of equity shares held in dematerialized form
								No. of Voting Rights			Total as a % of (A+B+C)				No.	As a % of total Shares held	No.	As a % of total Shares held	No.	As a % of total Shares held	No.	As a % of total Shares held	No.	As a % of total Shares held	
								Class X	Class Y	Total															
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)				(X)	(XI)	(XII)	(XIII)		(XIV)		(XV)		(XVI)		(XVII)		(XVIII)
(A)	Promoter & Promoter Group	18	60634122	0	0	60634122	74.91	60634122	0	60634122	74.91	0	60634122	74.91	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	60634122
(B)	Public	46435	20305181	0	0	20305181	25.09	20305181	0	20305181	25.09	0	20305181	25.09	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	19727600
(C)	Non Promoter-Non Public																								
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(C2)	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total	46453	80939303	0	0	80939303	100.00	80939303	0	80939303	100.00	0	80939303	100.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	80361722

Table II - Statement showing holding of specified securities by the Promoter and Promoter Group

Category	Category & Name of the Shareholder	Entity type Promoter or Promoter group (Promoter group would exclude promoters)	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held (V+VI+VII)	Shareholding % calculated as per SCRR, 1957, As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (Including Warrants, ESOP etc.)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XII)=(VIII+XI)	Total Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XIII)=(VIII)+(XI) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged		Non- Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered (XVIII)=(XV+XVI+XVII)		Number of equity shares held in dematerialized form
									No. of Voting Rights			Total as a % of Total Voting Rights				No.	As a % of total Shares held	No.	As a % of total Shares held	No.	As a % of total Shares held	No.	As a % of total Shares held	No.	As a % of total Shares held	
									Class X	Class Y	Total															
									Class X	Class Y	Total					(a)	(b)	(a)	(b)	(a)	(b)	(a)	(b)	(a)	(b)	
	(I)	(II)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)				(XI)	(XII)	(XIII)	(XIV)		(XV)		(XVI)		(XVII)		(XVIII)		(XIX)
(1)	Indian																									
(a)	Individuals/Hindu undivided Family		6	200445	0	0	200445	0.25	200445	0	200445	0.27	0	200445	0.25	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	200445
i	Shri Yadu Hari Dalmia C/o Y. H. Dalmia (HUF)	Promoter Group	1	10	0	0	10	0.00	10	0	10	0.00	0	10	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	10
ii	Smt. Sukeshi Dalmia Jaipuria	Promoter Group	1	37180	0	0	37180	0.05	37180	0	37180	0.00	0	37180	0.05	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	37180
iii	Smt. Kavita Dalmia	Promoter Group	1	5	0	0	5	0.00	5	0	5	0.00	0	5	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	5
iv	Smt. Bela Dalmia	Promoter Group	1	10	0	0	10	0.00	10	0	10	0.00	0	10	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	10
v	Shri Gautam Dalmia	Promoter Group	1	151990	0	0	151990	0.19	151990	0	151990	0.08	0	151990	0.19	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	151990
vi	Smt. Anupama Dalmia	Promoter Group	1	11250	0	0	11250	0.01	11250	0	11250	0.19	0	11250	0.01	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	11250
vii	Smt. Vaidehi Dalmia	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
viii	Shri Yadu Hari Dalmia	Promoter	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
ix	Shri Puneet Yadu Dalmia	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
x	Smt. Avantika Dalmia	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
xi	Ku. Sumana Dalmia	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
xii	Ku. Avanee Dalmia	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
xiii	Mst. Priyang Dalmia	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
xiv	Ms. Shrutipriya Dalmia	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(b)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other (Body Corporate)		7	59513672	0	0	59513672	73.52	59513672	0	59513672	73.52	0	59513672	73.52	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	59513672
i	Alirox Abrasives Limited	Promoter Group	1	120360	0	0	120360	0.15	120360	0	120360	0.15	0	120360	0.15	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	120360
ii	Himgiri Commercial Limited	Promoter Group	1	5	0	0	5	0.00	5	0	5	0.00	0	5	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	5
iii	Dalmia Bharat Refractories Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
iv	Valley Agro Industries Limited	Promoter Group	1	5	0	0	5	0.00	5	0	5	0.00	0	5	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	5
v	Keshav Power Limited	Promoter Group	1	10	0	0	10	0.00	10	0	10	0.00	0	10	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	10
vi	Vanika Commercial and Holdings Private Limited	Promoter Group	1	8687305	0	0	8687305	10.73	8687305	0	8687305	10.73	0	8687305	10.73	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	8687305
vii	Samagama Holdings and Commercial Private Ltd.	Promoter Group	1	35876223	0	0	35876223	44.32	35876223	0	35876223	44.32	0	35876223	44.32	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	35876223
viii	Dalmia Bharat Limited	Promoter Group	1	14829764	0	0	14829764	18.32	14829764	0	14829764	18.32	0	14829764	18.32	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	14829764
ix	Rama Investment Company Private Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
x	Sita Investment Company Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
xi	Shri Chamundeswari Minerals Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
xii	Niveda Management Services Pvt Ltd	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
xiii	Shri Yadu Hari Trusteeship Services Pvt. Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
xiv	Vastalaya Developers Pvt. Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
xv	Tijori Capital Pvt. Ltd.	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
xvi	Akhyar Estate Holdings Private Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0

Category	Category & Name of the Shareholder	Entity type Promoter or Promoter group (Promoter group would exclude promoters)	No. of Shareholders	No. of fully paid up equity shares held	No. of Partly paid-up equity shares held	No. of Shares Underlying Depository Receipts	Total No. of Shares Held (V+VI+VII)	Shareholding % calculated as per SCRR, 1957, As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (Including Warrants, ESOP etc.)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XII)=(VIII+XI)	Total Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (XIII)= (VIII)+(XI) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged		Non- Disposal Undertaking		Other encumbrances, if any		Total Number of Shares encumbered (XVIII)=(XV+XVI+XVII)		Number of equity shares held in dematerialized form
									No. of Voting Rights		Total as a % of Total Voting Rights												No.	As a % of total Shares held	
									Class X	Class Y	Total				(a)	(b)	(a)	(b)	(a)	(b)	(a)	(b)	(a)	(b)	
	(I)	(II)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)			(XI)	(XII)	(XIII)	(XIV)		(XV)		(XVI)		(XVII)		(XVIII)		(XIX)
xvii	Adhirath Power and Holdings Private Limited	Promoter Group	0		0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
xviii	Himadri Birla Tyre Manufacturer Private Limited (Formerly known as Dalmia Mining and Services Private Limited)	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
xix	Garvita Solution Services And Holdings Private Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
xx	Kanika Investment Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
xxi	Dalmia Power Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
xxii	Arjuna Brokers & Minerals Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
xxiii	Shri Radha Krishna Brokers and Holdings Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
xxiv	Ascension Mercantile Private Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
xxv	Ascension Multiventures Private Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
xxvi	Hippostores Technology Private Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
xxvii	Hippostores Platforms Private Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
xxviii	Adhirath Management Solutions Private Limited (formerly known as Hareon Dalmia Solar Pvt. Ltd.)	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
xxix	HPPL Industries Private Limited	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
	Any Other (Trust/LLP/Firms)		5	920005	0	0	920005	1.14	920005	0	920005	1.14	0	920005	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	920005
i	DPVL Ventures LLP	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0											
ii	Shubh Homes Realtors LLP	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0											
iii	Shrutipriya Dalmia Trust	Promoter Group	1	10	0	0	10	0.00	10	0	10	0.00	0	10	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	10
iv	Shri Brahma Creation Trust	Promoter Group	1	10	0	0	10	0.00	10	0	10	0.00	0	10	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	10
v	Avanee Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
vi	Priyang Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
vii	Yadu Hari Dalmia Parivar Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
viii	Y.H. Dalmia Parivar Trust	Promoter Group	1	327630	0	0	327630	0.40	327630	0	327630	0.40	0	327630	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	327630
ix	Bela Dalmia Parivar Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
x	Shrutipriya Dalmia Parivar Trust	Promoter Group	0	0	0	0	0	0.00	0		0	0.00	0	0	0.00										0
xi	Puneet Dalmia Parivar Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
xii	Avantika Dalmia Parivar Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
xiii	Avanee Dalmia Parivar Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
xiv	Priyang Dalmia Parivar Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
xv	Kavita Dalmia Parivar Trust	Promoter Group	1	37180	0	0	37180	0.05	37180	0	37180	0.05	0	37180	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	37180
xvi	J.H. Dalmia Trust	Promoter Group	1	555175	0	0	555175	0.69	555175	0	555175	0.69	0	555175	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	555175
xvii	Dalmia Parivar Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
xviii	Shri Vishnu Preservation Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00										
xix	Hippo Founders Trust	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	0
xx	Jai Hari Investments	Promoter Group	0	0	0	0	0	0.00	0	0	0	0.00	0	0	0.00										
	Sub-Total (A)(1)		18	60634122	0	0	60634122	74.91	60634122	0	60634122	74.93	0	60634122	0	0.00	0	0.00	0	0.00	0	0.00	0	0.00	60634122

Note: 1. * Pursuant to a Scheme of Amalgamation sanctioned under fast track merger route by the Regional Director, South Eastern Region vide Order dated April 28, 2026 and which became operational from May 26, 2026, Maj Textiles Private Limited ("Transferor Company 1"), Dalmia Renewables Energy Limited ("Transferor Company 2"), Dalmia

[illegible]

|Table IV - Statement showing holding of specified securities by the Non-Promoter Non-Public shareholders

[illegible]

Table V- Details of SBO

S.No	Details of the SBO		Details of the registered owner			Details of holding / exercise of the right of the SBO in the reporting Company, whether direct or indirect*:					Date of Creation / acquisition of Significant beneficial interest
						Whether by virtue of:					
	Name of Significant Beneficial Owner	Nationality	Name of Registered Owner	PAN / Passport No. in case of a foreign national	Nationality	Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of Control	Exercise of Significant Influence	
1	Kavita Dalmia	India	0	ZZZZZ9999Z	India	-	74.91	-	Yes	No	08-02-2019
2	Gautam Dalmia	India	0	ZZZZZ9999Z	India	-	74.91	-	Yes	No	08-02-2019
3	Anupama Dalmia	India	0	ZZZZZ9999Z	India	-	74.91	-	Yes	No	08-02-2019
4	Yadu Hari Dalmia	India	0	ZZZZZ9999Z	India	-	74.91	-	Yes	No	08-02-2019
5	Bela Dalmia	India	0	ZZZZZ9999Z	India	-	74.91	-	Yes	No	08-02-2019
6	Puneet Yadu Dalmia	India	0	ZZZZZ9999Z	India	-	74.91	-	Yes	No	08-02-2019
7	Shrutipriya Dalmia	India	0	ZZZZZ9999Z	India	-	74.91	-	Yes	No	08-02-2019
8	Avantika Dalmia	United Kingdom	0	ZZZZZ9999Z	India	-	74.91	-	Yes	No	08-02-2019

1. All the Significant Beneficial Owners ("SBOs acting together with each other hold indirectly through twelve (12) members [company(ies), HUF(s), trust(s)] and together with their direct holding(s) an aggregate of 55.84% of shares / voting rights in Dalmia Bharat Limited ("the Company") by virtue of exercise of control pursuant to informal understanding amongst themselves.

Table VI - Statement showing foreign ownership limits

	Board approved limits	Limits utilized
As on shareholding date	100%	0.71%
As on the end of previous 1st quarter	100%	0.94%
As on the end of previous 2nd quarter	100%	0.91%
As on the end of previous 3rd quarter	100%	1.16%
As on the end of previous 4th quarter	100%	1.26%

Notes :-
1) "Approved Limits (%)" means the limit approved by Board of Directors / shareholders of the Listed entity. In case the listed entity has no Board approved limit, provide details of sectoral / statutory cap prescribed by Government / Regulatory Authorities
2) Details of Foreign ownership includes foreign ownership / investments as specified in Rule 2(s) of the Foreign Exchange Management (Non-debt Instruments) Rules, 2019, made under the Foreign Exchange Management Act, 1999.